

KEYNOTE

Ref # Key15/Stock-Exch.Let/Ru(16)

10th February, 2015

National Stock Exchange of India Ltd.

Listing Department,
"Exchange Plaza" C-1, Block – G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sirs,

Ref. : Scrip : KEYCORPSE

Reg. : Outcome of the Board Meeting held on 10th February, 2015

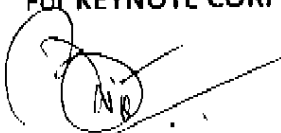
Please find enclosed herewith copy of the Unaudited Financial Results of our Company for the quarter ended 31st December, 2014 along with Limited Review Report of Statutory Auditors of the Company. The Unaudited Financial Results have been considered and approved by the Board of Directors of the Company at their meeting held on Tuesday, 10th February, 2015.

The results are being published in the newspapers in terms of the listing agreement. This is for your information and records.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For KEYNOTE CORPORATE SERVICES LIMITED



Uday S. Patil
Director

Encl : as above

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028
Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net
CIN-L67120MH1993PLC072407

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KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.

(Rs. in lacs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2014

Sr. No.	PART - I Particulars	Quarter Ended on			Nine Months ended on		Year Ended on
		31-Dec-14 (Unaudited) (1)	30-Sep-14 (Unaudited) (2)	31-Dec-13 (Unaudited) (3)	31-Dec-14 (Unaudited) (4)	31-Dec-13 (Unaudited) (5)	31-Mar-14 (Audited) (6)
1	Income from operations	51.51	59.35	264.57	160.00	621.13	754.66
	a) Income from Operations	0.25	0.33	1.83	0.98	10.16	11.76
	b) Other Operating Income	51.76	59.89	266.40	160.98	631.29	786.42
	Total Income from operations (net)	51.76	59.89	266.40	160.98	631.29	786.42
2	Expenses	60.17	67.29	80.72	205.14	243.58	321.50
	a) Employee benefits expenses	12.60	12.50	10.54	37.42	29.05	34.06
	b) Depreciation and amortisation expenses	24.45	16.72	16.64	57.03	38.67	108.78
	c) Professional Charges	5.10	3.05	6.08	10.79	15.00	36.50
	d) Travelling & Conveyance expenses	20.17	26.44	25.54	65.64	86.60	147.70
	e) Other Expenses	122.50	126.00	139.53	376.01	412.90	648.54
	Total expenses	(70.74)	(66.34)	126.86	(215.03)	218.39	117.88
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	47.66	62.57	22.38	137.66	103.47	175.69
4	Other Income	(23.08)	(3.74)	149.26	(77.37)	321.86	293.57
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	0.97	1.04	3.18	3.13	7.58	8.54
6	Finance costs	(24.08)	(4.78)	146.10	(80.51)	314.28	285.93
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	-	-	-	-	-	-
8	Exceptional	(24.06)	(4.78)	146.10	(80.51)	314.28	285.03
9	Profit/(Loss) from ordinary activities before tax (7-8)	-	-	41.04	(0.06)	81.26	61.57
10	Current Tax Short/(Excess) provision for tax in respect of earlier years	6.51	1.21	9.37	5.65	17.57	0.26
	Deferred Tax	(30.67)	(5.99)	95.69	(86.10)	215.17	208.27
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	-	-	-	-	-	-
12	Extraordinary items	-	-	-	-	215.17	205.27
13	Net Profit/(Loss) for the period (11-12)	(30.67)	(5.99)	95.69	(86.10)	215.17	205.27
14	Paid up equity share capital (Face Value per share: Rs.10/-)	701.83	701.83	701.83	701.83	701.03	701.83
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	4,030.01
16	Earnings Per Share (70,16,339 Equity shares of Rs.10/- each) (Not annualized)	-	-	-	-	-	-
	(a) Basic (Rs.)	-0.44	-0.09	1.36	-1.23	3.07	2.94
	(b) Diluted (Rs.)	-0.44	-0.09	1.36	-1.23	3.07	2.94
PART - II Selected Information for the Quarter ended 31st December, 2014							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding	2,956,121	2,956,121	2,956,121	2,956,121	2,956,121	2,956,121
	Number of Shares	42.12	42.12	42.12	42.12	42.12	42.12
	Percentage of shareholding						
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered	4,062,218	4,062,218	4,062,218	4,062,218	4,062,218	4,062,218
	- Number of Shares	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	57.88	57.88	57.88	57.88	57.88	57.88
	- Percentage of Shares (as a % of the total share capital of the company)	57.88	57.88	57.88	57.88	57.88	57.88
B	Information on Investors complaints for the 3 Months ended 31st December 2014						
	- Pending at the beginning of the quarter	NIL					
	- Received during the quarter	NIL					
	- Disposed of during the quarter	NIL					
	- Remaining unresolved at the end of the quarter	NIL					



