

KEYNOTE

Ref # Key14/Stock-Exch.Let/Ys(043)

27th May, 2014

The Manager

National Stock Exchange of India Ltd.

Listing Department

Exchange Plaza, C-1, Block – G,

Bandra Kurla Complex,

Bandra (East),

Mumbai - 400 051.

Dear Sir,

Ref.: Scrip Code KEYCORPSE

Reg : Outcome of Board Meeting dated 27th May, 2014

We are pleased to inform you that the Meeting of the Board of Directors was held on 27th May, 2014 at the registered office of the Company.

The Board of Directors at its meeting has considered and approved the following:

1. Audited Financial Results for the quarter and year ended 31st March, 2014 on standalone/consolidated basis as per clause 41 of the Listing Agreement. Please find enclosed herewith copy of the Audited Financial Results of our Company for the quarter and year ended 31st March, 2014.

The results are being published in the newspapers in terms of the listing agreement. This is for your information and records.

2. Audited Annual Accounts for the year ended 31st March, 2014 subject to approval by the shareholders in the ensuing Annual General Meeting.
3. Further Board of Directors have recommended dividend of ₹ 1/- per equity share of face value of ₹. 10/- each, (i.e.10%) which will be paid subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.

The date of 21st Annual General Meeting (AGM) of the Company, Book Closure for purpose of AGM, Notice of AGM and Director's Report will be taken up at the next Board Meeting of the Company.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For **KEYNOTE CORPORATE SERVICES LIMITED**



Uday S. Patil

Director

Encl: as above

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net

CIN - L67120MH1993PLC072407

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KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014

PART - I								(Rs. in lacs)
Sr. No.	Particulars	Standalone					Consolidated	
		Quarter Ended on 31-Mar-14 (Audited) (Refer Note 5) (1)	31-Dec-13 (Unaudited) (2)	31-Mar-13 (Audited) (3)	Year Ended on 31-Mar-14 (Audited) (4)	Year Ended on 31-Mar-13 (Audited) (5)	31-Mar-14 (Audited) (6)	31-Mar-13 (Audited) (7)
1	Income from operations							
	a) Income from Operations	133.53	254.57	78.51	754.86	850.21	1,671.72	2,914.12
	b) Other Operating Income	1.60	1.03	1.70	11.76	7.92	11.76	7.92
	Total Income from operations (net)	135.13	255.60	80.21	766.62	858.13	1,683.48	2,922.04
2	Expenses							
	a) Employee benefits expenses	77.62	74.55	90.41	321.50	320.58	658.69	1,294.74
	b) Depreciation and amortisation expenses	5.01	10.54	2.63	34.06	28.08	94.71	88.03
	c) Rent, Rates & taxes	-	-	-	-	3.46	28.05	109.31
	d) Professional Charges	70.11	18.94	35.85	108.78	62.42	156.79	80.19
	e) Traveling & Conveyance expenses	21.50	6.06	14.52	36.50	34.54	57.58	77.63
	f) Other Expenses	63.37	25.60	71.67	151.10	155.56	617.75	702.04
	Total expenses	237.61	133.41	215.08	651.94	604.70	1,515.58	2,310.94
3	Profit/(Loss) from Operations before Other Income, Finance costs and exceptional items (1-2)	(102.78)	132.99	(134.87)	114.68	253.43	167.90	611.10
4	Other Income	72.22	18.20	51.79	175.89	205.92	484.92	515.19
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(30.56)	148.19	(83.08)	290.57	459.35	652.82	1,126.29
6	Finance costs	(1.31)	3.09	4.29	5.14	8.62	218.29	442.04
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(29.25)	148.10	(87.37)	285.03	450.73	434.53	684.25
8	Exceptional	-	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(29.25)	148.10	(87.37)	285.03	450.73	434.53	684.25
10	Current Tax	(15.71)	41.04	(11.22)	61.57	84.21	105.74	180.73
	Short/(Excess) provision for tax in respect of earlier years	-	-	(3.37)	0.26	(3.37)	0.26	(5.92)
	Deferred Tax	(0.64)	0.37	9.69	16.93	29.10	28.77	40.12
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(8.90)	95.69	(78.47)	208.27	342.59	301.80	488.89
12	Extraordinary Items	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	(8.90)	95.69	(78.47)	208.27	342.59	301.80	488.89
14	Paid up equity share capital (Face Value per share: Rs. 10/-)	701.83	701.83	701.83	701.83	701.83	556.56	556.56
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	4,038.01	3,913.84	5,585.26	5,351.04
15.1	Earnings Per Share (Before Extraordinary Items) (7018339 Equity shares of Rs. 10/- each) (Not annualized)							
	(a) Basic	(0.13)	1.38	(1.09)	2.94	4.88	5.42	8.78
	(b) Diluted	(0.13)	1.38	(1.09)	2.94	4.88	5.42	8.78
15.2	Earnings Per Share (After Extraordinary Items) (7018339 Equity shares of Rs. 10/- each) (Not annualized)							
	(a) Basic	(0.13)	1.38	(1.09)	2.94	4.88	5.42	8.78
	(b) Diluted	(0.13)	1.38	(1.09)	2.94	4.88	5.42	8.78
PART - II								
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	Number of Shares	2,956,121	2,956,121	2,978,151	2,956,121	2,978,151	2,956,121	2,978,151
	Percentage of shareholding	42.12	42.12	42.43	42.12	42.43	42.12	42.43
2	Promoters and Promoter Group Shareholding							
	a) Pledged/Encumbered							
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered							
	- Number of Shares	4,082,218	4,082,218	4,040,188	4,082,218	4,040,188	4,082,218	4,040,188
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	57.88	57.88	57.57	57.88	57.57	57.88	57.57
B	Information on Investors complaints for the 3 Months ended 31st March 2014	Quarter ended on 31st March 2014						
	-- Pending at the beginning of the quarter	NIL						
	-- Received during the quarter	NIL						
	-- Disposed of during the quarter	NIL						
	-- Remaining unresolved at the end of the quarter	NIL						

