

KEYNOTE

Ref # Key13/Stock-Exch.Let/Ru(54)

August 7, 2013

National Stock Exchange of India Ltd.
Listing Department,
"Exchange Plaza" C-1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sirs,

Ref. : Scrip : KEYCORPSER

Reg : Outcome of Board Meeting dated 7th August, 2013.

We are pleased to inform you that the meeting of the Board of Directors was held on 7th August, 2013 at the registered office of the Company. The Board of Directors considered/approved the following:

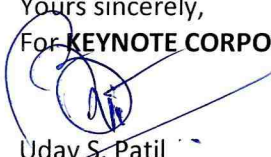
- Unaudited Financial Results for the quarter ended 30th June, 2013. Please find enclosed herewith copy of the Unaudited Financial Results of the Company for the quarter ended 30th June, 2013 along with Limited Review Report of Statutory Auditors of the Company.
- Reappointment of M/s. Haribhakti & Co. Chartered Accountants as Statutory Auditors of the Company for the financial year 2013-2014 subject to approval of members in the 20th Annual General Meeting of the Company.
- The date, time and venue of 20th Annual General Meeting of the Company scheduled to be held on Wednesday, 25th September, 2013 at 10.00 a.m. at Homi J. H. Taleyarkhan Memorial Hall, Indian Red Cross Society, 141, Shahid Bhagat Singh Road, Fort, (Town Hall Compound) Mumbai – 400 001.
- In terms of Clause 16 of the Listing Agreement entered into with the Stock Exchange, the Register of Members will remain closed for the purpose of payment of dividend and 20th Annual General Meeting of the Company from Saturday, 21st September, 2013 to Wednesday, 25th September, 2013 (both days inclusive). Notice relating to Book Closure is enclosed separately.
- The appointment of Shri Yatin Yogesh Sangani as a Whole-time Company Secretary of the Company.
- The Directors' Report for the year ended 31st March, 2013 of the Company and also the Notice of 20th Annual General Meeting.

The results are being published in the newspapers in terms of the Listing Agreement. This is for your information and records.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For **KEYNOTE CORPORATE SERVICES LIMITED**


Uday S. Patil
Director

Encl : as above

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.

(Rs. In lacs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013

PART - I					
Sr. No.	Particulars	Quarter Ended on			Year Ended on
		30-Jun-13 (1)	30-Jun-12 (2)	31-Mar-13 (3)	31-Mar-13 (4)
1	Income from operations				
	a) Income from Operations	224.62	318.21	78.51	850.21
	b) Other Operating Income	7.72	-	1.70	7.92
	Total income from operations (net)	232.34	318.21	80.21	858.13
2	Expenses				
	a) Employee benefits expenses	86.98	78.41	90.41	325.56
	b) Depreciation and amortisation expenses	9.15	7.81	2.63	28.06
	c) Rent	-	3.67	-	3.46
	d) Professional Charges	8.93	0.49	35.85	62.42
	e) Travelling & Conveyance expenses	2.80	9.36	14.52	34.54
	f) Other Expenses	31.89	22.11	71.67	155.93
	Total expenses	139.75	121.85	215.08	609.97
3	Profit/(Loss) from Operations before Other Income and finance costs (1-2)	92.59	196.36	(134.87)	248.16
4	Other Income	29.99	37.37	51.79	210.92
5	Profit/(Loss) from ordinary activities before finance costs (3+4)	122.58	233.73	(83.08)	459.08
6	Finance costs	3.16	0.70	4.29	6.55
7	Profit/(Loss) from ordinary activities after finance costs but before tax (5-6)	119.42	233.03	(87.37)	452.53
8	Current Tax	37.17	73.99	(17.22)	84.21
	Short/(Excess) provision for tax in respect of earlier years	0.26		(3.37)	(3.37)
	Deferred Tax	1.72	4.55	9.69	29.10
9	Net Profit /(Loss) from ordinary activities after tax(7-8)	80.27	154.49	(76.47)	342.59
10	Extraordinary items	-	-	-	-
11	Net Profit /(Loss) for the period (9-10)	80.27	154.49	(76.47)	342.59
12	Paid up equity share capital (Face Value per share: Rs.10/-)	701.83	701.83	701.83	701.83
13	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year				3,913.84
14. i	Earnings Per Share (7018339 Equity shares of Rs.10/- each) (Not annualised)				
	(a) Basic	1.14	2.20	-1.09	4.88
	(b) Diluted	1.14	2.20	-1.09	4.88
14. ii	Earnings Per Share (After Extraordinary items) (7018339 Equity shares of Rs.10/- each) (Not annualised)				
	(a) Basic	1.14	2.20	-1.09	4.88
	(b) Diluted	1.14	2.20	-1.09	4.88



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PART - II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of Shares	2,956,121	3,023,964	2,978,151	2,978,151
	Percentage of shareholding	42.12	43.09	42.43	42.43
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non-Encumbered				
	- Number of Shares	4,062,218	3,994,375	4,040,188	4,040,188
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	57.88	56.91	57.57	57.57
B	Information on Investors complaints for the 3 Months ended 30th June 2013				
	-- Pending at the beginning of the quarter	-			
	-- Received during the quarter	Nil			
	-- Disposed of during the quarter	-			
	-- Remaining unresolved at the end of the quarter	Nil			
Notes:					
1 The Audit Committee and the Board of Directors at its meeting held on 7th August, 2013 sequentially reviewed and approved the above results: - The Statutory Auditors have conducted a limited review of financial results for the quarter ended 30th June 2013.					
2 The company has two wholly owned subsidiaries namely Keynote Capitals Limited.(KCL) & Keynote Fincorp Private Limited (Formerly Abhishek Finance and Investment Pvt. Ltd.) .KCL has one wholly owned subsidiary i.e. Keynote Commodities Limited.					
3 Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.					
4 The company operates only in one segment i.e merchant banking & related services, hence there are no separate reportable segments under AS 17.					
Place Mumbai Dated 7th August, 2013		 For and on behalf of Board of Directors  Vineet Suchanti Managing Director			

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Limited Review Report

**Review Report to
The Board of Directors
Keynote Corporate Services Limited**

1. We have reviewed the accompanying statement of unaudited financial results of **Keynote Corporate Services Limited** ('the Company') for the quarter ended 30th June, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards [Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co.
Chartered Accountants

Firm Registration No. 103523W



Rakesh Rathi
Partner

Membership No.: 045228



Place: Mumbai
Date: 7th August 2013

KEYNOTE

7th August, 2013

National Stock Exchange of India Ltd.

"Exchange Plaza" C-1, Block – G,

Bandra Kurla Complex,

Bandra (East),

Mumbai - 400 051

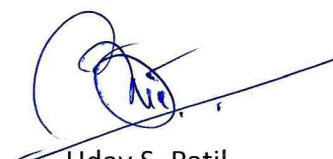
ATTN : MARKET OPERATIONS DEPARTMENT

NAME OF THE COMPANY: KEYNOTE CORPORATE SERVICES LIMITED.

SCRIP CODE	TYPE OF SECURITY	BOOK CLOSURE		RECORD DATE	PURPOSE
		FROM	TO		
KEYCORPSE	Equity Shares	21/09/2013	25/09/2013	N.A.	• Annual General Meeting (AGM) & • Payment of Dividend (Dividend : ₹ 1.50 per Equity Share of ₹ 10/- each) (i.e. 15%)

N.A. – Not Applicable

For **KEYNOTE CORPORATE SERVICES LIMITED**



Uday S. Patil
Director

Keynote Corporate Services Limited

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