

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 3(3) READ WITH REGULATION 13(4), REGULATION 14(3) AND REGULATION 15(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF

KERNEX MICROSYSTEMS (INDIA) LIMITED

(CIN: L30007TG1991PLC013211)

Registered Office: Plot No 38 (part)-41, Survey No 1/1, Hardware Technology Park, TSIIC Layout, Kancha Imarat, Raviryal Village, Maheswaram Mandal, Ranga Reddy District, Hyderabad- 501 510. Telangana. India. **Contact No.:** +91 84146 67601; **E-Mail ID:** acs@kernex.in; **Website:** www.kernex.in

Open Offer for acquisition of up to 32,50,000 Equity Shares of Face Value of ₹10 each representing 26% of the Equity Share Capital of Kernex Microsystems (India) Limited (hereinafter referred to as ("KMIL"/"Target Company")) at an Offer Price of ₹74.50 (Rupees Seventy Four and Paise Fifty only) per Equity Share from the Eligible Shareholders (as defined below) of the Target Company in terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations"/"Regulations"] by Mr. Anji Raju Manthana (hereinafter referred to as "Acquirer")

This Detailed Public Statement ("DPS") is being issued by Mark Corporate Advisors Private Limited, the Manager to the Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulation 13(4), Regulation 14(3) and Regulation 15(2) of the SEBI (SAST) Regulations pursuant to the Public Announcement ("PA") made on September 20, 2021 issued in terms of Regulation 3(1) and Regulation 3(3) of the SEBI (SAST) Regulations and filed with Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE"), National Stock Exchange of India Limited, Mumbai ("NSE") and the Target Company through e-mail on September 20, 2021 and submitted hard copy to SEBI and dispatched to the Target Company on September 21, 2021.

For the purposes of this Public Announcement, the following term shall have the meaning assigned to it below:

"Eligible Shareholders" shall mean all the shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding (i) the Acquirer and; (ii) parties to the underlying Share Sale/Purchase Confirmation ("SSPC"); (iii) members of the Promoter and the Promoter Group of the Target Company.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER:

A. Information about Mr. Anji Raju Manthana ("Acquirer"):

1) Anji Raju Manthana, s/o Rama Raju Manthana, aged about 76 years, is presently residing at 1906, Ray Shell CT, Seabrook, Texas - 77586, United States of America, Contact No.: +1 83272 41855, E-Mail ID: ragu043@aol.com. He did Masters of Surgery in General Surgery from Andhra University. His Permanent Account Number (PAN) under Indian Income Tax Act is ARHPM 7137 J. He has over four decades of experience as a practicing Physician in Houston, Texas, USA including over two decades of experience in the field of software related activities.

2) He is not part of any group.

3) As on date of this DPS, the Acquirer is already a member of the Promoter/Promoter Group of the Target Company. He individually holds 4,14,078 Equity Shares representing 3.31% of the Equity Share Capital of the Target Company. However, his holding alongwith other members of the Promoter/Promoter Group aggregates to 27,92,245 Equity Shares representing 22.34% of the Equity Share Capital of the Target Company. Further, he has also entered into a Share Sale/Purchase Confirmation ("SSPC") with the existing members of the Non-Promoter Group ("Sellers") of the Target Company on September 20, 2021 for acquisition of 10,98,000 Equity Shares representing 8.78% of the Equity Share Capital of the Target Company.

4) The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of directions issued under section 11B of the Securities and Exchange Board of India Act, 1992, as amended (the "SEBI Act") or any other Regulations made under the SEBI Act.

5) The Net Worth of Acquirer is ₹73,88,877 (US Dollars Seventy Three Lakhs Eighty Eight Thousand Eight Hundred Seventy Seven only) equivalent to ₹54,30,82,459.50 (Rupees Fifty Four Crores Thirty Lakhs Eighty Two Thousand Four Hundred Fifty Nine and Paise Fifty only) as on August 31, 2021 as certified vide certificate dated September 01, 2021 issued by Francisco Lopez, CPA (Membership No. TX092607) having office at 5629 Cypress Creek Pkwy, Suite 340, Houston, Texas-77069, Contact No.: +1 83223 60275, E-Mail ID: francisco.j.lopez25@gmail.com. (One US Dollar = ₹73.50).

6) Neither the Acquirer nor any of the entities with whom the Acquirer is associated, are in Securities related business and registered with SEBI as a Market Intermediary.

7) Mr. Anji Raju Manthana is a registered Overseas Citizen of India and holding a valid registration card. The Equity Shares to be acquired by him by way of SSPC as well as in this Open Offer will be on a non-repatriable basis.

8) Mr. Anji Raju Manthana is already on the Board of the Target Company as Non-Executive Non-Independent Director. Apart from him, his daughter, Ms. Sreelakshmi Manthana is also on the Board of the Target Company as Non-Executive Non-Independent Director and his son, Mr. Sitarama Raju Manthana is also on the Board of the Target Company as a Whole Time Director. They will recuse themselves and not participate in any matter concerning or relating to this Offer including any preparatory steps leading to this Offer.

