

KIL/SE/Reg.30/2022-23

Date: 31st May, 2022

BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400001	National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no, C/1, G. Block Bandra -Kurla Complex, Bandra (E), Mumbai — 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata — 700001
(Equity Scrip Code-502937) (NCD Scrip Code – 973060)	(NSE Symbol - KESORAMIND)	(Scrip code-10000020)

Dear Sir/Madam,

Sub: Part redemption of unlisted Optionally Convertible Debentures (“OCD”) to the tune of INR 47,09,37,600/-

This is in reference to our earlier intimation dated 31st May, 2022 regarding the captioned subject. In this regard, we wish to inform you that on May 31, 2022, the Company has made part redemption of following amount of Unlisted Secured Redeemable Optionally Convertible Debentures (“OCD”) which were issued by the Company on March 16, 2021. The details of which are provided hereunder:

Particulars	ISIN	Face Amt. (INR)	Value paid	Date of payment / redemption	Outstanding OCD face value (INR)
Unlisted Secured Redeemable Optionally Convertible Debentures (“OCD”) 4599 nos. of face value of INR 10,00,000 each totalling to INR 459,90,00,000	INE087A07669	47,09,37,600		31/05/2022	1,03,47,75,000

Face Value of INR 47.09 crores are redeemed by payment of INR 46.80 crores of cash.

This is for your kind information and records.

Yours faithfully.

For Kesoram Industries Limited

Gautam Ganguli
Company Secretary
