

KEN ENTERPRISES LIMITED

(Formerly known as Ken Enterprises Pvt Ltd)

CIN: L17299PN1998PLC012572

Reg Office: 9/621 Industrial Estate near Kalyan Kendra,

Ichalkaranji, Pune- 416115

Email: office@kenindia.in; Tel: +91 230 2437249, 2438538



Date: November 14, 2025

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Symbol: KEN

Sub: Outcome of Board Meeting held on November 14, 2025.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would hereby inform you that the Board of Directors of the Company at their Meeting held today i.e. November 14, 2025, inter alia considered and approved the following:

1. Financial Results:

- a. Approved the Unaudited Standalone Financial Results for the half year ended on September 30, 2025 along with the Statement of Assets and Liabilities and Statement of Cash Flow of the Company.
- b. Standalone Limited Review Report for the Half year ended September 30, 2025 as issued by the Statutory Auditor of the Company.
- c. Approved the Unaudited Consolidated Financial Results for the Half year ended September 30, 2025 along with the Statement of Assets and Liabilities and Statement of Cash Flow of the Company.
- d. Consolidated Limited Review Report for the Quarter and Half year ended September 30, 2025 as issued by the Statutory Auditor of the Company.

The meeting of the Board of Directors commenced at 2:30 P.M and Concluded at 3:45 P.M

Request you to please take the details on record

Thanking You.
Yours Faithfully

For Ken Enterprises Limited

Nikunj Hariprasad Bagdiya
Managing Director and Chairman
DIN: 00415118



MITTAL AGARWAL & COMPANY

CHARTERED ACCOUNTANTS

Limited Review Report on the Standalone Unaudited Half Yearly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Ken Enterprises Limited

- 1) We have reviewed the accompanying statement of Standalone Unaudited Financial Results of Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited) ("the Company") for the half year ended 30 September 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2) This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review. Our responsibility is to express a conclusion on the statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.
- 4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 5) The figures in respect of results for the half year ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and unaudited and unpublished half yearly figures upto September 30, 2024 which are subject to limited review.

For Mittal Agarwal & Company
Chartered Accountants
(Firm Registration No. 131025W)



Place: Mumbai
Dated: 14/11/2025
UDIN: 25135505 BMKSHG4335

Piyush Agarwal
Partner

Membership No. 135505

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)
CIN - U17299PN1998PLC012572

Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115

Statement of Unaudited Standalone Financial Results for the Half Year Ended September 30th, 2025

(₹ in Lakhs)

S No	Particulars	Half Year Ended			Year Ended
		September 30th, 2025	March 31st, 2025	September 30th, 2024	March 31st, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income				
	Revenue from operations	27,409.83	26,843.09	21,530.83	48,373.92
	Other income	510.07	674.82	416.01	1,090.84
	Total Income	27,919.91	27,517.91	21,946.84	49,464.75
2	Expenses				
	Cost of Material Consumed	22,821.78	21,719.05	17,594.64	39,313.69
	Direct Expenses	2,777.33	3,080.75	2,548.40	5,629.16
	Changes in Inventories of Finished Goods, Stock-in-Process	(198.34)	(274.36)	(421.98)	(696.34)
	Employee Benefits Expenses	441.18	447.72	387.77	835.48
	Finance Cost	792.43	964.75	731.78	1,696.54
	Depreciation and Amortisation Expenses	45.22	63.41	57.91	121.32
	Other Expenses	500.13	536.72	380.03	916.76
	Total Expenses	27,179.75	26,538.05	21,278.55	47,816.61
3	Profit / (loss) before exceptional items and tax (1 - 2)	740.16	979.86	668.29	1,648.15
4	Exceptional items	-	-	-	-
5	Profit / (loss) before Tax (3 - 4)	740.16	979.86	668.29	1,648.15
6	Tax expense				
	(a) Current income tax	180.60	248.32	168.41	416.73
	(b) Earlier Year	-	19.66	-	19.66
	(c) Deferred income tax	12.58	(1.58)	-	(1.58)
7	Profit / (Loss) for the period from continuing operations (5 - 6)	546.98	713.46	499.88	1,213.34
8	Profit / (Loss) from discontinuing operations	-	-	-	-
9	Tax expense of discontinuing operations	-	-	-	-
10	Profit / (Loss) from discontinuing operations (after tax) (8 - 9)	-	-	-	-
11	Profit / (Loss) for the period (7 + 10)	546.98	713.46	499.88	1,213.34
12	Reserves				8,610.92
13	Details of Equity Share Capital				
	Paid up Equity Share Capital				2,456.55
	Face Value of Equity Share Capital (₹)				10.00
14	Earnings per share				
	(a) Basic	2.23	3.57	2.72	6.33
	(b) Diluted	2.23	3.57	2.72	6.33

