

KEYNOTE

Ref # Key15/Stock-Exch.Let/Ru(46)

May 28, 2015

The Manager
National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Ref.: Scrip Code KEYCORPSE

Reg : Outcome of Board Meeting dated 28th May, 2015

We are pleased to inform you that the Meeting of the Board of Directors was held on 28th May, 2015 at the registered office of the Company.

The Board of Directors at its meeting has considered and approved the following:

1. Audited Financial Results for the quarter and year ended 31st March, 2015 on standalone/consolidated basis as per clause 41 of the Listing Agreement. Please find enclosed herewith copy of the Audited Financial Results of our Company for the quarter and year ended 31st March, 2015.

The results are being published in the newspapers in terms of the listing agreement. This is for your information and records.

2. Audited Annual Accounts for the year ended 31st March, 2015 subject to approval by the shareholders in the ensuing Annual General Meeting.
3. Recommended dividend of ₹ 1/- per equity share of face value of ₹ 10/- each, (i.e.10%) which will be paid subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
4. Code of Practices & Procedures for Fair Disclosure of Unpublished Price Sensitive Information and Code of Conduct for Regulating, Monitoring and Reporting of Trading by the Insiders pursuant to Regulations 8 and 9 of SEBI (Prohibition of Insider Trading) Regulations, 2015 respectively.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For KEYNOTE CORPORATE SERVICES LIMITED



Uday S. Patil
Director

Encl: as above

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028
Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net
CIN-L67120MH1993PLC072407

KEYNOTE

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

PART - I								(Rs. in lacs)
Sr. No.	Particulars	Standalone			Year Ended on 31-Mar-15 Audited	Year Ended on 31-Mar-14 Audited	Consolidated	
		Quarter Ended on 31-Mar-15 (Audited) (Refer note 5) (1)	31-Dec-14 (Unaudited) (2)	31-Mar-14 (Unaudited) (3)			31-Mar-15 (Audited) (6)	31-Mar-14 (Audited) (6)
1	Income from operations							
	a) Income from Operations	247.22	51.51	133.53	407.22	754.66	1,247.33	1,671.72
	b) Other Operating Income	0.47	0.25	1.60	1.45	11.76	1.45	11.76
	Total Income from operations (net)	247.69	51.76	135.13	408.67	766.42	1,248.77	1,683.48
2	Expenses							
	a) Employee benefits expenses	38.76	60.17	77.92	243.90	321.50	424.19	658.69
	b) Depreciation and amortisation expenses	(0.03)	12.60	5.01	37.39	34.06	82.82	94.71
	c) Rent rates & taxes	-	-	-	-	-	1.62	28.05
	d) Professional Charges	41.69	24.45	70.11	98.72	108.78	200.21	158.79
	e) Travelling & Conveyance expenses	1.85	5.10	21.50	12.64	36.50	53.3	57.58
	f) Diminution in Value of Investment	-	-	-	-	-	-	0.00
	g) Other Expenses	27.20	20.17	63.37	92.84	151.10	246.39	517.76
	Total expenses	109.47	122.49	237.92	485.49	651.94	1,008.53	1,515.58
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional Items (1-2)	138.22	(70.74)	(102.78)	(76.82)	114.48	240.25	167.90
4	Other Income	37.35	47.66	72.22	175.01	175.69	368.51	484.92
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	175.57	(23.08)	(30.55)	98.19	290.17	608.75	652.82
6	Finance costs	1.90	0.97	(1.31)	5.03	5.14	351.77	216.25
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	173.67	(24.05)	(29.25)	93.16	285.03	256.98	436.57
8	Exceptional	14	-	-	14	-	3.08	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	159.55	(24.05)	(29.25)	79.04	285.03	253.90	436.57
10	Current Tax	12.25	-	(19.71)	12.25	61.57	54.89	105.74
	Short/(Excess) provision for tax in respect of earlier years	0.08	-	-	0.02	0.26	3.74	0.26
	Deferred Tax	9.02	6.61	(0.64)	14.67	16.93	26.11	28.77
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	138.20	(30.66)	(8.90)	52.10	206.27	169.16	301.80
12	Extraordinary items	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	138.20	(30.66)	(8.90)	52.10	206.27	169.16	301.80
14	Paid up equity share capital (Face Value per share: Rs. 10/-)	701.83	701.83	701.83	701.83	701.83	556.66	556.66
15	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year				4,090.10	4,038.01	5,764.43	5,595.26
16. i	Earnings Per Share (Before Extraordinary items) (7018339 Equity shares of Rs. 10/- each) (Not annualized)							
	(a) Basic	1.97	-0.44	-0.13	0.74	2.94	3.04	5.42
	(b) Diluted	1.97	-0.44	-0.13	0.74	2.94	3.04	5.42
16. ii	Earnings Per Share (After Extraordinary items) (7018339 Equity shares of Rs. 10/- each) (Not annualized)							
	(a) Basic	1.97	-0.44	-0.13	0.74	2.94	3.04	5.42
	(b) Diluted	1.97	-0.44	-0.13	0.74	2.94	3.04	5.42
PART - II								
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	Number of Shares	2,956,121	2,956,121	2,956,121	2,956,121	2,956,121	2,956,121	2,956,121
	Percentage of shareholding	42.12	42.12	42.12	42.12	42.12	42.12	42.12
2	Promoters and Promoter Group Shareholding							
	a) Pledged/Encumbered							
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered							
	- Number of Shares	4,062,218	4,062,218	4,062,218	4,062,218	4,062,218	4,062,218	4,062,218
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	57.88	57.88	57.88	57.88	57.88	57.88	57.88
B	Information on Investors complaints for the 3 Months ended 31st March 2015	Quarter ended on 31st March 2015						
	-- Pending at the beginning of the quarter	Nil						
	-- Received during the quarter	Nil						
	-- Disposed of during the quarter	Nil						
	-- Remaining unresolved at the end of the quarter	Nil						