9) Based on the information available, the Acquirer is not in the list of 'wilful defaulters' issued by any bank, financial institution, or consortium thereof in accordance with guidelines on wilful defaulters issued by RBI and as per Regulation 6A of SEBI (SAST) Regulations.

10) Based on the information available, the Acquirer has not been declared as a fugitive economic offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 6B of SEBI (SAST) Regulations.

11) There are no Persons Acting in Concert in relation to the Offer within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

B. Information about the Sellers:

1) Pursuant to the Share Sale/Purchase Confirmation ("SSPC") entered into between the Acquirer and the Sellers on September 20, 2021, the Acquirer has agreed to acquire 10,98,000 Equity Shares of Face Value of ₹10 (Rupees Ten only) from the following Sellers:

Sr. No.	Name, PAN & Address	Part of Promoter Group (Yes/No)	Details of Shares/Voting Rights held by the Selling Shareholders			
			Pre Transaction		Post Transaction	
			No of Shares	% vis a vis total Share Capital	No of Shares	% vis a vis total Share Capital
1)	Mr. Anand Raju Datla ("Seller 1") PAN: AAFFD 8638 N Address: Flat No. 302, Sai Raghavendra Brundavan, Plot No. 103, Near Zenas School, Mathrusri Nagar, Miyapur, Hyderabad, Telangana - 500 049. India.	No	4,98,000	3.98%	Nil	Not Applicable
2)	Mr. Meduri Raghunath ("Seller 2") PAN: ABWPM 3542 Q Address: 1-66/mb/40, Meenakshi Bamboos, Opp. Ramky Towers, Gachibowli, Serilingampally, K. V. Rangareddy, Telangana-500 032. India.	No	4,00,000	3.20%	Nil	Not Applicable
3)	Mr. Rajendra Kumar Penumatsa ("Seller 3") PAN: CALPP 9028 C Address: Flat No. 305, Rock Levelz Gulmohar Avenue, Road No. 12, Near ICICI Bank, Banjara Hills, Khairatabad, Banjara Hills, Hyderabad, Telangana-500 034. India.	No	2,00,000	1.60%	Nil	Not Applicable
	TOTAL		10,98,000	8.78%	Nil	Not Applicable

2) A Demat Escrow Account has been opened with R.L.P. Securities Private Limited title being ANJI RAJU MANTHANA-DEMAT ESCROW ACCOUNT ("DP Escrow Account") and accordingly the above Equity Shares is being transferred in the said DP Escrow Account. The Manager to the Offer shall have the right to operate the DP Escrow Account and the Acquirer will not be exercising any voting rights over the said Equity Shares.

3) The Sellers are not the members of the Promoter/Promoter Group of the Target Company.

4) The Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended (the "SEBI Act") or any other Regulations made under the SEBI Act.

C. Information about the Target Company-Kernex Microsystems (India) Limited (hereinafter referred to as "KMIL"/"Target Company"):

1) The Target Company, bearing CIN L30007TG1991PLC013211 was incorporated on September 16, 1991 in the name of "Kernex Microsystems (India) Private Limited" in the State of Andhra Pradesh pursuant to the provisions of the Companies Act, 1956. Subsequently, the name of the Target Company was changed to Kernex Microsystems (India) Limited and a Fresh Certificate of Incorporation was issued by the Registrar of Companies, Andhra Pradesh Hyderabad, on September 26, 2000. There has been no change in the name of the Company during the last three years.

2) The Registered Office is currently situated at Plot No 38 (part)-41, Survey No 1/1, Hardware Technology Park, TSIIC Layout, Kancha Imarat, Raviryal Village, Maheswaram Mandal, Ranga Reddy District, Hyderabad-501 510. Telangana. India. Contact No.: +91 84146 67601.

3) The Target Company is engaged in the business of Embedded Solutions Provider and System integrator with proven track record in providing professional Electronics Equipment operating under stringent / harsh environmental conditions for the rail industry.

4) The Authorized Share Capital of the Target Company is ₹15,00,00,000 (Rupees Fifteen Crores only) consisting of 1,50,00,000 (One Crore Fifty Lakhs only) Equity Shares of ₹10 each. The Paid-up Equity Share Capital of the Target Company is ₹12,49,96,550 (Rupees Twelve Crores Forty Nine Lakhs Ninety Six Thousand Five Hundred Fifty only) comprising of 1,24,99,655 (One Crore Twenty Four Lakhs Ninety Nine Thousand Six Hundred Fifty Five) Equity Shares of ₹10 each fully paid-up.

5) The Equity Shares of the Target Company are listed on BSE Limited, ("BSE") (Scrip Code: 532686 and Symbol: KERNEX) and National Stock Exchange of India Limited, Mumbai ("NSE") (Symbol: KERNEX) (hereinafter collectively referred to as "Stock Exchanges"). The ISIN of the Target Company is INE202H01019.