For KEN ENTERPRISES LIMITED,

[Signature]
Authorised Signatory/Director.

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)

CIN - U17299PN1998PLC012572


Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115

Statement of Unaudited Standalone Cash Flows for the Half Year ended September 30th, 2025

(₹ in Lakhs)

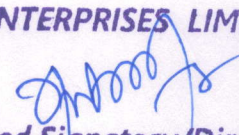
S No	Particulars	Half Year Ended	Year Ended
		Sept 30th, 2025	March 31st, 2025
		(Unaudited)	(Audited)
A:	Cash Flow from Operating Activities:		
	Net Profit before tax as per Statement of Profit and Loss	740.16	1,648.15
	Adjusted for:		
	Depreciation and Amortisation Expense	45.22	121.32
	Interest Income	(68.71)	(63.31)
	Finance Costs	792.43	1,696.54
	Operating Profit before Working Capital Changes	1,509.10	3,402.70
	Adjusted for:		
	Trade Receivables	(5,196.06)	(1,614.62)
	Other Current Assets	146.58	(337.09)
	Short-Term Loans and Advances	(55.62)	(850.22)
	Inventories of Finished Goods, Stock-in-Trade and Scrap	(362.03)	(1,444.52)
	Trade Payables	5,129.91	471.23
	Other Liabilities	61.84	41.84
	Provisions	3.10	15.75
		(272.29)	(3,717.63)
	Cash Generated from Operations	1,236.82	(314.93)
	Taxes Paid (net)	(54.38)	(507.72)
	Net Cash Flow used in Operating Activities	1,182.43	(822.65)
B:	Cash Flow From Investing Activities:		
	Purchase of Fixed Assets (Net)	(175.26)	(132.40)
	Interest Income	68.71	63.31
	Long Term Loans and Advances	2.84	(1.84)
	Net Cash Flow used in Investing Activities	(103.71)	(70.94)
C:	Cash Flow From Financing Activities:		
	Interest and Finance Charges	(792.43)	(1,696.54)
	Issue of Share Capital	-	5,447.93
	Increase / (Repayment) of Borrowings	847.44	(1,266.02)
	Net Cash Generated from / (used in) Financing Activities	55.01	2,485.37
	Net (Decrease) / Increase in Cash and Cash Equivalents	1,133.73	1,591.78
	Opening Balance of Cash and Cash Equivalents	2,211.95	620.17
	Closing Balance of Cash and Cash Equivalents	3,345.68	2,211.95

For KEN ENTERPRISES LIMITED,


 Authorised Signatory/Director.

Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited) CIN - U17299PN1998PLC012572 Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115 Statement of Unaudited Standalone Assets and Liabilities as at September 30th, 2025			
(₹ in Lakhs)			
Sr. No	Particulars	As at September 30th, 2025 (Unaudited)	As at March 31st, 2025 (Audited)
I	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	Share Capital	2,456.55	2,456.55
	Reserves and Surplus	9,157.89	8,610.92
		11,614.44	11,067.46
2	Non Current Liabilities		
	Long Term Borrowings	592.27	76.67
	Deferred Tax Liabilities (Net)	3.22	-
	Provisions	76.43	75.20
3	Current Liabilities		
	Short Term Borrowings	3,773.53	3,441.70
	Trade and Other Payables Due to Micro and Small Enterprises	-	42.63
	Other than Micro and Small Enterprises	19,558.22	14,385.68
	Other Current Liabilities	327.28	265.44
	Provisions	189.27	61.18
	Total	36,134.66	29,415.96
II	ASSETS		
4	Non-Current Assets		
	Property, Plant and Equipment		
	Tangible Assets	966.19	842.53
	Intangible Assets	22.32	15.94
	Non-current investments	12.75	12.75
	Deferred Tax Assets (Net)	-	9.36
	Other Non-Current Assets	45.23	48.08
5	Current Assets		
	Inventories	12,935.27	12,573.24
	Trade Receivables	16,914.33	11,718.27
	Cash and Cash Equivalents	3,345.68	2,211.95
	Short-Term Loans and Advances	985.12	929.50
	Other Current Assets	907.76	1,054.34
	Total	36,134.66	29,415.96

For KEN ENTERPRISES LIMITED,


Authorised Signatory/Director.

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)
CIN - U17299PN1998PLC012572

Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115

Notes on Unaudited Standalone Financial Results for the Half Year Ended September 30th, 2025

1. The above financial results have been reviewed and approved by the Board of Directors in its meeting held on 14 November 2025.
2. The financial results have been prepared in accordance with Accounting Standards as prescribed under section 133 of the Companies Act, 2023 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
3. As per Ministry of Corporate Affairs notification dated February 16th, 2015, Companies whose securities are listed on SME Exchange as referred to in chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS.
4. During the financial year 2024-25, the Company has made an Initial Public Issue of 61,99,200 Equity shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 5,827.25 Lakhs and made allotment of fully paid-up Equity Shares and an Offer For Sale of up to 27,00,000 Equity Shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 2,538.00 Lakhs by the Selling Shareholders of the Company.
Out of gross proceeds of IPO for Rs. 5.827.25 Lakhs, the company has utilised the proceeds in the following manner:-

(₹ in Lakhs)

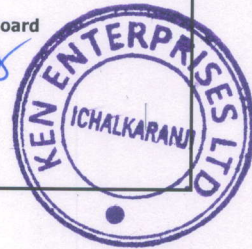
Particulars	Object of the issue	Utilised till 30.09.2025	Pending utilisation
Unidentified Acquisitions in India and abroad	625.00	-	625.00
Purchase of New Machinery	453.30	-	453.30
Capital Expenditure for renovation of both manufacturing facilities	376.54	-	376.54
To meet working capital requirements	2,500.00	2,500.00	-
General Corporate Expenses	1,347.89	1,347.89	-
Issue Expenses	524.52	524.52	-
Total	5,827.25	4,372.41	1,454.84

5. The Company operates in single business segment i.e. manufacturing of fabrics hence segment information has not been provided. Further the Company conducts its business in only one Geographical Segment, viz., India.
6. The figures in respect of results for the half year ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures upto September 30, 2024 which are certified by the management and not subject to limited review.
7. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th September 2025 or the previous periods.
8. The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to Confirmation and Reconciliation and Consequent adjustments, if any, will be accounted for in the year of confirmation and/ or reconciliation.
9. The audited Financial Results of the Company are available on Company's website i.e., www.kenindia.in and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

For and on behalf of the Board

Nikunj Bagdiya
Director
DIN - 00415118

Place: Ichalkaranji
Date: 14/11/2025





MITTAL AGARWAL & COMPANY

CHARTERED ACCOUNTANTS

Limited Review Report on the Consolidated Unaudited Half Yearly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Ken Enterprises Limited

- 1) We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited)** and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the half year ended 30 September 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2) This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations). Our responsibility is to issue a report on the Statement based on our review. Our responsibility is to express a conclusion on the statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4) The figures in respect of results for the half year ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and unaudited and unpublished half yearly figures upto September 30, 2024 which are subject to limited review.
- 5) The Statement includes the result of the entities:

