



September 20, 2021

MCAPL: MUM: 2021-22: 0085

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Dear Sir/Madam,

Sub : Submission of Public Announcement

**Ref : Open Offer to the Public Shareholders of Kernex Microsystems (India) Limited
("KMIL"/"Target Company")**

This is to inform you that today i.e. September 20, 2021 (Monday), Dr. Anji Raju Manthena ("Acquirer") has entered into a Share Sale/Purchase Confirmation ("SSPC") with the Public Shareholders (hereinafter referred to as "Sellers") of the Target Company for acquisition of 10,98,000 Equity Shares representing 8.78% of the Equity Share Capital/Voting Capital of the Target Company.

Pursuant to SSPC, the Acquirer has triggered the Open Offer to acquire 32,50,000 Equity Shares of Face Value of ₹10 each of the Target Company representing 26% of the Equity Share Capital/Voting Capital of the Target Company. The Open Offer has been given pursuant to and in compliance with Regulation 3(1) and Regulation 3(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"/"Regulations"] requiring the Public Announcement in terms of Regulation 13 of the said Regulations.

Accordingly, in terms of Regulation 13 read with Regulation 14 of SEBI (SAST) Regulations, 2011, We, Mark Corporate Advisors Private Limited, Manager to the Offer, are herewith submitting the soft copy of the Public Announcement. A copy of the same is being submitted to Securities Exchange Board of India, Mumbai ("SEBI"), BSE Limited, Mumbai ("BSE") and Kernex Microsystems (India) Private Limited ("Target Company"). Additionally, the hard copy of the Public Announcement is being dispatch to the Registered Office of the Target Company.

Kindly take the above information on your records.

For Mark Corporate Advisors Private Limited

A handwritten signature in black ink, appearing to read 'Manish Gaur', is written over a horizontal line.

Manish Gaur
Asst. Vice President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF5379J1ZY

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