6) The Equity Shares of the Target Company are frequently traded on National Stock Exchange of India Limited, Mumbai ("NSE") and infrequently traded on BSE Limited, Mumbai ("BSE") for the period of twelve (12) calendar months preceding the calendar month in which the Public Announcement is made in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

7) The summary of Audited key Financial Information on Consolidated Basis as at and for the Financial Year ended March 31, 2021, March 31, 2020 and March 31, 2019, are as follows:

(Amount in Lakhs, unless otherwise stated)

Particulars	FY 2020-2021	FY 2019-2020	FY 2018-2019
Total Income (includes Other Income)	1,958.21	3,316.96	2,886.43
Profit/(Loss) for the year/period	202.05	342.50	(2,132.99)
Other Comprehensive Income	272.72	(1.62)	(1.52)
Total Comprehensive Income	474.77	340.88	(2,134.51)
Earnings Per Share (Basic & Diluted)	1.62	2.73	(17.06)
Net Worth	6,265.24	5,897.40	5,560.53

(Source: Audited Financials (Consolidated) from the Annual Reports of the respective years)

D. Details of the Offer:

1) This Open Offer is a mandatory open offer under Regulation 3(1) and Regulation 3(3) of the SEBI (SAST) Regulations pursuant to the substantial acquisition of shares and voting rights of the Target Company by the Acquirer. The PA announcing the Open Offer, under Regulation 3(1) and Regulation 3(3), was filed with the SEBI and the Stock Exchanges through email on September 20, 2021 and submitted hard copy to SEBI and dispatched to the Target Company on September 21, 2021.

2) This Open Offer is given by the Acquirer to the Eligible Shareholders of the Target company to acquire up to 32,50,000 Equity Shares of Face Value of ₹10 each, representing 26% of the Equity Share Capital of the Target Company at a price of ₹74.50 (Rupees Seventy Four and Paise Fifty only) per Equity Share ("Offer Price") aggregating to ₹24,21,25,000 (Rupees Twenty Four Crores Twenty one Lakhs Twenty Five Thousand only), payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Shareholders of the Target Company.

3) The Offer Price has been arrived in accordance with Regulation 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance of the Open Offer, the total consideration payable by the Acquirer in accordance with the SEBI (SAST) Regulations will be ₹24,21,25,000 (Rupees Twenty Four Crores Twenty one Lakhs Twenty Five Thousand only).

4) The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Shareholders of the Target Company.

5) All owners of the equity shares of the Target Company registered or unregistered except the Acquirer and parties to the underlying SSPC and members of the Promoter/Promoter Group of the Target Company are eligible to participate in the Offer in terms of Regulation 7(6) of the SEBI (SAST) Regulations.

6) As on date of the DPS, to the best of knowledge and belief of the Acquirer, there are no other Statutory Approvals required by the Acquirer to acquire the equity shares tendered pursuant to this Offer. However, if any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. In the event that any statutory approvals required, are not obtained or are finally refused or are otherwise not received for reasons outside the reasonable control of the Acquirer, the Acquirer will withdraw the Open Offer and make a public announcement of such withdrawal in terms of Regulation 23 of the SEBI (SAST) Regulations.

7) The Eligible Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in this Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the Public Announcement, this Detailed Public Statement and as will be set out in the Letter of Offer, and the Eligible Shareholders, who are surrendering in this Open Offer, shall have obtained all necessary consents required by them to tender the Offer Shares.

8) All Eligible Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Where statutory or other approval(s) extends to some but not all of the Eligible Shareholders, the Acquirer shall have the option to make payment to such Eligible Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.

9) This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations.

10) This is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.

11) The Manager to the Offer viz., Mark Corporate Advisors Private Limited does not hold any Equity Shares in the Target Company as on the date of appointment to act as Manager to the Offer. They declare and undertake that they shall not deal in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the date on which the payment of consideration to the shareholders who have accepted the Open Offer is made, or the date on which the Open Offer is withdrawn as the case may be.

E. The Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two (2) years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within two (2) years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through Special Resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI (SAST) Regulations.

F. As per Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% Public Shareholding, on continuous basis for listing. If, as a result of the acquisition of Equity Share through SSPC and/or after completion of this Offer, assuming full acceptance, the Public Shareholding in the Target Company will not fall below the minimum public shareholding requirement as per SCRR as amended and the SEBI (LODR) Regulations, 2015, as amended.

II. BACKGROUND TO THE OFFER:

1) The Acquirer has entered into a Share Sale/Purchase Confirmation ("SSPC") on September 20, 2021 with the existing members of the Non-Promoter Group ("Sellers") of the Target Company to acquire their entire holding i.e. 10,98,000 Equity Shares of Face Value of ₹10 each representing 8.78% of the Equity Share Capital of the Target Company ("Sale Shares").

2) Pursuant to SSPC, the Acquirer is making this Open Offer in terms of Regulation 3(1) and Regulation 3(3) of the SEBI (SAST) Regulations to acquire up to 32,50,000 Equity Shares of ₹10 each, representing 26% of the Equity Share Capital of the Target Company ("Offer Size") at a price of ₹74.50 (Rupees Seventy Four and Paise Fifty only) per Equity Share ("Offer Price"), payable in cash, subject to the terms and conditions set out in the PA, this Detailed Public Statement and the Letter of Offer that will be sent to the Eligible Shareholders of the Target Company.