Name of the Entity	Relationship
Kuber Cotspin Private Limited	Subsidiary





MITTAL AGARWAL & COMPANY

CHARTERED ACCOUNTANTS

- 6) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mittal Agarwal & Company
Chartered Accountants
(Firm Registration No. 131025W)

Place: Mumbai
Dated: 14/11/2025

UDIN: 25135505 BMKSHH3095



Piyush

Piyush Agarwal
Partner
Membership No. 135505

Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited) CIN - U17299PN1998PLC012572 Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115					
Statement of Unaudited Consolidated Financial Results for the Half Year Ended September 30th, 2025					
(₹ in Lakhs)					
S No	Particulars	Half Year Ended			Year Ended
		September 30th, 2025	March 31st, 2025	September 30th, 2024	March 31st, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income				
	Revenue from operations	27,283.98	26,737.25	21,542.88	48,280.13
	Other income	515.04	701.92	421.74	1,123.66
	Total Income	27,799.02	27,439.17	21,964.62	49,403.79
2	Expenses				
	Cost of Material Consumed	22,821.78	21,719.05	17,594.64	39,313.69
	Direct Expenses	2,779.59	3,084.81	2,554.40	5,639.21
	Changes in Inventories of Finished Goods, Stock-in-Process	(349.68)	(379.36)	(436.60)	(815.96)
	Employee Benefits Expenses	443.82	453.65	394.79	848.44
	Finance Cost	792.84	949.46	732.11	1,681.57
	Depreciation and Amortisation Expenses	45.22	63.41	57.91	121.32
	Other Expenses	514.87	555.73	386.62	942.36
	Total Expenses	27,048.45	26,446.76	21,283.88	47,730.64
3	Profit / (loss) before exceptional items and tax (1 - 2)	750.56	992.41	680.74	1,673.15
4	Exceptional items	-	-	-	-
5	Profit / (loss) before Tax (3 - 4)	750.56	992.41	680.74	1,673.15
6	Tax expense				
	(a) Current income tax	183.22	254.61	168.41	423.02
	(b) Earlier Year	-	19.66	-	19.66
	(c) Deferred income tax	12.58	(1.58)	-	(1.58)
7	Profit After Tax Before Minority Interest	554.76	719.72	512.33	1,232.04
8	Less: Share of Profit transferred to Minority Interest	-	-	-	-
9	Profit / (Loss) for the period from continuing operations (7 - 8)	554.76	719.72	512.33	1,232.04
10	Profit / (Loss) from discontinuing operations	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-
12	Profit / (Loss) from discontinuing operations (after tax) (10-11)	-	-	-	-
13	Profit / (Loss) for the period (9 + 12)	554.76	719.72	512.33	1,232.04
14	Reserves				8,703.27
15	Details of Equity Share Capital				
	Paid up Equity Share Capital				2,456.55
	Face Value of Equity Share Capital (₹)				10.00
16	Earnings per share				
	(a) Basic	2.26	3.60	2.79	6.33
	(b) Diluted	2.26	3.60	2.79	6.33

For KEN ENTERPRISES LIMITED,

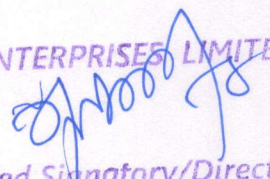
Authorised Signatory/Director.

Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited) CIN - U17299PN1998PLC012572 Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115			
Statement of Unaudited Consolidated Cash Flows for the Half Year ended September 30th, 2025 (₹ in Lakhs)			
S No	Particulars	Year Ended	Year Ended
		September 30th, 2025	March 31st, 2025
		(Unaudited)	(Audited)
A:	Cash Flow from Operating Activities:		
	Net Profit before tax as per Statement of Profit and Loss	750.56	1,673.15
	Adjusted for:		
	Depreciation and Amortisation Expense	45.22	121.32
	Interest Income	(107.72)	(318.33)
	Finance Costs	792.84	1,681.57
	Operating Profit before Working Capital Changes	1,480.90	3,157.71
	Adjusted for:		
	Trade Receivables	(5,249.36)	(616.78)
	Other Current Assets	153.86	(382.35)
	Short-Term Loans and Advances	141.92	(1,147.44)
	Inventories of Finished Goods, Stock-in-Trade and Scrap	(513.37)	(1,564.14)
	Trade Payables	5,126.81	(87.22)
	Other Liabilities	59.37	45.48
	Provisions	3.10	15.75
		(277.67)	(3,736.69)
	Cash Generated from Operations	1,203.23	(578.98)
	Taxes Paid (net)	(59.15)	(514.43)
	Net Cash Flow (used in) / Generated from Operating Activities	1,144.08	(1,093.41)
B:	Cash Flow From Investing Activities:		
	Purchase of Fixed Assets (Net)	(175.26)	(132.40)
	Interest Income	107.72	318.33
	Long Term Loans and Advances	2.84	(1.94)
	Net Cash Flow used in Investing Activities	(64.70)	183.98
C:	Cash Flow From Financing Activities:		
	Interest and Finance Charges	(792.84)	(1,681.57)
	Issue of Share Capital	-	5,447.93
	Increase / (Repayment) of Borrowings	847.44	(1,266.02)
	Net Cash Generated from / (used in) Financing Activities	54.60	2,500.33
	Net (Decrease) / Increase in Cash and Cash Equivalents	1,133.99	1,590.90
	Opening Balance of Cash and Cash Equivalents	2,219.25	628.35
	Closing Balance of Cash and Cash Equivalents	3,353.24	2,219.25

For KEN ENTERPRISES LIMITED,

Authorised Signatory/Director.

Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited) CIN - U17299PN1998PLC012572 Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115 Statement of Unaudited Consolidated Assets and Liabilities as at September 30th, 2025			
(₹ in Lakhs)			
Sr. No.	Particulars	As at September 30th, 2025	As at March 31st, 2025
		(Unaudited)	(Audited)
I	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	Share Capital	2,456.55	2,456.55
	Reserves and Surplus	9,252.84	8,703.27
		11,709.39	11,159.82
	Minority Interest	0.04	0.04
2	Non Current Liabilities		
	Long Term Borrowings	592.27	76.67
	Deferred Tax Liabilities (Net)	3.22	-
	Provisions	76.43	75.20
3	Current Liabilities		
	Short Term Borrowings	3,773.53	3,441.70
	Trade and Other Payables Due to Micro and Small Enterprises	-	42.63
	Other than Micro and Small Enterprises	19,573.28	14,403.84
	Other Current Liabilities	328.90	269.53
	Provisions	201.19	70.06
	Total	36,258.26	29,539.49
II	ASSETS		
4	Non-Current Assets		
	Property, Plant and Equipment		
	Tangible Assets	990.19	866.53
	Intangible Assets	22.32	15.94
	Non-current investments	11.75	11.75
	Deferred Tax Assets (Net)	-	9.36
	Other Non-Current Assets	30.05	32.89
5	Current Assets		
	Inventories	13,331.71	12,818.34
	Trade Receivables	16,471.43	11,222.07
	Cash and Cash Equivalents	3,353.24	2,219.25
	Short-Term Loans and Advances	1,088.29	1,230.21
	Other Current Assets	959.27	1,113.13
	Total	36,258.26	29,539.49

For KEN ENTERPRISES LIMITED,

Authorised Signatory/Director.

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)

CIN - U17299PN1998PLC012572

Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115

Notes on Unaudited Consolidated Financial Results for the Half Year Ended September 30th, 2025

1. The above financial results have been reviewed and approved by the Board of Directors in its meeting held on 14 November 2025.
2. The financial results have been prepared in accordance with Accounting Standards as prescribed under section 133 of the Companies Act, 2023 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
3. As per Ministry of Corporate Affairs notification dated February 16th, 2015, Companies whose securities are listed on SME Exchange as referred to in chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS.

4. During the financial year 2024-25, the Company has made an Initial Public Issue of 61,99,200 Equity shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 5,827.25 Lakhs and made allotment of fully paid-up Equity Shares and an Offer For Sale of up to 27,00,000 Equity Shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 2,538.00 Lakhs by the Selling Shareholders of the Company.

