

KESORAM INDUSTRIES LIMITED

Regd. Office : 9/1, R. N. Mukherjee Road, Kolkata - 700 001

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND THE HALF YEAR ENDED 30- 09-2010

(Approved by the Board of Directors on 10-11-2010 after review thereof by the Audit Committee)

Rs in Crores

Sl. No.	Particulars		Three Months ended 30-09-2010 (Unaudited)	Three Months ended 30-09-2009 (Unaudited)	Six Months ended 30-09-2010 (Unaudited)	Six Months ended 30-09-2009 (Unaudited)	Previous Accounting year ended 31-03-2010 (Audited)
1	a) Net Sales /Income from Operations	Note 1	1,271.89	1,198.03	2,767.06	2,428.15	5,020.63
	b) Other Operating Income	Note 8	62.62	17.53	78.82	38.60	83.38
	Total		1,334.51	1,215.56	2,845.88	2,466.75	5,104.01
2	Expenditure						
	a) (Increase)/ Decrease in stock in trade and work in progress		(132.29)	(92.68)	(222.24)	(89.39)	(173.07)
	b) Consumption of Raw Materials		792.29	562.20	1,596.22	1,051.26	2,372.19
	c) Purchase of traded goods		6.28	11.88	14.14	16.05	33.11
	d) Employee cost		67.35	56.26	128.58	106.20	225.29
	e) Depreciation (Net of Transfer from Revaluation Reserve)		64.00	41.66	127.11	77.87	172.80
	f) Power and Fuel		179.15	163.22	363.71	310.22	624.23
	g) Excise Duty		82.61	70.62	179.86	143.26	299.97
	h) Packing and Carriage		123.09	95.77	244.27	195.34	432.37
	i) Other Expenditure		160.05	140.04	328.37	282.59	574.29
	Total		1,342.53	1,048.97	2,760.02	2,093.40	4,561.18
3	Profit/ (Loss) from Operations before Other Income, Interest and Exceptional items (1-2)		(8.02)	166.59	85.86	373.35	542.83
4	Other Income		17.66	2.96	20.60	16.18	41.69
5	Profit/(Loss) before interest and exceptional items (3+4)		9.64	169.55	106.46	389.53	584.52
6	Interest		57.28	27.06	102.48	58.11	109.03
7	Profit/ (Loss) after Interest but before Exceptional items (5-6)		(47.64)	142.49	3.98	331.42	475.49
8	Exceptional items		-	-	-	-	-
9	Profit /(Loss) from Ordinary Activities before tax (7+8)		(47.64)	142.49	3.98	331.42	475.49
10	Tax Expense	Note 2					
	a) Provision for Current Tax		(5.96)	20.00	0.04	45.00	36.00
	b) Provision for Deferred Tax charge/(credit)		(9.09)	46.00	0.91	112.00	202.28
	c) Provision for Fringe Benefit Tax (Net)		-	(0.38)	-	-	(0.13)
11	Net Profit /(Loss) from Ordinary Activities after tax (9-10)		(32.59)	76.87	3.03	174.42	237.34
12	Extraordinary Items (net of tax expense Rs. Nil)		-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)		(32.59)	76.87	3.03	174.42	237.34

Sl. No.	Particulars	Rs in Crores				
		Three Months ended 30-09-2010 (Unaudited)	Three Months ended 30-09-2009 (Unaudited)	Six Months ended 30-09-2010 (Unaudited)	Six Months ended 30-09-2009 (Unaudited)	Previous Accounting year ended 31-03-2010 (Audited)
14	Paid-up Ordinary Share Capital (Face Value Rs.10/- per share)	45.74	45.74	45.74	45.74	45.74
15	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)					1,491.11
16	Earnings Per Share (EPS)					
	a) Basic and Diluted EPS before extraordinary items (Rs.)	(7.12)	16.81	0.66	38.13	51.88
	b) Basic and Diluted EPS after extraordinary items (Rs.)	(7.12)	16.81	0.66	38.13	51.88
17	Debt Service Coverage Ratio	Note 12		2.28	8.04	6.95
18	Interest Service Coverage Ratio	Note 12		2.28	8.04	6.95
19	Public Shareholding					
	- Number of shares	26,701,709	26,560,829	26,701,709	26,560,829	26,592,150
	- Percentage of shareholding	58.37%	58.06%	58.37%	58.06%	58.13%
20	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non encumbered					
	- Number of shares	11,999,734	12,140,614	11,999,734	12,140,614	12,109,293
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the Company)	26.23%	26.54%	26.23%	26.54%	26.47%