3) The Offer Price is payable in cash, in accordance with Regulation 9(1) of SEBI (SAST) Regulations.

4) At present, the Acquirer does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business. The main purpose of takeover is to expand the Company's existing business activities in the same line through exercising the effective management and control over the Target Company. The Acquirer may reorganize the present Capital structure of the Company and also further strengthen the Board.

5) The Object of the acquisition is substantial acquisition of Shares/Voting Rights of the Target Company and consolidating his shareholding in the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Equity Shareholding of the Acquirer in the Target Company and the details of acquisitions are as follows:

Particulars	Shareholding as on PA date		Shares agreed to be acquired through SSPC		Shares acquired between PA date and the DPS date		Shares proposed to be acquired in the Offer (assuming full acceptance)		Post Offer shareholding as on 10 th working day after closing of Tendering Period	
	No of Shares*	%*	No of Shares	%	No of Shares	%	No of Shares	%	No of Shares*#	%#
Acquirer	4,14,078	3.31	10,98,000	8.78	Nil	N.A.	32,50,000	26.00	47,62,078	38.09
TOTAL	4,14,078	3.31	10,98,000	8.78	Nil	N.A.	32,50,000	26.00	47,62,078	38.09

* Mr. Anji Raju Manthana alongwith other members of the Promoter/Promoter Group holds 27,92,245 Equity Shares representing 22.34% of the Equity Share Capital of the Target Company.

After the acquisition of Equity Shares which triggered the Open Offer and the Open Offer (assuming full acceptance), Mr. Anji Raju Manthana alongwith other members of the Promoter/Promoter Group will hold 71,40,245 Equity Shares representing 57.12% of the Equity Share Capital of the Target Company.

^ Assuming full acceptance in the Open Offer.

IV. OFFER PRICE:

1) The Equity Shares of the Target Company are listed on BSE Limited, ("BSE") (Scrip Code: 532686 and Symbol: KERNEX) and National Stock Exchange of India Limited, Mumbai

("NSE") (Symbol: KERNEX) (hereinafter collectively referred to as "Stock Exchanges"). The ISIN of the Target Company is INE202H01019.

2) The annualized trading turnover of the Equity Shares of the Target Company during Twelve (12) calendar months preceding the month of PA (September 2020 to August 2021) on the Stock Exchanges on which the Equity Shares of the Target Company are listed is given below:

Name of the Stock Exchange	Total Number of shares traded during the preceding 12 calendar months prior to the month of PA	Total No. of Equity Shares listed	Annualized trading turnover (as % of total number of listed shares)
BSE Limited	9,04,842	1,24,99,655	7.24%
National Stock Exchange of India Limited	52,41,486	1,24,99,655	41.93%

(Source: www.bseindia.com and www.nseindia.com)

3) The Equity Shares of the Target Company are frequently traded on National Stock Exchange of India Limited, Mumbai ("NSE") and infrequently traded on BSE Limited, Mumbai ("BSE") for the period of twelve (12) calendar months preceding the calendar month in which the Public Announcement is made in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

4) The Offer Price of ₹74.50 (Rupees Seventy Four and Paise Fifty only) is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations on the basis of the following:

Sr. No.	Particulars	Amount (₹. ₹)
a)	Negotiated Price as per SSPC	: ₹55.00
b)	The volume-weighted average price paid or payable for acquisition by the Acquirer, during 52 weeks preceding the date of PA	: Not Applicable
c)	The highest price paid or payable for any acquisition, by the Acquirer, during 26 weeks preceding the date of the PA	: Not Applicable
d)	The volume-weighted average market price of Equity shares of the Target Company for a period of sixty (60) trading days immediately preceding the date of PA as traded on NSE, being the Stock Exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period	: ₹74.50
e)	The price determined by the Valuer taking into account Valuation Parameters per Equity Share including Book Value, Comparable Trading Multiples and such other parameters as are customary for Valuation of Equity Shares, since the Equity Shares are infrequently traded	: Not Applicable
f)	Other Financial Parameters as at:	March 31, 2021 (Audited)
	Return on Net Worth (%)	: 3.28%
	Book Value Per Share (₹)	: 50.21
	Earnings Per Share* (₹)	: 1.62

* Not Annualised.

5) In view of the parameters considered and presented in the table above and in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹74.50 (Rupees Seventy Four and Paise Fifty only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations.

6) There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters.

7) As on date, there is no revision in the Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of the SEBI (SAST) Regulations and all the provisions of the SEBI (SAST) Regulations which are required to be fulfilled for the said revision in the Offer Price or Offer Size.

8) If the Acquirer acquires or agrees to acquire any Equity Shares or Voting Rights in the Target Company during the offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations. Provided that no such acquisition shall be made after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period. Further, in accordance with Regulations 18(4) and Regulation 18(5) of the SEBI (SAST) Regulations, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing offers or otherwise, the Acquirer shall (i) make public announcement in the same newspapers in which this DPS has been published; and (ii) simultaneously notify to SEBI, BSE, NSE and the Target Company at its Registered Office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations.

