

KIL/SE/Reg.30/2021-2022

Dated: September 13, 2021

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: KESORAMIND	BSE Limited 1 st Floor, New Trading Ring, Rotunda building Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 502937	The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip Code: 10000020
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Subject: Outcome of the meeting of the Fund Raising Committee ("Committee") of Kesoram Industries Limited ("Company").

Dear Sir / Madam

This is further to the meeting of the Board of Directors of the Company held on May 14, 2021 and August 12, 2021 approving the offer and issue of partly paid up equity shares ("**Rights Equity Shares**") of the Company by way of a rights issue, for an aggregate amount of up to ₹ 400 crores in accordance with the provisions of the Companies Act, 2013, rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable law(s), (the "**Issue**").

This is to inform you further that the Committee in its meeting held today, *i.e.*, Monday, September 13, 2021, has taken the following decisions in connection to the Issue thereof:

- a) **Number of Rights Equity Shares to be issued:** Up to 7,99,99,665 Rights Equity Shares, for an amount aggregating up to ₹ 3,99,99,83,250 (assuming full subscription and payment of call monies).
- b) **Rights entitlement ratio:** 133 equity shares for every 274 equity shares held by eligible equity shareholders of the Company as on the record date.
- c) **Record date:** The record date for the purpose of determining the shareholders who will be eligible to apply in the aforesaid Issue is Friday, September 17, 2021.
- d) **Issue period:**
 1. **Issue Opening Date:** Monday, September 27, 2021; and
 2. **Issue Closing Date:** Monday, October 11, 2021.



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Further, the ISIN allotted for the rights entitlements to be credited to the demat accounts of eligible equity shareholders of the Company is **INE087A20019** and the ISIN allotted for the Rights Equity Shares, at the time of application, is **IN9087A01017**.

Additionally, the Committee also approved the Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited, National Stock Exchange of India Limited and the Calcutta Stock Exchange Limited. The designated Stock Exchange in relation to the aforesaid rights issue has been approved by the Committee to be BSE Limited.

This intimation is issued in terms of Regulations 30 and 42 and other applicable provisions of the SEBI Listing Regulations, as amended.

We request you to take the above on record and to disseminate it to your members.

Thanking you,

Yours faithfully,

For **Kesoram Industries Limited**



Raghuram Nath

Company Secretary & Compliance Officer