- The above results have been reviewed by the Audit Committee and have been adopted by the Board at its meeting held on May 27, 2014.
- The consolidated Financial statements have been prepared in accordance with applicable Accounting Standards, based on the Audited Financial Statements of the company and its four subsidiaries (direct and indirect).
- The Board of Directors of the Company has recommended dividend of Rs.1 per equity share (i.e. 10%) of Face Value Rs. 10/- each payable to shareholders of the company subject to approval in the Annual General Meeting.
- Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.
- The figures of the quarter ended 31st March, 2014 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter.

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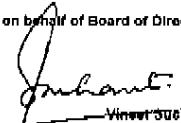
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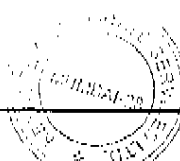
5 Standalone & Consolidated Statement of Assets & Liabilities

		(Rs. In laos)			
Sr No	Particulars	Standalone		Consolidated	
		As At 31-March -14	As At 31-March -13	As At 31-March -14	As At 31-March -13
A	EQUITY AND LIABILITIES				
	I. Shareholders' Funds:				
	(a) Share Capital	701.83	701.83	556.66	556.66
	(b) Reserves & Surplus	4,038.01	3,913.84	6,695.35	6,381.04
		4,739.84	4,615.67	6,161.92	6,917.70
	Non Current Liabilities:				
	(a) Long-term borrowings	32.75	22.58	37.85	31.29
	(b) Deferred tax Liability (net)	38.91	21.98	72.66	44.18
	(c) Other Long term liabilities	-	-	-	-
	(d) Long-term provisions	2.52	2.61	2.52	2.61
		74.18	47.17	113.02	78.08
	Current liabilities				
	(a) Short Term Borrowings	-	-	928.74	3,321.52
	(b) Trade payables	-	-	1,744.91	3,122.25
	(c) Other current liabilities	139.28	130.03	3,085.80	1,241.61
	(d) Short-term provisions	114.02	181.62	138.73	215.08
		254.18	311.65	6,859.18	7,900.46
	TOTAL	5,008.20	4,974.49	12,164.42	13,896.24
	II. ASSETS:				
	1. Non Current assets:				
	(a) Fixed assets				
	(i) Tangible assets	1,057.75	1,058.45	2,033.09	2,160.48
	(ii) Intangible assets	-	-	388.55	395.54
	(iii) Goodwill on Consolidation	-	-	10.42	10.42
	(b) Capital work-in-progress	-	-	-	-
	(c) Non-current investments	2,327.67	1,889.50	82.12	78.22
	(d) Deferred tax Liability (net)	-	-	-	-
	(e) Long-term loans and advances	7.80	11.33	1,300.18	370.88
	(f) Other non-current assets	-	4.08	-	2,395.00
		3,393.22	3,973.36	3,814.38	5,399.32
	Current assets				
	(a) Inventories	-	-	336.38	513.38
	(b) Current investments	-	-	10.33	0.41
	(c) Trade receivables	48.03	35.34	788.70	992.46
	(d) Cash and bank balances	983.65	1,455.92	3,288.36	2,578.11
	(e) Short-term loans and advances	809.18	402.85	3,601.94	4,239.39
	(f) Other current assets	34.14	8.99	48.34	175.95
		1,674.98	1,901.10	8,360.06	8,497.72
	TOTAL	5,008.20	4,974.49	12,164.42	13,896.24

For and on behalf of Board of Directors

Place : Mumbai
Dated : 27th May, 2014


Vinod Sushanti
Managing Director



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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH 2014

(Rs. in lacs)

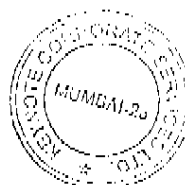
	Particulars	Year Ended on 31-Mar-14 (Audited)	Year Ended on 31-Mar-13 (Audited)
1	Segment Revenue		
a	Income from Advisory Services	811.72	1071.45
b	Broking & Related Activities	625.52	1399.84
c	Trading in Securities	(69.77)	128.41
d	Financing Activities	246.23	277.34
e	Unallocated Income	250.90	243.23
	Total	1864.60	3120.27
	Less : Inter segment revenue	(21.77)	(21.77)
	Net sales/Income from operations	1842.83	3098.50
2	Segment Results		
a	Income from Advisory Services	144.29	484.86
b	Broking & Related Activities	14.04	195.95
c	Trading in Securities	(121.34)	98.97
d	Financing Activities	97.78	(69.84)
e	Unallocated (Net off unallocated expenditure)	155.01	(209.34)
	Total	289.78	500.60
	a Less: Interest Expense	(109.00)	(95.66)
	b Add: Interest Income	255.79	278.88
	Total Profit Before Tax	436.57	683.82
3	Capital Employed		
a	Advisory Services	1,960.70	2,259.00
b	Broking & Related Activities	32.96	1,809.00
c	Trading in Securities	303.18	596.00
d	Financial Activities	3,197.64	1,085.00
e	Unallocated	647.03	2,153.00
	Total	6,141.51	7,902.00

• Notes:

- Segment information is published in respect of Consolidated Financial Results

- Segment Revenue comprises of revenue from Advisory Services, Broking & Related Activities, Trading in Securities & Financing Activities which have been identified taking into account the nature of activities & nature of risk.

For and on behalf of Board of Directors



Vineet Suchanti
Managing Director

Place : Mumbai

Date : 27th May 2014

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