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Notes:

- The Audit Committee and the Board of Directors at its meeting held on 10th February, 2015 sequentially reviewed and approved the financial results for the quarter ended 31st December 2014:
The Statutory Auditors have conducted a limited review of the above mentioned results.
- Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.

(Rs. In lacs)

3 UNAUDITED SEGMENT RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2014

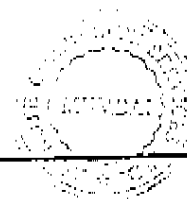
Particulars	Quarter Ended (unaudited)			Nine Months ended (unaudited)		Year Ended (audited)
	31-Dec-14	30-Sep-14	31-Dec-13	31-Dec-14	31-Dec-13	31-Mar-14
1. Segment Revenue						
(a) Merchant Banking	54.49	60.91	206.40	165.15	631.32	766.42
(b) Treasury	40.82	57.24	12.12	121.17	91.33	159.52
(c) Unallocated	4.11	4.10	10.26	12.33	12.12	16.17
Total	99.42	122.26	288.78	288.64	734.77	942.11
Less: Inter Segment Revenue	-	-	-	-	-	-
Income From Operations, Other Operating Income & Other Income	99.42	122.26	288.78	288.64	734.77	942.11
2. Segment Results Profit / (Loss) before tax and Interest from Each segment						
(a) Merchant Banking	(62.01)	(61.18)	133.17	(198.34)	229.92	126.79
(b) Treasury	37.77	56.44	12.12	116.91	83.67	159.41
(c) Unallocated	1.15	1.00	3.97	4.04	8.27	7.35
Total	(23.09)	(3.74)	149.26	(77.37)	321.86	293.57
Less: Interest	0.98	1.04	3.16	3.13	7.58	8.54
Profit/(Loss) from Ordinary Activities before Tax	(24.06)	(4.78)	146.10	(80.51)	314.28	285.03
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Merchant Banking	925.87	1,089.31	931.02	925.87	931.62	2,013.47
(b) Treasury	1,520.88	1,378.99	1,532.54	1,520.88	1,632.54	647.30
(c) Unallocated	2,205.33	2,214.46	2,208.66	2,205.33	2,266.66	2,079.07
Total	4,652.07	4,682.75	4,830.83	4,652.07	4,830.83	4,739.84

Notes:

The above Segment information is presented on the basis of the unaudited financial statements. The company's operations predominantly relate to Merchant Banking and related activities and Treasury activities. In accordance with Accounting Standard - 17 on Segment reporting, Merchant Banking and related activities and Treasury activities are classified as reportable segments. The balance is shown as unallocated items.

For and on behalf of Board of Directors

Place : Mumbai
Dated : 10th February, 2015



Vineet Suchanti
Managing Director

Keynote Corporate Services Limited

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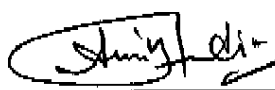
Chartered Accountants

Limited Review Report

**Review Report to
The Board of Directors
Keynote Corporate Services Limited**

1. We have reviewed the accompanying statement of unaudited financial results of **Keynote Corporate Services Limited** ('the Company') for the quarter ended 31st December, 2014 ('the Unaudited Financial Results') except for the disclosures in Part II with respect to 'Particulars of Shareholding' and 'Investor Complaints' which have been traced from the details furnished by the Registrar & Transfer Agent. The Unaudited Financial Results is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Unaudited Financial Results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Unaudited Financial Results are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Unaudited Financial Results prepared in accordance with applicable accounting standards as specified under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies have not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co. LLP
Chartered Accountants
ICAI Firm Registration No. 103523W



Amit Hundia
Partner
Membership No.: 120761



Place: Mumbai
Date: 10th February, 2015