

KIL/SE/Reg.30/2021-2022

 Date: 31st January, 2022

BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai — 400001	National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no, C/1, G. Block Bandra -Kurla Complex, Bandra (E), Mumbai — 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata — 700001
(Equity Scrip Code-502937) (NCD Scrip Code – 973060)	(NSE Symbol - KESORAMIND)	Scrip code-10000020)

Dear Sir/Madam,

Sub: Part redemption of unlisted Optionally Convertible Debentures (“OCD”) to the tune of INR 293,87,61,000.

We wish to inform you that on January 31, 2022, the Company has made part redemption of Unlisted Secured Redeemable Optionally Convertible Debentures (“OCD”) which were issued by the Company on March 16, 2021. The details of which are provided hereunder:

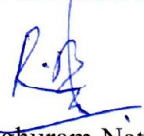
Particulars	ISIN	Face Value amount Paid (INR)	Date of Redemption/ Payment	Outstanding face value of OCD amount (INR)
Unlisted Secured Redeemable Optionally Convertible Debentures (“OCD”) 4599 nos of face value of INR 10,00,000 each totalling to INR 459,90,00,000	INE087A07669	293,87,61,000	31/01/2022	166,02,39,000

The primary object of the Rights issue was to retire debt. We already applied INR 55 crores of cash for redemption of a part of listed NCDs during the month of November 2021, further today unlisted OCDs of face value of INR 293.87 crores are redeemed by payment of INR 285 crores of cash.

We request you to kindly take the same on records and arrange dissemination to the members.

Yours faithfully,

For Kesoram Industries Limited


 Raghuram Nath
 Company Secretary