

KEYNOTE

Ref # Key14/Stock-Exch.Let/Ru(069)

7th August, 2014

National Stock Exchange of India Ltd.

Listing Department,

"Exchange Plaza" C-1, Block – G,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051

Dear Sirs,

Ref. : Scrip : KEYCORPSE

Reg.: Outcome of Board Meeting dated 7th August, 2014.

We are pleased to inform you that the meeting of the Board of Directors was held on 7th August, 2014 at the registered office of the Company. The Board of Directors considered/approved the following:

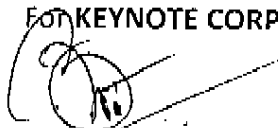
- Unaudited Financial Results for the quarter ended 30th June, 2014. Please find enclosed herewith copy of the Unaudited Financial Results of the Company for the quarter ended 30th June, 2014 along with Limited Review Report of Statutory Auditors of the Company.
- The date, time and venue of 21st Annual General Meeting of the Company scheduled to be held on Tuesday, 9th September, 2014 at 10.00 a.m. at Homi J. H. Taleyarkhan Memorial Hall, Indian Red Cross Society, 141, Shahid Bhagat Singh Road, Fort, (Town Hall Compound) Mumbai – 400 001.
- In terms of Clause 16 of the Listing Agreement entered into with the Stock Exchange, the Register of Members will remain closed for the purpose of payment of dividend and 21st Annual General Meeting of the Company from Tuesday, 2nd September, 2014 to Tuesday, 9th September, 2014 (both days inclusive). Notice relating to Book Closure is enclosed separately.
- The Directors' Report for the year ended 31st March, 2014 of the Company and also the Notice of 21st Annual General Meeting.

The results are being published in the newspapers in terms of the Listing Agreement. This is for your information and records.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For KEYNOTE CORPORATE SERVICES LIMITED



Uday S. Patil
Director

Encl : as above

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net

CIN-L67120MH1993PLC072407

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014

Sr. No.	PART - I Particulars	(Rs. in Lakhs)			
		Quarter Ended on			Year Ended on
		30-Jun-14 (Unaudited) (1)	31-Mar-14 (Audited) (2)	30-Jun-13 (Unaudited) (3)	31-Mar-14 (Audited) (4)
1	Income from operations				
	a) Income from Operations	49.13	133.53	224.62	754.66
	b) Other Operating Income	0.40	1.60	7.72	11.76
	Total income from operations (net)	49.53	135.13	232.34	766.42
2	Expenses				
	a) Employee benefits expenses	77.68	77.92	86.98	321.50
	b) Depreciation and amortisation expenses	12.32	5.01	9.15	34.06
	c) Professional Charges	15.86	70.11	8.93	108.78
	d) Travelling & Conveyance expenses	2.64	21.50	2.80	36.50
	e) Other Expenses	19.02	63.37	31.69	151.10
	Total expenses	127.52	237.91	139.75	651.94
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	(77.99)	(102.78)	92.59	114.48
4	Other Income	27.43	72.22	29.99	175.69
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(50.56)	(30.56)	122.58	290.17
6	Finance costs	1.13	(1.31)	3.16	5.14
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(51.68)	(29.25)	119.42	285.03
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(51.68)	(29.25)	119.42	285.03
10	Current Tax	-	(19.71)	37.17	61.57
	Short/(Excess) provision for tax in respect of earlier years	(0.06)	-	0.26	0.26
	Deferred Tax	(2.17)	(0.64)	1.72	16.93
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(49.45)	(8.90)	80.27	206.27
12	Extraordinary items	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(49.45)	(8.90)	80.27	206.27
14	Paid up equity share capital (Face Value per share: Rs.10/-)	701.83	701.83	701.83	701.83
15	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year				4,038.01
16. i	Earnings Per Share (7018339 Equity shares of Rs.10/- each) (Not annulized)				
	(a) Basic (Rs.)	-0.70	-0.13	1.14	2.94
	(b) Diluted (Rs.)	-0.70	-0.13	1.14	2.94
16. ii	Earnings Per Share (After Extraordinary items) (7018339 Equity shares of Rs.10/- each) (Not annulized)				
	(a) Basic (Rs.)	-0.70	-0.13	1.14	2.94
	(b) Diluted (Rs.)	-0.70	-0.13	1.14	2.94