9) If the Acquirer acquires Equity Shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchange, not being negotiated acquisition of shares of the Target Company in any form.

10) If there is any revision in the offer price on account of future purchases/competing offers, or any other ground it will be done only up to the period prior to three (3) working days before the date of commencement of the Tendering Period and would be notified to the shareholders.

V. FINANCIAL ARRANGEMENTS:

1) The total funds required for the implementation of the Offer (assuming full acceptance), i.e., for the acquisition of 32,50,000 fully paid up Equity Shares of Face Value ₹10 each at a price of ₹74.50 (Rupees Seventy Four and Paise Fifty only) per Equity Share is ₹24,21,25,000 (Rupees Twenty Four Crores Twenty one Lakhs Twenty Five Thousand only) ("Maximum Consideration").

2) In accordance with Regulation 17(4) of Regulations, the Acquirer has opened a Cash Escrow Account under the name and style of "KERNEX MICROSYSTEMS (INDIA) LIMITED-OPEN OFFER-ESCROW ACCOUNT" ("Escrow Account") with IndusInd Bank Limited ("Escrow Banker") bearing account number 250557762580 and deposited an amount of ₹6,10,00,000 (Rupees Six Crores Ten Lakhs only), in cash, being 25.19% of the Maximum Consideration on September 24, 2021. The Acquirer has authorized the Manager to the Offer to operate and realize the value of the Escrow Account in terms of the Regulations. The cash deposit in the Escrow Account has been confirmed vide email dated September 24, 2021 sent by the Escrow Banker.

3) Mr. Francisco Lopez, CPA (Membership No. TX092607) having office at 5629 Cypress Creek Pkwy, Suite 340, Houston, Texas-77069, Contact No.: +1 83223 60275, E-Mail ID: francisco.j.lopez25@gmail.com, vide certificate dated September 20, 2021 has certified that sufficient resources are available with the Acquirer for fulfilling the obligations under this 'Offer' in full.

4) Based on the above, the Manager to the Offer is satisfied that the firm arrangements have been put in place by the Acquirer to implement the offer in full in accordance with the Regulations.

5) In case of upward revision of the Offer Price and/or the Offer Size, the Acquirer shall deposit additional appropriate amount into an Escrow Account to ensure compliance with Regulation 18(5) of the Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER:

1) As of the date of this DPS, to the best of the knowledge of the Acquirer, there are no Statutory Approvals required by the Acquirer to complete this Offer. In case, if any Statutory Approval(s) are required or become applicable at a later date before the closure of the Tendering Period, the Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirer shall make the necessary applications for such Statutory Approvals. In the event of non-receipt of any of such Statutory Approvals which may become applicable for the purchase of the Equity Shares under this Offer, the Acquirer shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the Regulations.

In the event of withdrawal of this Offer, for reasons outside the reasonable control of the Acquirer, a Public Announcement will be made within two (2) working days of such withdrawal, in the same newspapers in which this DPS has been published and copy of such Public Announcement will also be sent to SEBI, Stock Exchanges and to the Target Company at its Registered Office.

2) In case of delay in receipt of any Statutory Approval(s), pursuant to Regulations 18(11) of the Regulations, SEBI may, if satisfied, that delay in receipt of requisite Statutory Approval(s) was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, may grant an extension of time for the purpose of the completion of this Offer, subject to Acquirer agreeing to pay interest for the delayed period, provided where the Statutory Approval(s) extend to some but not all Equity Shareholders, the Acquirer has the option to make payment to such Shareholders in respect of whom no Statutory Approval(s) are required in order to complete this Open Offer. Further, in case the delay occurs on account of willful default by the Acquirer in obtaining any Statutory Approval(s) in time, the amount lying in the Escrow Account will be liable to be forfeited and dealt with pursuant to Regulation 17(10)(e) of the Regulations.

3) NRI and OCB holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, an approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, FPIs, FPIs) had required any approvals (including from the RBI or the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit copies of such previous approvals, along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered pursuant to this Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITIES PERTAINING TO THE OFFER:

Nature of Activity	Date	Day
Date of the PA	September 20, 2021	Monday
Date of publishing the Detailed Public Statement	September 27, 2021	Monday
Last date for filing of Draft Letter of Offer with SEBI	October 04, 2021	Monday
Last date of a competing offer	October 20, 2021	Wednesday
Latest date by which SEBI's observations will be received	October 27, 2021	Wednesday
Identified Date*	October 29, 2021	Friday
Last date by which the Letter of Offer will be dispatched to the Shareholders (<i>Except the Acquirer/ Promoter/ Promoter Group of the Target Company/ Seller(s)</i>) as on the identified date	November 09, 2021	Tuesday
Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	November 11, 2021	Thursday