Keynote Corporate Services Limited

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NOTES

- The Audit Committee and the Board of Directors at its meeting held on 28th May, 2015 sequentially reviewed and approved the following:
- Audited Financial Statements for the Financial Year 2014-15 on standalone as well as consolidated basis.
- The consolidated Financial statements have been prepared in accordance with applicable Accounting Standards, based on the Audited Financial Statements of the company and its subsidiary Keynote Capitals Ltd & Keynote Fincorp Ltd
- The Board of Directors of the Company has recommended dividend of Rs.1/- per equity share of Face Value Rs.10/-each (i.e. 10%) payable to shareholders of the company subject to approval in the Annual General Meeting
- Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.
- The figures of the quarter ended 31st March, 2015 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter which were subjected to limited review.
- Standalone & Consolidated Statement of Assets & Liabilities**

(Rs. in lacs)

Sr No	Particulars	Standalone		Consolidated	
		As At 31-March -15	As At 31-March -14	As At 31-March -15	As At 31-March -14
A	EQUITY AND LIABILITIES				
	1. Shareholders' Funds:				
	(a) Share Capital	702	702	557	557
	(b) Reserves & Surplus	4,008	4,038	5,697	5,595
		4,710	4,740	6,254	6,152
	Non Current Liabilities:				
	(a) Long-term borrowings	17	33	23	38
	(b) Deferred tax Liability (net)	54	39	99	73
	(c) Other Long term liabilities	3	-	3	-
	(d) Long-term provisions	17	3	17	3
		90	74	142	113
	Current liabilities				
	(a) Short Term Borrowings	-	-	2,019	929
	(b) Trade payables	-	-	1,073	1,745
	(c) Other current liabilities	137	139	217	3,086
	(d) Short-term provisions	103	115	133	140
		240	254	3,442	5,899
	TOTAL	5,040	5,067	9,838	12,164
	II. ASSETS:				
	1. Non Current assets:				
	(a) Fixed assets				
	(i) Tangible assets	1,007	1,058	1,965	2,033
	(ii) Intangible assets	-	-	360	389
	(iii) Goodwill on Consolidation	-	-	10	10
	(b) Capital work-in-progress	-	-	-	-
	(c) Non-current investments	2,428	2,328	203	82
	(d) Deferred tax Liability (net)	-	-	-	-
	(e) Long-term loans and advances	34	8	434	1,300
	(f) Other non-current assets	-	-	61	-
		3,469	3,393	3,034	3,814
	Current assets				
	(a) Inventories	-	-	63	336
	(b) Current investments	405	-	405	10
	(c) Trade receivables	163	48	504	787
	(d) Cash and bank balances	71	984	2,415	3,286
	(e) Short-term loans and advances	843	609	3,308	3,882
	(f) Other current assets	89	34	107	48
		1,571	1,674	6,803	8,350
		5,040	5,067	9,838	12,164

For and on behalf of Board of Directors

Place : Mumbai
Dated : 28th May, 2015

Uday S. Patil
Director

Keynote Corporate Services Limited

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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH 2015

Rs.in lacs

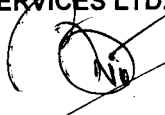
	Particulars	Year Ended on 31/03/2015 (Audited)	Year Ended on 31/03/2014 (Audited)
1	Segment Revenue		
a	Income from Advisory Services	408.67	811.72
b	Broking & Related Activities	429.88	625.52
c	Trading in Securities	139.35	(69.77)
d	Financing Activities	333.80	246.23
e	Unallocated	19.89	250.90
	Total	1331.59	1864.60
	Less : Inter segment revenue	(14.52)	(21.77)
	Net sales/income from operations	1317.07	1842.83
2	Segment Results		
a	Income from Advisory Services	(66.63)	144.29
b	Broking & Related Activities	(58.59)	14.04
c	Trading in Securities	127.20	(121.34)
d	Financing Activities	27.31	97.78
e	Unallocated (Net off unallocated expenditure)	(26.63)	155.01
	Total	2.66	289.78
	Less:		
a	Interest	(48.97)	(109.00)
b	Add: Interes Income	300.22	255.79
	Total Profit Before Tax	253.91	436.57
3	Capital Employed		
a	Advisory Services	1157.76	1956.59
b	Broking & Related Activities	934.06	(2072.49)
c	Trading in Securities	579.48	303.18
d	Financial Activities	1264.25	3,197.64
e	Unallocated	2317.95	2756.59
	Total	6253.51	6141.51

• Notes:

- Segment information is published in respect of consolidated financial results

- Segment Revenue comprises of revenue from Advisory Services, Broking & relative activities , trading in securities ,Financing Activities & other income which have been identified taking into account the nature of activities & nature of risk.

for KEYNOTE CORPORATE SERVICES LTD.


Uday S Patil
Director

Place : Mumbai
Date : 28/05/2015

Keynote Corporate Services Limited

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