

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.
Regd. Office : 4th Floor, Balmer Lawrie Bldg., 5 J N Heredia Marg, Ballard Estate Mumbai 400 001.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 31st MARCH, 2011.

(Rs. in lacs)

Sr. No.	Particulars	Quarter Ended on		Year Ended on	Year Ended on
		31-Mar-11 (Unaudited) (1)	31-Mar-10 (Unaudited) (2)	31-Mar-11 (Unaudited) (3)	31-Mar-10 (Audited) (6)
1	a) Income from Operations	449.79	267.36	1,526.16	804.27
	Total	449.79	267.36	1,526.16	804.27
2	Expenditure				
	a) Employees Cost	96.68	65.11	361.53	256.04
	b) Depreciation	3.05	2.98	12.10	11.71
	c) Travelling Expenses	5.22	9.23	26.20	14.41
	d) Rent Rates & Taxes	9.33	12.32	49.10	43.63
	e) Professional Charges	12.46	31.02	98.16	57.62
	f) Administrative and Other Expenses	23.10	54.79	62.96	78.07
	Total	149.83	175.44	610.03	461.48
3	Profit from Operations before Other Income & Interest (1-2)	299.96	91.92	916.13	342.80
4	Other Income	50.94	77.32	111.56	206.74
5	Profit before Interest (3+4)	350.89	169.24	1,027.69	549.53
6	Interest	0.03	0.34	0.62	1.78
7	Profit after Interest but before tax (5-6)	350.87	168.90	1,027.08	547.75
8	Tax Expenses	141.75	65.00	307.38	143.92
9	Net Profit/(Loss) for the Period (7-8)	209.12	103.90	719.70	403.83
10	Paid up equity share capital (Face Value per share: Rs.10/-)	701.83	701.83	701.83	701.83
11	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year				3,012.42
12	Earning Per Share (EPS)				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualized)	2.98	1.48	10.25	5.75
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualized)	2.98	1.48	10.25	5.75
13	Public Shareholding				
	No. of Shares	3,207,974	3,207,974	3,207,974	3,207,974
	Percentage of shareholding	45.71	45.71	45.71	45.71
14	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non-Encumbered				
	- Number of Shares	3,810,365	3,810,365	3,810,365	3,810,365
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	54.29	54.29	54.29	54.29

Notes:

- The above results reviewed by the Audit Committee held on 27th April 2011 and approved by Board of Directors at their meeting held on 28th April, 2011.
- The Company has a wholly owned subsidiary namely: Keynote Capitals Limited (Trading member BSE & NSE). Keynote Capitals Limited has two wholly owned Subsidiaries i.e. Keynote Commodities Ltd. (MCX member), Arterias Insurance Broking Limited (Insurance broking proposed).
- During the quarter, no investor complaints were received. There was no complaint pending both at the beginning and end of the quarter.
- Figures for the previous year have been regrouped, reclassified and/or recast wherever necessary.

For and on behalf of Board of Directors

Place : Mumbai
Dated : 28th April, 2011

Vineet Suchanti
Vineet Suchanti
Managing Director

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4th Floor, Balmer Lawrie Bldg., 5, J.N. Heredia Marg, Ballard Estate, Mumbai - 400 001
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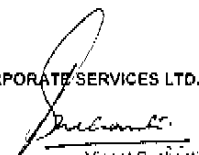
SEGMENTWISE REPORTING
FOR THE QUARTER ENDED 31ST MARCH 2011

	Particulars	Quarter Ended on		Year Ended on 31/03/2011 (Unaudited)	Year Ended on 31/03/2010 (Audited)
		31/03/2011 (Unaudited)	31/03/2010 (Unaudited)		
1	Segment Revenue				
a	Income from Merchant Banking	449.79	267.36	1526.16	804.27
b	Income from Investments / Investment in subsidiary company	-	-	-	-
	Total	449.79	267.36	1526.16	804.27
	Loss : Inter segment revenue	NIL	NIL	NIL	NIL
	Net sales/Income from operations	449.79	267.36	1526.16	804.27
2	Segment Results				
a	Income from Merchant Banking	303.01	94.90	928.23	354.50
b	Income from Investments / Investment in subsidiary company	-	-	-	-
	Total	303.01	94.90	928.23	354.50
	Less:				
a	Interest	0.03	0.34	0.62	1.78
b	Other un-allocable expenditure not off unallocable income	(47.89)	(74.34)	(98.46)	(185.03)
	Total Profit Before Tax	355.87	199.90	1027.08	547.75
3	Capital Employed				
a	Merchant Banking	1498.34	925.56	1498.34	1498.34
b	Investments / Investment in subsidiary company	2367.98	2111.05	2367.98	2367.98
	Total	3866.32	3036.61	3866.32	3866.32

• Segment of income comprises of two major heads namely Income from Merchant Banking including Advisory, Syndication services & Income from Investment in subsidiary/ other investments.

• Capital employed in respect of the segment related to Merchant Banking is the initial cost of infrastructure & basic network requirement stipulated by the capital market regulator SEBI. In terms of SEBI regulation for the Merchant Banking entities minimum network stipulated is Rs. 5 crores. Category I Merchant Bankers are prohibited from doing any fund based activities not related to capital market. Capital employed for this segment is therefore a residuary capital as shown.

for KEYNOTE CORPORATE SERVICES LTD.


 Vinod Sushanti
 Managing Director

 Place : Mumbai
 Date : 28/04/2011

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