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MUMBAI EDITION

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No Air Surcharge

APPOINTMENTS

Government of India
Public Enterprises Selection Board
invites applications for the post of
Director (Manufacturing Business)

in
Balmer Lawrie & Co. Limited
Last date of receipt of applications in
PESB is by 15.00 hours on
15th November, 2021

For details login to website
<http://www.pesb.gov.in>



AI Engineering Services Limited
(A wholly owned subsidiary of Air India Ltd)

NOTICE INVITING TENDER

Tender No. & Date	AIESLGM-E/NR/07/850 Dated: 27/09/2021
Closing Date:	18/10/2021
Tender For	Housekeeping of AIESL Offices and workshops at A-320 Avionics Complex, Engineering Hangars at T1, T2, T3 and other premises at IGI Airport, New Delhi-110037

For further details and for downloading of tender documents please visit AIESL Website: <http://www.aiesl.in>. Clarifications/ corrigendum (if any), shall be hosted only on "AIESL" website and no separate intimation for amendment / extension of due date, shall be sent to the bidders. Prospective bidders should keep visiting AIESL website, till close of the Tender.

Sd/-
Chief of Personnel



The Singareni Collieries Company Limited
(A Government Company)
Regd. Office: KOTHAGUDEM- 507101, Telangana.

E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services / Material Procurement through e-procurement platform. For details, please visit <https://tender.telangana.gov.in> or <https://www.sccimlimes.com>

NIT/Enquiry No.-	Description / Subject / Estimated Contract Value - Last date and time for Submission of bid(s)
E152100214	Supply of Telemetry Digital Ultrasonic Water Flow Meter 150MM and 200MM - 11.10.2021- 17:00 Hrs.
E072100217	Procurement of ST-1000, 1600 MM Steel Cord Conveyor Belt for use at Adiyala Project, ALP Area - 12.10.2021-17:00 Hrs.
E012100227	Conducting of NDT on Surface Coal Handling Bunkers of all Underground Mines of SCCL - 13.10.2021-17:00 Hrs.
E172100213	Procurement of EPSON Ink Bottles on Rate Contract basis for a period of 2 years - 13.10.2021-17:00 Hrs.

- GM (Material Procurement)

CRP/CVL/BPA/TN-56/2021-22, Dt.21.09.2021 – Diversion of existing BT road for a length of 3.2 Kms including CD works in view of expansion of KHAOCP quarry at Bellampalli Area, Kurnambheem-Asifabad District, Telangana State - Rs. 9,55,22,677/- 07.10.2021- 4:30 P.M.

CRP/CVL/BPA/TN-58/2021-22, Dt.21.09.2021 – Construction of 12 vents of 10.77m span RCC High level Deck slab bridge across 2nd Diversion of Vattavagu at Kharagura OCP, Bellampalli Area, Kurnambheem Asifabad Dist., T.S - Rs.5,13,53,105/- 07.10.2021- 4:30 P.M.

CRP/CVL/KGM/TN-57/2021-22, Dt.21.09.2021 – Construction of Stores Building in Workshop Complex at 3-Incline, Kothagudem Area, Bhadradi Kothagudem Dist., T.S- Rs. 69,42,464/- 07.10.2021- 4:30 P.M.

CRP/CVL/KGM/TN-59/2021-22, Dt.22.09.2021 – Providing BT renewal coat to the existing approach road, internal roads to PO Office complex (JVR OC) including strengthening of approach road along with drainage arrangements and renewal coat to the by pass coal transportation road at VM Banzar, Sathupalli, Khammam Dist., T.S - Rs. 82,92,364/- 07.10.2021- 4:30 P.M.

CRP/CVL/KGM/TN-60/2021-22, Dt.22.09.2021 – Maintenance and allied jobs of No. 2 Incline filter beds at Ramavaram for two years period i.e., 2021-22 and 2022-23, Kothagudem Area, Bhadradi Kothagudem Dist., T.S- Rs. 53,79,899/- 07.10.2021- 4:30 P.M.

- GM (Civil)

RG2/CVL/ET-57/2021-22 – Replacement of damaged AC sheet roofing with preprinted GI sheets to Fabrication shed, longwall shed and electrical indoor sheds at Area workshop, RG-II area, Godavari Khani, Dist. Peddapalli, Telangana State- Rs. 37,31,290/- 05.10.2021- 4:30 P.M.

- Dy.GM (Civil) RG.2 Area

RG-2/CVL/ET-58/2021-22 – Formation of Cycle shed for shovels and drill section with dismantled materials, trusses and purlins at Krishnbhavan, OCP-III, RG-II area, Godavari Khani, Dist. Peddapalli, Telangana State - Rs. 31,11,920/- 07.10.2021- 4:30 P.M.

- Dy.GM (Civil) RG.2 Area

MMR/CVL/E-MM/T-65/2021-22 – Re-Construction of compound wall at KK-2 Bungalows and affected portion of Dy.GM(Civil) Office Compound wall in view of widening of National Highway, Mandamari area, Mancherali district, Telangana State - Rs. 35,75,459/- 05.10.2021- 4:30 P.M.