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PART - II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of Shares	2,956,121	2,956,121	2,956,121	2,956,121
	Percentage of shareholding	42.12	42.12	42.12	42.12
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non-Encumbered				
	- Number of Shares	4,062,218	4,062,218	4,062,218	4,062,218
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	57.88	57.88	57.88	57.88
B	Information on Investors complaints for the 3 Months ended 30th June 2014	Quarter ended on 30th June 2014			
	-- Pending at the beginning of the quarter	Nil			
	-- Received during the quarter	Nil			
	-- Disposed of during the quarter	Nil			
	-- Remaining unresolved at the end of the quarter	Nil			

Notes:

- The Audit Committee and the Board of Directors at its meeting held on 7th August, 2014 sequentially reviewed and approved the following:
 - The Statutory Auditors have conducted a limited review of financial results for the quarter ended 30th June 2014.
- In accordance with the requirement of Schedule II of the Companies Act 2013, the management of the Company has identified Tangible Fixed Assets & their major components and has reviewed / determined their remaining useful lives. Accordingly, the depreciation on Tangible Fixed Assets is provided for as per the provisions of Schedule II to the Companies Act, 2013. Consequently:
 - Rs. 3.04 lakhs has been charged as additional depreciation during the current quarter representing the impact of the change in the depreciation on the carrying value of the assets as at April 1, 2014 on remaining useful lives, and
 - Rs. 1.68 lakhs (net of deferred tax Rs. 0.75 lakhs) after retaining the residual value, has been charged to the opening balance of the retained earnings whose remaining useful life is NIL as at April 1, 2014.
- The figures of March 31, 2014 quarter are the balancing figures between audited figures in respect of full financial year upto March 31, 2014 and the unaudited published year-to-date figures upto December 31, 2013, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- The company operates only in one segment i.e merchant banking & related services, hence there are no separate reportable segments under AS 17.
- Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.

For and on behalf of Board of Directors



Vineet Suchanti
Vineet Suchanti
Managing Director

Place: Mumbai
Dated: 7th August, 2014

Keynote Corporate Services Limited

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Chartered Accountants

Limited Review Report

Review Report to
The Board of Directors
Keynote Corporate Services Limited

1. We have reviewed the accompanying statement of unaudited financial results of Keynote Corporate Services Limited ('the Company') for the quarter ended 30th June, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as specified under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co. LLP
Chartered Accountants
ICAI Firm Registration No.103523W


Atul Gala
Partner
Membership No.: 48650



Mumbai : 7th August, 2014

KEYNOTE

7th August, 2014

National Stock Exchange of India Ltd.
 "Exchange Plaza" C-1, Block – G,
 Bandra Kurla Complex,
 Bandra (East),
 Mumbai - 400 051

ATTN : MARKET OPERATIONS DEPARTMENT

NAME OF THE COMPANY: KEYNOTE CORPORATE SERVICES LIMITED

SCRIP CODE	TYPE OF SECURIT Y	BOOK CLOSURE		RECORD DATE	PURPOSE
		FROM	TO		
KEYCORPSER	Equity Shares	02/09/2014	09/09/2014	N.A.	• Annual General Meeting (AGM) & • Payment of Dividend (Dividend : ₹ 1.00 per Equity Share of ₹ 10/- each) (i.e. 10%)

N.A. – Not Applicable

For KEYNOTE CORPORATE SERVICES LIMITED


 Uday S. Patil
 Director

Keynote Corporate Services Limited

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