Tel. No: +91 22 4962 0337
Email ID: compliance.corp@kfintech.com
Website: https://www.kfintech.com

September 01, 2026

CS&G/STX/SQ2026/29

1) **National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) **BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Composite Scheme of Amalgamation

Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, this is to inform that the Board of Directors of KFin Technologies Limited ("**Company**") at its meeting held today *i.e.,* September 01, 2026, has *inter-alia* approved the Composite Scheme of Amalgamation of WebileApps (India) Private Limited ("**WebileApps**") and Hexagram Fintech Private Limited ("**Hexagram**"), wholly-owned subsidiaries of the Company and WebileApps Technology Services Private Limited ("**WebileApps Tech**"), step down subsidiary of the Company [hereinafter collectively referred to as the "**Transferor Companies**"], with and into KFin Technologies Limited, pursuant to Section 230 to 232 and other relevant provisions of the Companies Act, 2013.

The Scheme is subject to necessary statutory and regulatory approvals, as may be applicable, including sanction by the Hon'ble National Company Law Tribunal under Sections 230 and 232 of the Companies Act, 2013.

The Board meeting commenced at 03:00 p.m. and concluded at 05:30 p.m.

Details as required to be disclosed as per the LODR Regulations read with SEBI's Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as **Annexure – A**.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited

ALPANA UTTAM KUNDU
Digitally signed by ALPANA UTTAM KUNDU
Date: 2026.09.01 17:52:38 +05'30'

Alpana Kundu
Company Secretary and Compliance Officer
ICSI Membership No.: F10191

Encl.: a/a

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Annexure – A

Details as required to be disclosed as per the LODR Regulations read with SEBI's Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

<table>
<tr><td>Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.</td><td>Transferor Company: WebileApps (India) Private Limited ("WebileApps / Transferor Company 1") and Hexagram Fintech Private Limited ("Hexagram / Transferor Company 2"), wholly-owned subsidiaries of the Company and WebileApps Technology Services Private Limited ("WebileApps Tech / Transferor Company 3"), step down subsidiary of the Company.

Transferee Company: KFin Technologies Limited ("Transferee Company" or "KFin").

Details as of June 30, 2026 on standalone basis:

(Rs. in crores)
<table>
<tr><th>Particulars</th><th>WebileApps</th><th>Hexagram</th><th>WebileApps Tech</th><th>KFin</th></tr>
<tr><td>Paid up Capital</td><td>0.19</td><td>16.99</td><td>0.01</td><td>172.83</td></tr>
<tr><td>Net Worth</td><td>17.82</td><td>23.59</td><td>0.45</td><td>1,736.51</td></tr>
<tr><td>Total Income</td><td>16.22</td><td>4.45</td><td>0.00</td><td>296.54</td></tr>
</table></td></tr>
<tr><td>Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"</td><td>Transferor Companies are wholly owned subsidiaries and step-down subsidiary of the Transferee Company and accordingly are related to each other.

However, the proposed Scheme of Amalgamation does not fall within the purview of related party transactions pursuant to the clarification by the Ministry of Corporate Affairs, vide its General Circular No. 30/2014 dated July 17, 2014.

Further, pursuant to Regulation 23(5)(b) of the LODR Regulations, related party transaction provisions are not applicable to the said Scheme, as the same is between the holding company and its wholly owned subsidiary & step-down subsidiary.</td></tr>
<tr><td>Area of business of the entities</td><td>▪ Transferee Company is engaged in the business of providing a comprehensive suite of tech-enabled investor solutions, including acting as a Registrar for Public Issues of Securities and Securities Transfers, managing back-office operations for mutual fund houses, and handling data processing activities.

▪ Transferor Company 1 is engaged in the business of providing software product design and development services.

▪ Transferor Company 2 is engaged in providing software product development, solution and services in all its forms to its group</td></tr>
</table>

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	companies. ▪ Transferor Company 3 is engaged in the business of providing software product design and development services.
Rationale for amalgamation / merger	The proposed Composite Scheme of Amalgamation of the Transferor Companies with the Transferee Company is expected to streamline the group structure by reducing the number of legal entities and simplifying operations. The consolidation will enable better management oversight, operational synergies and cost efficiencies, thereby enhancing growth and profitability. It will facilitate optimum utilization of financial, managerial, technological and human resources while eliminating duplication of functions and overhead costs. The combined entity is also expected to benefit from improved cash management and greater financial flexibility to pursue future business opportunities. Further, the Scheme is expected to create enhanced growth prospects for employees and be in the overall interest of all stakeholders. The Scheme does not affect the rights of shareholders or creditors, as no new shares are proposed to be issued, there is no change in the capital structure of the Transferee Company, and creditor obligations will continue to be honoured in the ordinary course of business. The Scheme is therefore considered beneficial and in the best interests of all stakeholders.
In case of cash consideration – amount or otherwise share exchange ratio	Not applicable since the Transferor Companies are wholly owned subsidiaries and step-down subsidiary of the Transferee Company. Accordingly, upon the Scheme becoming effective, no shares of the Transferee Company shall be allotted, nor any other consideration be paid in lieu or exchange of the holding of the Transferee Company in Transferor Companies.
Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of the Company pursuant to the Scheme as the Transferor Companies are wholly owned subsidiaries and step-down subsidiary of the Transferee Company and accordingly there shall not be any share issuance by the Transferee Company.