- GM (Mandamari) Area

RG-III/CVL/ET-43/21-22 – Repairs works to JEQ quarters at CNC (GEMMCO SHEDS), RG-III Area - 07.10.2021- 4:30 P.M.

- Addl.GM (Civil)/RG-III

PR/2021-22/MP/CVL/44 DIPR R.O. No.: 2181-PP/CL-AGENCY/ADVT/1/2021-22

This is only an advertisement for information purposes and is not a prospectus announcement.



SHRI VENKATESH REFINERIES LIMITED

CIN: U15140MH2003PLC139397

Our Company was originally incorporated as "Shri Venkatesh Refineries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 28, 2003 issued by the Registrar of Companies, Maharashtra, Mumbai bearing Registration no. 139397. Subsequently, our Company was converted into a public limited company pursuant to a Shareholders' Resolution passed at the Extra-Ordinary General meeting of the Company held on December 10, 2020 and the name of our Company was changed to "Shri Venkatesh Refineries Limited" vide a fresh certificate of Incorporation dated December 30, 2020 bearing CIN: U15140MH2003PLC139397 issued by the Registrar of Companies, Maharashtra, Mumbai.

Registered Office: GAT NO. 16, Umarde, Erandol, Jalgaon, Maharashtra, 425109, India.
Contact Person: Ms. Sapna Kamaldas Valshnav, Company Secretary & Compliance Officer
Tel No: + 91 2588-244452; E-mail: info@richsoya.in; Website: www.richsoya.in

PROMOTERS : MR. DINESH GANAPATI KABRE, MR. ANIL GANPATI KABRE, MR. SHANTANU RAMESH KABRE AND MR. PRASAD DINESH KABRE

THE ISSUE

INITIAL PUBLIC OFFER OF 29,28,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH (THE "EQUITY SHARES") OF SHRI VENKATESH REFINERIES LIMITED ("OUR COMPANY" OR "SVRL" OR "THE ISSUER") AT AN ISSUE PRICE OF Rs. 40 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO Rs. 1171.20 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,47,000 EQUITY SHARES OF FACE VALUE OF Rs.10 EACH, AT AN ISSUE PRICE OF Rs. 40 PER EQUITY SHARE FOR CASH, AGGREGATING Rs. 58.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,81,000 EQUITY SHARES OF FACE VALUE OF Rs.10 EACH, AT AN ISSUE PRICE OF Rs. 40 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO Rs. 1112.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.15% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an approval letter dated September 14, 2021 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which the equity share are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities Ltd. HEM SECURITIES LIMITED 904/A Wing, Naman Midtown, SenapatiBapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, India Tel. No.: +91- 022- 49060000 Fax No.: +91- 022- 22625991 Website: www.hemsecurities.com Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Contact Person : Mr. Anil Bhargava SEBI Regn. No. INM000010981	 Purva Share Registry (India) Pvt. Ltd. (Purva) Address: - Unit No. 9, Shiv Shakti, Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India Tel No.: +91-022-23018261 Fax No.: +91-022-23012517 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Regn. No. INR000001112	Shri Venkatesh Refineries Limited Ms. Sapna Kamaldas Valshnav GAT NO. 16, Umarde, Erandol, Jalgaon, Maharashtra, 425109, India Tel.No. +91-02588-244452 E-mail: info@richsoya.com Website: www.richsoya.in Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Shri Venkatesh Refineries Limited, Lead Manager: Hem Securities Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of Stock Exchange and the Designated Branches of SCSSBs, the list of which is available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com and the website of Lead Manager at www.hemsecurities.com

ISSUE PROGRAMME OPENS ON WEDNESDAY, SEPTEMBER 29, 2021
CLOSES ON FRIDAY, OCTOBER 01, 2021
FIXED PRICE ISSUE AT Rs. 40/-PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the SME Platform of BSE. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 19 of the Prospectus.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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now available in ASBA for retail individual investors.

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 197 of the Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document."

ASBA application forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 104 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 253 of the Prospectus.

Liability of Members as per MOA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of Rs. 15,00,00,000 consisting of 1,50,00,000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of Rs.8,13,16,640 consisting of 81,31,664 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs.11,05,96,640 consisting of 1,10,59,664 Equity Shares of Rs. 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 44 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Dinesh Ganapati Kabre: 1000 Equity share of Rs. 10 each (2) Mr. Ramesh Ganapati Kabre: 1000 Equity share of Rs.10 each & (3) Mr. Anil Ganpati Kabre: 1000 Equity share of Rs.10 each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 104 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 44 of the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus dated September 23, 2021.

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

For and on behalf of the Board of Directors

Shri Venkatesh Refineries Limited

Sd/-

Dinesh Ganapati Kabre

Chairman cum Managing Director

DIN:00316013

Place: Jalgaon, Maharashtra
Date: September 24, 2021

Shri Venkatesh Refineries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.richsoya.in, www.bseindia.com and www.hemsecurities.com, respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page 19 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Surprint Comm.

