



KERNEX MICROSYSTEMS (INDIA) LTD.

(AN ISO-9001 : 2008 CERTIFIED COMPANY)

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URL : http://kernex.in



Registered Office :

'THRUSHNA', Plot No. 7,
Software Units Layout, Infocity
Madhapur, Hyderabad - 500 081.
A.P. India.

File No. _____

Date _____

UNAUDITED FINANCIAL RESULTS FOR THE 9 MONTHS ENDED 31ST DECEMBER 2011

₹ in Lakhs

Sl. No.	Particulars	UNAUDITED STAND ALONE			UNAUDITED STAND ALONE		AUDITED Year ended 31.03.2011
		3 months ended 31-12-2011	3 months ended 30-09-2011	3 months ended 31-12-2010	9 months ended 31-12-2011	9 months ended 31-12-2010	
1	Sales						
	(a) Net Sales/Income from Operations	1,933.21	740.49	962.58	3,227.11	2,512.14	4,247.30
		1,933.21	740.49	962.58	3,227.11	2,512.14	4,247.30
2	Expenditure						
	a. Increase/decrease in stock in trade and work in progress	493.69	(47.52)	(128.97)	418.00	(172.77)	(15.68)
	b. Consumption of raw materials etc	562.43	208.83	281.69	893.92	916.58	1,052.47
	c. Purchase of traded goods	11.93	5.23	292.43	17.16	297.51	861.96
	d. Employees cost	233.97	201.74	204.43	637.81	547.75	765.68
	e. Depreciation	20.77	20.56	25.36	61.01	77.03	105.24
	f. Other expenditure	200.51	103.44	108.83	403.72	390.95	627.16
	g. Total	1,523.30	492.28	783.77	2,431.62	2,057.05	3,396.83
	(Any item exceeding 10% of the total expenditure to be shown separately)						
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	409.91	248.21	178.81	795.49	455.09	850.47
4	Other Income	45.61	45.37	40.14	135.53	123.06	174.51
5	Profit before Interest & Exceptional Items (3+4)	455.52	293.58	218.95	931.02	578.15	1,024.98
6	Interest	116.41	106.33	72.21	305.04	188.34	317.25
7	Profit after Interest but before Exceptional Items (5-6)	339.11	187.25	146.74	625.98	389.81	707.73
8	Exceptional Items						
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	339.11	187.25	146.74	625.98	389.81	707.73
10	Tax expense	136.22	30.90	29.35	200.00	77.96	249.90
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	202.89	156.35	117.39	425.98	311.85	457.83
12	Extraordinary Item (net of tax expense Rs.....)						
13	Net Profit (+)/Loss(-) for the period (11-12)	202.89	156.35	117.39	425.98	311.85	457.83
14	Paid-up equity share capital (1,24,99,655 shares of ₹ 10 each aggregating to ₹ 12,49,96,550)	1,249.97	1,249.97	1,249.97	1,249.97	1,249.97	1,249.97
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						11,394.70
16	Earnings Per Share (EPS)	1.62	1.25	0.94	3.41	2.49	3.66
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
17	Public shareholding						
	- Number of shares	6,922,021	6,470,809	6,198,448	6,922,021	6,195,448	6,238,448
	- Percentage of shareholding	55.38	51.77	49.59	55.38	49.59	49.91
	*Strike off whichever is not applicable						
18	Promoters and Promoter group Shareholding**						
	a) Pledged/Encumbered						
	-Number of Shares	200,000			200,000		
	-Percentage of Shares(as a % of the total shareholding of Promoter and Promoter group	3.59			3.59		
	-Percentage of Shares(as a % of the total sharecapital of the Company	1.60			1.60		
	b) Non-encumbered						
	-Number of Shares	5,377,634	6,028,846	6,301,207	5,377,634	6,301,207	6,261,207
	-Percentage of Shares(as a % of the total shareholding of Promoter and Promoter group	96.41	100.00	100	96.41	100	100
	-Percentage of Shares(as a % of the total sharecapital of the Company	43.02	48.23	50.41	43.02	50.41	50.09

Project Division :

Rajvistas', # H, Avanthi Colony, Karkhana, Secunderabad - 500 009. A.P. INDIA.

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Notes:

1. The above un-audited financial results on standalone basis were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 09.02.2012.
2. Auditors have carried out limited review of the financial results for the quarter ended 31st December 2011 as required under clause 41 of the listing agreement.
3. Number of Investor complaints left unresolved at the beginning of the quarter Nil, received during the quarter- 3 Disposed off during the quarter- 3 and pending - Nil.
4. The Company operates in one reportable segment i.e. Safety systems for railways hence segment reporting as per AS-17 is not applicable.
5. The total amount spent out of the IPO proceeds up to 31st December 2011 is Rs. 8893.00 Lakhs as against the projected deployment of Rs 9901.11 Lakhs. The balance issue proceeds are placed with the Monitoring Agency.
6. Contract with Egyptian National Railways has been extended up to December 2012 with additional sanction of 55 more Lx gates. Project work at sites in progress.
7. Kernex is working for restoration, upgradation and improvement of ACD System with NF Railways and completion and delivery of Hardware and latest Software Version.
8. Figures for the previous Periods have been regrouped/rearranged, wherever considered necessary.

By order of the Board of Directors
FOR KERNEX MICROSYSTEMS (INDIA) LTD.,

COL. L.V. RAJU (RETD),
MANAGING DIRECTOR

Place: Hyderabad

Date: 09.02.2012

**Project Division :**

Rajvistas', # H. Avanthi Colony, Karkhana, Secunderabad - 500 009, A.P., INDIA.
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