KEN ENTERPRISES LIMITED

(Formerly known as Ken Enterprises Pvt Ltd)
CIN: L17299PN1998PLC012572
Reg Office: 9/621 Industrial Estate near Kalyan Kendra, Ichalkaranji, Pune- 416115
Email: office@kenindia.in; Tel:+91 230 2437249, 2438538

Date: September 5, 2026

To
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

NSE Symbol: KEN

Sub.: Outcome of Board Meeting held today i.e., Saturday, September 5, 2026.

Dear Sir / Ma'am,

In terms of Regulation 30 read with Schedule III and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that, the Board of Directors of the Company at their meeting held today viz. **Saturday, September 5, 2026**, *inter-alia*, has approved the following: -

a) The 27th Annual General Meeting ("AGM") of the Company will be held on Wednesday, September 30, 2026 at 1:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). The Notice convening the AGM together with the Annual Report for the Financial Year 2025-26 will be circulated to the shareholders in due course.

b) The Board's report along with its annexures for the financial year ended March 31, 2026.

c) Appointment of Scrutinizer for conducting the remote e-voting process and e-voting during the AGM.

d) Approval of the Book Closure period, Cut-off Date and Remote E-voting Schedule for the ensuing AGM.

e) Approval of resignation of Ms. Shailja Dubey as the Company Secretary and Compliance Officer of the Company. A copy of her resignation letter is attached herewith as **Annexure-B.**

f) Approval of appointment of Mr. Om Deepak Popli (Membership No. A80961) as the Company Secretary and Compliance Officer of the Company.

The requisite disclosures in respect of the aforesaid transactions, as required under Regulation 30 of the SEBI Listing Regulations read with the applicable SEBI Circulars, are enclosed *herewith as* ***Annexure A.***

g) Approved the issuance of upto 39,97,000 Convertible Warrants each convertible into 1 (one) fully paid-up equity share of face value of Rs. 10/- (Rupees Ten Only) each (hereinafter referred to as "Warrants"), at a price of Rs. 40.50/- (Forty Rupees Fifty Paisa Only) (including a premium of Rs. 30.50/- each) per Warrant ("Warrant Issue Price"), aggregating upto Rs. 16,18,78,500.00 (Rupees Sixteen Crore Eighteen Lakh Seventy-Eight Thousand Five Hundred Only), to identified persons belonging to 'Promoter Category' on preferential basis ('Preferential Issue'), for cash consideration, in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), applicable provisions of the Companies Act, 2013 and other laws and subject to approval of shareholders of the Company and other requisite statutory and regulatory approvals. The details, in accordance with the SEBI Master Circular No. HO/49/14/14(7)2025- CFDPOD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure-C.**

h) Considered and approved a proposed variation in the objects / terms of utilization of the Initial Public Offering ("IPO") proceeds and modification of time limit for utilisation of IPO proceeds ("Proposed Variation"), subject to receipt of shareholders' approval.

The details pertaining to the above are enclosed as **Annexure D** to this intimation.

The meeting commenced at 4:30 P.M. and concluded at 5:30 P.M.

Kindly take the same on your record.
Thanking You.
Yours Faithfully
Sincerely,
For Ken Enterprises Limited

NIKUNJ HARIPRASAD BAGDIYA
Digitally signed by NIKUNJ HARIPRASAD BAGDIYA

Nikunj Hariprasad Bagdiya
Managing Director and Chairman
DIN: 00415118

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ANNEXURE A

The requisite disclosure as required under **Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, read with the applicable SEBI Circulars, is as under:

Sr. No	Disclosure Requirement	Details	Details
1.	**Name**	**Om Deepak Popli**	**Shailja Dubey**
2.	**Reason for Change, viz Appointment, Resignation, ~~Removal, Death or Otherwise~~**	Appointment of Mr. Om Deepak Popli as Company Secretary and Compliance Officer	Resignation from the office of Company Secretary and Compliance Officer due to personal reason
3.	**Date of Appointment/ ~~Cessation & term of appointment~~**	Effective from 7th September, 2026	Cessation w.e.f. 5th September, 2026
4.	**Brief Profile (in case of appointment of a director)**	Mr. Om Deepak Popli is an Associate Member of the Institute of Company Secretaries of India (ICSI) with experience in corporate secretarial, regulatory and compliance functions. He possesses expertise in corporate governance, investor relations, and compliances under the Companies Act, 2013, with a strong understanding of corporate regulatory and secretarial matters.	Not Applicable