SIDBI Small Industries Development Bank of India

INVITING PROPOSALS FROM HR CONSULTANTS

SIDBI invites proposals from HR Consultants for providing the services of six Credit Analysts and six Development Executives to SIDBI in select districts of State of Uttar Pradesh. For details of the tender as well as its subsequent amendments /modifications, please visit the tender page on www.sidbi.in/ <https://eprocure.gov.in/cppp>. The last date for submission of proposal is October 18, 2021 (till 14:00 hours). Dy. General Manager SIDBI, RO, Lucknow

FORM A PUBLIC ANNOUNCEMENT (Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017) FOR THE ATTENTION OF THE STAKEHOLDERS OF TSIL ENERGY LIMITED	
1 NAME OF CORPORATE PERSON	TSIL ENERGY LIMITED
2 DATE OF INCORPORATION OF CORPORATE PERSON	20th November, 2012
3 AUTHORITY UNDER WHICH CORPORATE PERSON IS INCORPORATED/REGISTERED	Ministry of Corporate Affairs, Registrar of Companies, Cuttack
4 CORPORATE IDENTITY NUMBER/LIMITED LIABILITY IDENTITY NUMBER OF CORPORATE PERSON	U40109OR2012PLC016232
5 ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE PERSON	TATA Sponge Administrative Building, Bileipada, P.O. Baneikala, Joda, Odisha, PIN-758038
6 LIQUIDATION COMMENCEMENT DATE OF CORPORATE PERSON	25th September, 2021
7 NAME, ADDRESS, EMAIL ADDRESS, TELEPHONE NUMBER AND THE REGISTRATION NUMBER OF THE LIQUIDATOR	Bimal Kanti Choudhury 77A/50 Raja S.C.Malik Road, 8 S.P.B.Block, Kokata-700092 Email: tsilliquidation@gmail.com Phone No.-9831522717 Registration No. IBB/IPA-001/IP-P01028/2017-2018/11682
8 LAST DATE FOR SUBMISSION OF CLAIMS	25th October, 2021

Notice is hereby given that TSIL Energy Limited has commenced voluntary liquidation on 25th September, 2021. The stakeholders of TSIL Energy Limited are hereby called upon to submit a proof of their claims on or before 25th October, 2021 to the liquidator at the address mentioned against item 7.

The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Date: 25th September, 2021 Bimal Kanti Choudhury
Place : Kolkata Liquidator

("Acquisition Window") as provided under Circular Nos. CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by SEBI.

4) BSE Limited, Mumbai ("BSE") shall be the Stock Exchange for the purpose of tendering the Equity shares in the Open Offer.

5) The Acquirer has appointed R.L.P. Securities Private Limited as Buying Broker for the Open Offer through whom the purchases and settlement of the Shares tendered in the Open Offer shall be made. The Contact Details of the Buying Broker are as under:

R.L.P. Securities Private Limited
402, Nirmal Towers, Dwarakapuri Colony, Punjagutta, Hyderabad - 500 082.
Contact Person: CH V A Varaprasad
E-Mail ID: rlpsecurities@yahoo.com
SEBI Registration: INZ000166638
Tel. No.: +91 40 2335 2485 / +91 93931 36201
Fax No.: +91 40 6610 8495

The Letter of Offer would be available on the website of SEBI i.e. www.sebi.gov.in.

IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.

OTHER INFORMATION:

1) For the purpose of disclosures in this DPS relating to the Target Company, the Acquirer has relied on the publicly available information and information provided by the Target Company and have not independently verified the accuracy of details of the Target Company. Subject to the aforesaid, the Acquirer accepts the responsibility for the information contained in the Detailed Public Statement and also for the obligations of the Acquirer laid down in the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments made thereof.

2) Pursuant to Regulation 12 of the Regulations, the Acquirer has appointed Mark Corporate Advisors Private Limited as Manager to the Offer.

3) The Acquirer has appointed Venture Capital and Corporate Investments Private Limited, as Registrar to the Offer. The Contact Details of the Registrar to the Offer are as under:

VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED
CIN: U65993TG1986PTC06936
12-10-167, Bharat Nagar, Hyderabad, Telangana - 500 018.
Tel No.: +91 40 2381 8475 / 2381 8476 / 2386 8023
Fax No.: +91 40 2386 8024
E-Mail ID: investor.relations@vccipl.com/pvsnirivas@vccipl.com
Contact Person: P V Srinivasa Rao
SEBI Reg. No.: INR000001203

4) In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

5) This DPS and the PA will also be available on the website of SEBI i.e. www.sebi.gov.in.
Issued by Manager to the Offer:

MARK CORPORATE ADVISORS PRIVATE LIMITED
CIN: U67190MH2008PTC181996
SEBI Regn No.: INM000012128
404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai - 400 057.
Contact Person: Mr. Manish Gaur
Tel. No.: +91 22 2612 3207 / 08
E-Mail ID: openoffer@markcorporateadvisors.com
Website: www.markcorporateadvisors.com

For and on behalf of the Acquirer:

Sd/-

Anji Raju Manthana*

* Signed by duly constituted Power of Attorney holder, Sitarama Raju Manthana.

Place : Hyderabad, Telangana

Date : September 25, 2021