

KIL/SE/Reg. 30/2022-23

April 6, 2022

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd “Exchange Plaza”, Plot no. C/1, G. Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400051	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001
(BSE Eq Scrip Code - 502937) (BSE NCD Scrip Code-973060)	(NSE Symbol – KESORAMIND)	(CSE Scrip code – 10000020)

Dear Sir / Madam,

Sub: Outcome of Fund Raising Committee Meeting held today i.e. April 6, 2022

This has reference to our letters dated March 2, 2022 & March 3, 2022 in relation to the **Reminder cum Forfeiture Notice** on the partly paid-up Rights equity shares of the Company.

In this connection, we write to inform you that the Committee at its meeting held today, i.e., April 6, 2022 inter alia has considered and approved the followings:

1. Allotment of Shares:

Allotted 4,22,638 fully paid-up equity shares under ISIN: INE087A01019 on which the final call money of Rs. 25 per share have been received by the Company. Accordingly, 4,22,638 Rights equity shares of Rs. 5 each allotted earlier under ISIN: IN9087A01017 stand cancelled.

The aforesaid allotted shares will rank pari passu with the existing fully paid-up equity shares and shall be available to trade under the ISIN:INE087A01019 subject to completion of necessary corporate actions and receipt of listing and trading approvals from the Stock Exchanges.

Post allotment as stated above, the paid-up equity share capital of the Company is increased to Rs. 2,44,44,68,010 (Rupees Two Hundred Forty Four Crore Forty Four Lakh Sixty Eight Thousand Ten) divided into 24,44,46,801 (Twenty Four Crore Forty Four Lakh Forty Six Thousand Eight Hundred One) equity shares of Rs. 10 each per equity share.



2. Last and final chance for the remaining shareholders to pay their First and Final call money before decision of Forfeiture:

The Committee noted that 3,62,295 partly paid up Rights equity shares of Rs. 5 each allotted earlier under ISIN IN9087A01017 to the shareholders from whom application money is yet to be received. The Committee reviewed the details of such shareholders who have failed to pay their first and final call money. The Committee after detailed deliberations and keeping in mind the interest of the minority shareholders and good corporate practice decided to give last and final chance to the shareholders to pay the same. Necessary final reminder notice calling first and final call money payment shall be send to the shareholders in due course.

This intimation is issued in terms of Regulations 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the above on record and to disseminate it to your members.

Thanking You,

Yours faithfully,
For Kesoram Industries Ltd


Raghuram Nath
Company Secretary