5.	Disclosure of relationships between directors (in case of appointment of Director)	Not Applicable	Not Applicable

For Ken Enterprises Limited

NIKUNJ HARIPRASAD BAGDIYA
Digitally signed by NIKUNJ HARIPRASAD BAGDIYA

Nikunj Hariprasad Bagdiya
Managing Director and Chairman
DIN: 00415118

Shailja Dubey

Date: 5th September, 2026

To
The Board of Directors,
Ken Enterprises Limited
9/621 Industrial Estate near Kalyan Kendra,
Ichalkaranji, Pune- 416115

Subject: Resignation from the Post of Company Secretary

I, Shailja Dubey, holding Membership No. ACS-A39497, hereby tender my resignation from the position of Company Secretary of **Ken Enterprises Limited**, on account of personal reasons.

I request the Board of Directors to kindly relieve me from my duties as Company Secretary with effect from 5th September, 2026, and to arrange for the necessary filings with the Registrar of Companies in this regard.

Kindly acknowledge receipt of this letter.

Thanking you,

Yours truly,
SHAILJA DUBEY
Digitally signed by SHAILJA DUBEY

Shailja Dubey
Company Secretary
M. No. ACS- A39497

Annexure C

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30 READ PARA A OF PART A OF SCHEDULE III OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015- ISSUANCE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Convertible Warrants
2.	Type of issuance	Preferential issue on a private placement basis, in accordance with the applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014, and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'), as amended from time to time.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 39,97,000 (Thirty-Nine Lakh Ninety-Seven Thousand Only) Warrants of the Company, for cash consideration, at an issue price of Rs. 40.50/- (Forty Rupees Fifty Paisa only) per Warrant, aggregating upto Rs. 16,18,78,500.00 (Rs. Sixteen Crore Eighteen Lakh Seventy-Eight Thousand Five Hundred Only) convertible or exchangeable for, 1 (One) fully paid Equity Share of the face value of Rs. 10/- each of the Company at a price of Rs. 40.50/- per share (including premium of Rs. 30.50/- per Equity Share) for each Warrant ('Warrant Issue Price'). The amount paid against Warrants shall be adjusted against the issue price for the resultant Equity Shares. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable the Warrant holder(s) on the exercise of Warrant(s); The price of the warrants and the number of Equity Shares to be allotted on

		conversion warrants shall be subject to appropriate adjustments as permitted under applicable laws.
4	Name of the Investors (Proposed Allottees)	As per **Annexure I** (All of the above-mentioned allottee are forming part of the Promoter category)
5.	Post allotment of securities: Outcome of the subscription	Refer to **Annexure II**
6.	Issue Price/ Pricing Formula	Rs.40.50 (Rupees Forty Rupees Fifty Paisa only) per Warrant For determining the Issue Price, Pricing Report and Valuation Report obtained from a Registered Valuer in accordance with Regulations 164(1) and 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'), have been considered, pursuant to Regulation 166A of the SEBI ICDR Regulations.
7.	Number of investors:	1 (One)
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, 1(One) fully paid up equity share of the Company of face value of Rs. 10/- (Rupees Ten only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of the Warrants. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of the Warrants and the holder of the Warrants will be required to make the balance payment of 75% of the Warrant Issue Price at the time of exercise of the right attached to the Warrants to convert the Warrants and subscribe to the equity shares of the Company. In the event the Allottee does not exercise the Warrants within the

		aforesaid period, the unexercised Warrants shall lapse and the amount paid by the Allottee on the unexercised Warrants shall stand forfeited.
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

For Ken Enterprises Limited

NIKUNJ HARIPRASAD BAGDIYA
Digitally signed by NIKUNJ HARIPRASAD BAGDIYA

Nikunj Hariprasad Bagdiya
Managing Director and Chairman
DIN: 00415118

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ANNEXURE I

Sr. no.	Names of the Investors/proposed Allottees	Category (Promoter and non-promoter)	No. of warrants (Upto)
1.	Nikunj Hariprasad Bagdiya	Promoter	**39,97,000**