Out of gross proceeds of IPO for Rs. 5,827.25 Lakhs, the company has utilised the proceeds in the following manner:-

(₹ in Lakhs)

Particulars	Object of the issue	Utilised till 30.09.2025	Pending utilisation
Unidentified Acquisitions in India and abroad	625.00	-	625.00
Purchase of New Machinery	453.30	-	453.30
Capital Expenditure for renovation of both manufacturing facilities	376.54	-	376.54
To meet working capital requirements	2,500.00	2,500.00	-
General Corporate Expenses	1,347.89	1,347.89	-
Issue Expenses	524.52	524.52	-
Total	5,827.25	4,372.41	1,454.84

5. The Company operates in single business segment i.e. manufacturing of fabrics hence segment information has not been provided. Further the Company conducts its business in only one Geographical Segment, viz., India.
6. The figures in respect of results for the half year ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures upto September 30, 2024 which are certified by the management and not subject to limited review.
7. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th September 2025 or the previous periods.
8. The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to Confirmation and Reconciliation and Consequent adjustments, if any, will be accounted for in the year of confirmation and/ or reconciliation.
9. The audited Financial Results of the Company are available on Company's website i.e., www.kenindia.in and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

For and on behalf of the Board

Nikunj Bagdiya
Director
DIN - 00415118

Place: Ichalkaranji
Date: 14/11/2025





MITTAL AGARWAL & COMPANY
CHARTERED ACCOUNTANTS

Date: 14/11/2025

To,

The Board of Directors
Ken Enterprises Limited
(Formerly Known as Ken Enterprises Private Limited)
9/621 Industrial Estate Near Kalyan Kendra,
Ichalkaranji, Maharashtra, India, 416 115

Subject:- Certificate of utilisation of fund raised through IPO

Dear Sir,

On the basis of verification and examination of books of accounts of **Ken Enterprises Limited** (the "Company") and as per information and explanations provided to us by the Company, we certify that the Company had utilised following amount till September 30, 2025 for the purpose of objects as stated in Prospects dated January 29th, 2025 issued by the Company.

During the year ended 31st March, 2025, the company has completed its Initial Public Offer ("IPO") of fresh issue 61,99,200 shares of Face value Rs. 10 at Rs. 94 per share aggregating to Rs. 5,827.25 lakhs. The equity shares of the company got listed in National Stock Exchange of India Emerge ("NSE Emerge") on February 12th, 2025. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Name of listed entity	Ken Enterprises Limited
Mode of Fund Raising	IPO-Public Issue
Date of raising funds	February 5, 2025 to February 7, 2025
Amount raised (in lakhs)	Total amount of fresh issue shares raised Rs. 5,827.25 Lakhs (including IPO Expenses)
Report filed for Period end	September 30, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a deviation/Variation in use of Funds?	No
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder approval	Not Applicable
Explanation of Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable





MITTAL AGARWAL & COMPANY
CHARTERED ACCOUNTANTS

Below mentioned is the utilization of IPO proceeds:

(₹ in Lakhs)			
Particulars	Object of the issue	Utilized till 30.09.2025	Pending utilization*
Unidentified Acquisitions in India and abroad	625.00	-	625.00
Purchase of New Machinery	453.30	-	453.30
Capital Expenditure for renovation of both manufacturing facilities	376.54	-	376.54
To meet working capital requirements	2,500.00	2,500.00	-
General Corporate Expenses	1,347.89	1,347.89	-
Issue Expenses	524.52	524.52	-
Total	5,827.25	4,372.41	1,454.84

* The Company has made fixed deposit for the money which is pending for Utilization.

Yours sincerely,

For Mittal Agarwal & Company
Chartered Accountants
(Registration No. 131025W)

Deepesh Mittal



Deepesh Mittal
Partner
Membership No. 539486
Place: Mumbai
Date: 14/11/2025
UDIN: 25539486BMKSPH3677