KEN ENTERPRISES LIMITED

(Formerly known as Ken Enterprises Pvt Ltd)
CIN: L17299PN1998PLC012572
Reg Office: 9/621 Industrial Estate near Kalyan Kendra, Ichalkaranji, Pune- 416115
Email: office@kenindia.in; Tel:+91 230 2437249, 2438538
Website: https://www.kenindia.in/

Date: 07-11-2026

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai-400051

Symbol: KEN

Dear Sir/Madam,

Sub: Outcome of Board Meeting and Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Convertible Warrants on Preferential Basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Ken Enterprises Limited ("the Company"), at its meeting held today, i.e. Saturday, November 07, 2026, has, pursuant to the approval of the Members obtained by way of a Special Resolution passed at the 27th Annual General Meeting held on September 30, 2026, and receipt of the requisite In-principle Approval from National Stock Exchange of India Limited vide letter no. Ref: NSE/LIST/57361 dated October 26, 2026, considered and approved the allotment of 39,97,000 (Thirty-Nine Lakh Ninety-Seven Thousand) Convertible Warrants on a preferential basis to the identified persons belonging to the Promoter and Promoter Group Category, at an issue price of Rs. 40.50 (Rupees Forty and Fifty Paise Only) per Convertible Warrant, aggregating to Rs. 16,18,78,500 (Rupees Sixteen Crore Eighteen Lakh Seventy-Eight Thousand Five Hundred Only).

The allotment has been made upon receipt of 25% of the issue price, being the upfront subscription amount of Rs. 10.50 per Warrant, aggregating to Rs. 4,19,68,500 (Rupees Four Crore Nineteen Lakh Sixty Eight Thousand Five Hundred Only), in accordance with Regulation 169 of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

Each Convertible Warrant carries a right, exercisable by the respective Warrant Holder, to subscribe to or be allotted one fully paid-up Equity Share of the Company having a face value of Rs. 10/- each upon payment of the balance 75% of the issue price, i.e. Rs. 30.00 per Warrant, at any time within 18 (Eighteen) months from the date of allotment of the Warrants, in accordance with the applicable provisions of the SEBI ICDR Regulations and other applicable laws.

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The Convertible Warrants and the Equity Shares arising upon conversion thereof shall be subject to the lock-in requirements and other conditions specified under Chapter V of the SEBI ICDR Regulations.

The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular relating to disclosure requirements are enclosed herewith as **Annexure – A & B**.

The meeting of the Board of Directors commenced at 4:00 P.M. and concluded at 4:30 P.M.

Kindly take the above information on record and disseminate the same on your website.

Thanking You,

Yours Sincerely,

For KEN ENTERPRISES LIMITED

NIKUNJ HARIPRASAD BAGDIYA

Digitally signed by NIKUNJ HARIPRASAD BAGDIYA
DN: cn=N, o=Personal, postalCode=416115, l=Kolhapur, st=Maharashtra, street=1/1/31, Kadam Mala, New Chandur Ring Road, Ichalkaranji, title=0800, 2.5.4.20=72ea3f6b8ba03e372eadc5ff07cd3575814340 1f5a1286c8e450c2f45ad71e6e, serialNumber=dec5bc5de5c040f53a834962dabbaee80e29f60279a8c572e5ae30d79427a6, email=chetan.bhide@kenindia.in, cn=NIKUNJ HARIPRASAD BAGDIYA
Date: 2026.11.07 16:57:45 +05'30'

NIKUNJ HARIPRASAD BAGDIYA
MANAGING DIRECTOR AND CHAIRMAN
DIN: 00415118

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Annexure – A

S. No.	Name of the Allottees	Category (Promoter / Non-Promoter)	Number of Convertible Warrants allotted
1.	Mr. Nikunj Hariprasad Bagdiya	Promoter	3,000
2.	M/s. Zest Performancewear LLP	Promoter Group	39,94,000
	Total		**39,97,000**

For KEN ENTERPRISES LIMITED

NIKUNJ HARIPRASAD BAGDIYA

NIKUNJ HARIPRASAD BAGDIYA
MANAGING DIRECTOR AND CHAIRMAN
DIN: 00415118

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Annexure – B

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants, each carrying a right exercisable by the Warrant Holder to subscribe to or be allotted one (1) fully paid-up Equity Share of the Company having a face value of Rs. 10/- each.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment on a private placement basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	39,97,000 (Thirty-Nine Lakh Ninety-Seven Thousand) Convertible Warrants at an issue price of Rs. 40.50 per Warrant, aggregating to Rs. 16,18,78,500 (Rupees Sixteen Crore Eighteen Lakh Seventy-Eight Thousand Five Hundred Only).
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4	i. Names of the investors;	The Board has allotted 39,97,000 Convertible Warrants to the following persons belonging to the Promoter and Promoter Group Category: • Mr. Nikunj Hariprasad Bagdiya (Promoter) – 3,000 Warrants • M/s. Zest Performancewear LLP (Promoter Group) – 39,94,000 Warrants Total – 39,97,000 Warrants
	ii. Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	The Board has allotted 39,97,000 Convertible Warrants to 2 (Two) Promoter / Promoter Group Investors upon receipt of 25% of the issue price as the upfront subscription amount, in accordance with Regulation 169 of the SEBI ICDR Regulations. Each Warrant is convertible into one (1) fully paid-up Equity Share of face value Rs. 10/- each upon payment of the balance 75% of the issue price within 18 months from the date of allotment. Post conversion of all Warrants, the shareholding of the Promoter and Promoter Group will increase from 1,22,15,780 Equity Shares

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		(49.73%) to 1,62,12,780 Equity Shares (56.76%) of the enhanced capital of 2,85,62,480 Equity Shares.
	iii. Issue Price / Allotted Price (in case of convertibles)	Rs. 40.50 (Rupees Forty and Fifty Paise Only) per Convertible Warrant (including premium of Rs. 30.50).
	iv. Number of Investors	2 (Two) Investors belonging to the Promoter and Promoter Group Category.
	v. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each Convertible Warrant entitles the holder to apply for and be allotted one (1) Equity Share of face value Rs. 10/- each upon payment of the balance 75% of the issue price at any time within 18 (Eighteen) months from the date of allotment. In the event the Warrant Holder does not exercise the option within the stipulated period, the Warrants shall lapse and the amount already paid shall stand forfeited in accordance with the SEBI ICDR Regulations and the terms of issue.
	vi. Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
	vii. Lock-In	The Convertible Warrants and the Equity Shares to be allotted upon conversion thereof shall be subject to the lock-in requirements prescribed under Regulation 167 and other applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.

For **KEN ENTERPRISES LIMITED**

NIKUNJ HARIPRASAD BAGDIYA

NIKUNJ HARIPRASAD BAGDIYA
MANAGING DIRECTOR AND CHAIRMAN
DIN: 00415118