

KIL/SE/Reg. 29/2021-2022

November 20, 2021

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no. C/1, G. Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001
(Equity Scrip Code – 502937) (NCD Scrip Code – 973060)	(Symbol – KESORAMIND)	(Scrip code – 10000020)

Dear Sir / Madam,

Sub: First and Final call on the partly paid up Rights shares of the Company and Fund Raising
Ref.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company at its meeting held today on November 20, 2021 have *inter alia* considered and approved the followings:

1. On Rights Issue:

- Making of the first and final call of Rs.25 per partly paid equity shares (including premium of Rs.20 per share)
- Fixing **Thursday, December 2, 2021** as the record date for the purpose of ascertaining the holders of the partly paid-up equity shares to whom first and final call notice will be sent
- Call payment period being **December 21, 2021 to January 4, 2022**

Further, trading of the partly paid-up equity shares of the Company (Rs.5.00 paid-up - held under ISIN: INE9087A01017) on the stock exchanges shall stand suspended with effect from **December 1, 2021**. The last date for trading of these partly paid-up equity shares will be **November 30, 2021**.

2. On Fund Raising:

To raise fund upto Rs. 2500 Crores by way of Equity, Bond, FCCB, ADR, GDR, Commercial Paper and/or other Debt Instruments and/or any other convertible, partly convertible and non-convertible securities as may be deemed fit including by way Further Issue, QIP, Private Placement and/or Preferential Allotment, any other permitted mode and/or by a combination of any of the above in one or more tranches, as may be permitted under applicable law, subject to such regulatory/ statutory approvals as may be required, including approval of the Shareholders of the Company, if any. This fund raising is primarily to retire company's existing debt and to bring down the cost of the borrowing. Further the Board delegated all its power to the Fund Raising Committee of the Board ("FRC") to take all necessary decisions on this fund raising plan, from time to time.

Please take the same on record.

Meeting commenced at 10:30 A.M. and concluded at 11:30 A.M.

Yours faithfully,
For Kesoram Industries Limited

Raghuram Nath
Company Secretary

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