ANNEXURE II

Sr. No.	Category of Shareholder	Pre-Issue#		No. of warrants to be allotted (Present	Post Issue*	
		No. of Share Held	% of Share Holdin g		No. of Share Held	% of Share Holding
A.	Promoters & Promoter Group Holding					
1	Indian					
a.	Individual	12215780	49.73	39,97,000	1,62,12,780.00	56.76%
b.	Body Corporate	-	-	-	-	-
	Sub Total	12215780	49.73	39,97,000	1,62,12,780.00	56.76%
2	Foreign promoter	-	-	-	-	-
	Sub Total (A)	12215780	49.73	39,97,000	1,62,12,780.00	56.76%
B.	Non-promoter holding					
1.	Institutional Investor					
a.	Alternate Investment Funds	-	-	-	-	-
b.	NBFCs registered with RBI	-	-	-	-	-
c.	Other Financial Institutions	-	-	-	-	-
a.	Foreign Portfolio Investors Category I	24,48,000	9.97	-	24,48,000	8.57
2.	Non-Institutional					

a.	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group'	-	-		-	-
b.	Investor Education and Protection Fund (IEPF)	-	-		-	-
c.	Body Corporate	36,05,400	14.68		36,05,400	12.62
d.	Resident Individuals holding nominal share capital upto Rs. 2	54,45,500	22.17		54,45,500	19.07
e.	Resident Individuals	6,57,600	2.68		6,57,600	2.30
f.	Non-Resident Indians	21,600	0.09		21,600	0.08
g.	Foreign Companies	-	-		-	-
h.	Any other	1,71,600	0.70		1,71,600	0.60
	Sub Total (B)	1,23,49,700	50.27		1,23,49,700	43.24
	Grand Total (A+B)	2,45,65,480.00	100.00		2,86,55,845.25	100.00

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Annexure: D

The details of the Proposed Variation are set out in the table below:

(In Lakhs)

Sr. No	Original objects of the IPO as stated in the Prospectus	Total amount raised	Amount utilised as on May 29, 2026	Amount Unutilised	Details of variation	Revised amount after variation	Revised amount unutilised post variation	Revised timeline for utilisation
1.	Unidentified Acquisitions in India and abroad	625.00	-	625.00	625.00 allocated out of Object 1 to Object 5 (as set out below)	-	-	Not Applicable
2.	Purchase of New Machinery	453.30	-	453.30	453.30 allocated out of Object 2 to Object 5 (as set out below)	-	-	Not Applicable
3.	Capital Expenditure for renovation of both manufacturing facilities	376.54	244.02	132.52	132.52 allocated out of Object 3 to Object 5 (as set out below)	-	-	Not Applicable
4.	To meet working capital requirements	2,500.00	2,500.00	0	allocated 625 out of Object 1 and 453.30	(2500 + 1,210.82 = 3710.82	1,210.82	By Financial Year 2027: 1,210.82

					out of Object 2 and 132.52 out of Object 3			
5.	General Corporate Expenses	1,347.89	1,347.89	0	-	-	0	Not Applicable
6.	Issue Expenses	524.52	524.52	0	-	-	0	Not Applicable
		5,827.25	**4,616.43**	**1,210.82**			**1,210.82**	

The Company had originally proposed to utilise Object No. 1 – Unidentified Acquisitions in India and abroad, Object No. 2 – Purchase of New Machinery and Object No. 3 – Capital Expenditure for renovation of both manufacturing facilities for the respective purposes. As on September 05, 2026, an amount of ₹625.00 lakhs under Object No. 1, ₹453.30 lakhs under Object No. 2 and ₹132.52 lakhs under Object No. 3, aggregating to ₹1,210.82 lakhs, remained unutilised. The Company proposes to reallocate the entire unutilised amount of ₹1,210.82 lakhs to Object No. 4 – To meet Working Capital Requirements, thereby increasing the allocation under Object No. 4 from ₹2,500.00 lakhs to ₹3,710.82 lakhs. The proposed variation is strategic in nature and is intended to facilitate more efficient deployment and utilisation of the IPO proceeds in accordance with the Company's current business requirements and operational priorities.