

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.

(₹ in lacs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012

PART - I							
Sr. No.	Particulars	Quarter Ended on			Half Year ended on		Year Ended on
		30-Sep-12 (Unaudited) (1)	30-Jun-12 (Unaudited) (2)	30-Sep-11 (Unaudited) (3)	30-Sep-12 (Unaudited) (4)	30-Sep-11 (Unaudited) (5)	31-Mar-12 Audited (6)
1	Income from operations						
	a) Income from Operations	314.50	317.63	126.39	632.13	311.50	826.73
	b) Other Operating Income	2.75	0.58	2.25	3.33	13.63	25.91
	Total Income from operations (net)	317.25	318.21	128.64	635.46	325.13	852.64
2	Expenses						
	a) Employee benefits expenses	77.90	78.41	85.28	156.31	165.90	307.23
	b) Depreciation and amortisation expenses	8.79	7.81	2.24	16.60	5.15	11.37
	c) Rent	-	3.46	10.38	3.46	22.44	43.21
	d) Professional Charges	7.44	6.39	7.69	13.83	21.25	66.54
	e) Travelling & Conveyance expenses	8.06	9.36	2.30	17.42	4.0	22.42
	f) Diminution in Value of Investment	-	-	-	-	-	37.17
	g) Other Expenses	28.71	16.42	24.91	45.13	36.90	89.28
	Total expenses	130.90	121.85	132.80	252.75	255.67	577.23
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	186.35	196.36	(4.16)	382.71	69.46	275.40
4	Other Income	65.35	37.37	69.99	102.72	114.79	187.35
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	251.70	233.73	65.83	485.43	184.26	462.75
6	Finance costs	0.93	0.70	0.45	1.63	0.45	2.41
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	250.77	233.03	65.38	483.80	183.80	460.34
8	Exceptional	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	250.77	233.03	65.38	483.80	183.80	460.34
10	Current Tax	44.76	73.99	10.55	118.75	51.01	142.19
	Deferred Tax	1.74	4.55	-	6.29	(1.00)	5.35
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	204.27	154.49	54.83	368.76	133.79	312.80
12	Extraordinary items	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	204.27	154.49	54.83	368.76	133.79	312.80
14	Paid up equity share capital (Face Value per share: ₹ 10/-)	701.83	701.83	701.83	701.83	701.83	701.83
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						3,694.42
16	Earnings Per Share (7018339 Equity shares of ₹ 10/- each) (Not annulized)						
	(a) Basic	2.91	2.20	0.78	5.11	1.91	4.46
	(b) Diluted	2.91	2.20	0.78	5.11	1.91	4.46
PART - II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	3,015,464	3,023,964	3,207,974	3,015,464	3,207,974	3,023,964
	Percentage of shareholding	42.97	43.09	45.71	42.97	45.71	43.09
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- Number of Shares	4,002,875	3,994,375	3,810,365	4,002,875	3,810,365	3,994,375
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	57.03	56.91	54.29	57.03	54.29	56.91
B	Information on Investors complaints for the 3 Months ended 30th September 2012	Quarter ended on 30th September 2012					
	-- Pending at the beginning of the quarter		Nil				
	-- Received during the quarter		1				
	-- Disposed of during the quarter		Nil				
	-- Remaining unresolved at the end of the quarter		1				

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

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KEYNOTE

Notes:

- The Audit Committee and the Board of Directors at its meeting held on 9th November, 2012 sequentially reviewed and approved the following:
- Unaudited Financial Results for the quarter ended 30th September, 2012. The Statutory Auditors have conducted a limited review of financial results for the quarter ended 30th September 2012.
- The company has a wholly owned subsidiary namely Keynote Capitals Limited.(KCL).KCL has two wholly owned subsidiaries i.e. Keynote Commodities Limited & Keynote Fincorp Private Limited (Formerly Abhishok Finance and Investment Pvt. Ltd.)
- The Board of directors approved acquisition of 100% shares of step down subsidiary, Keynote Fincorp Private Limited from Keynote Capital Limited, subject to regulatory approvals. Further, the Board also appointed Committee of Directors to examine and submit to the Board business restructuring options.
- Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.
- The company's business activities fall within a single segment viz.Financial Services.Accordingly,disclosure requirement under Accounting Standard (AS 17) Segment reporting is not applicable.

6. Statement of Assets & Liabilities as on 30th September,2012

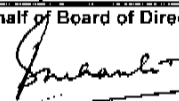
(₹ in laqs)

Sr No	EQUITY AND LIABILITY	As At 30th September -12 (Un-Audited)	As At 31 March -12 (Audited)
	I. Shareholders' Funds:		
	(a) Share Capital	701.83	701.83
	(b) Reserves & Surplus	4,053.21	3,694.42
		4,755.04	4,396.26
	Non Current Liabilities:		
	(a) Long-term borrowings	27.00	30.99
	(b) Other Long term liabilities	61.28	45.91
	(c) Long-term provisions	4.45	2.99
		92.73	79.88
	Current liabilities		
	(a) Other current liabilities	150.52	39.82
	(b) Short-term provisions	149.56	205.12
		300.08	244.94
	TOTAL	5,147.86	4,721.09
	II. ASSETS:		
	1. Non Current assets:		
	(a) Fixed assets		
	(i) Tangible assets	1,070.69	74.60
	(ii) Capital work-in-progress	-	967.60
	(b) Non-current investments	1,953.28	1,953.34
	(c) Deferred tax Asset (net)	0.83	7.12
	(d) Long-term loans and advances	1.18	12.21
	(e) Other non-current assets	5.27	5.27
		3,031.24	3,020.13
	Current assets		
	(a) Current investments	1,277.01	223.62
	(b) Trade receivables	81.84	49.00
	(c) Cash and bank balances	278.72	166.87
	(d) Short-term loans and advances	453.84	1,253.57
	(e) Other current assets	25.20	7.90
		2,116.61	1,700.95
		5,147.86	4,721.09

For and on behalf of Board of Directors

Place : Mumbai

Dated : 9th November, 2012


 Vineet Suchanti
 Managing Director

Keynote Corporate Services Limited

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HARIBHAKTI & CO.

Chartered Accountants

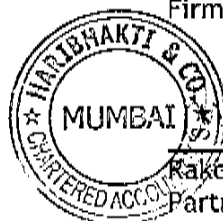
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Limited Review Report

Review Report to
The Board of Directors
Keynote Corporate Services Limited

1. We have reviewed the accompanying statement of unaudited financial results of Keynote Corporate Services Limited ('the Company') for the quarter ended 30th September 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards [Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co.
Chartered Accountants
Firm Registration No.103523W



Rakesh Rathi
Partner
Membership No.: 045228

Place: Mumbai
Date: 9th November 2012