

KIL/SE/Reg. 29/2021-2022

Dated: 16th July, 2021

BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001	National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no. C/1, G. Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001
(BSE Equity Scrip Code – 502937)	(NSE Symbol – KESORAMIND)	(CSE Scrip code – 10000020)

Sub: Intimation of Meeting of the ‘Fund Raising Committee’ of Directors pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Madam/Sir,

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to our letter dated 14th May, 2021, a Meeting of the ‘Fund Raising Committee’ of Directors of the Company will be held on Wednesday, 21st July, 2021, *inter alia*, to consider and approve the Capital raising options by way of issue of Equity Shares / Convertible Warrants of the Company on preferential allotment basis through private placement pursuant to the applicable provisions of the Companies Act, 2013 read with the SEBI Regulations and amendments thereto.

The aforesaid preferential issue will be subject to the Shareholder’s approval.

This is for your information and record.

Thanking you,

Yours faithfully,

For Kesoram Industries Limited



Raghuram Nath
Company Secretary & Compliance Officer

