

Kalpesh Mahendrabhai Patel
202, Atlantic - IV, Nr. Natubhai Centre
Race Course
Vadodara - 390 007

26th March, 2012

Scrip Code No. 526015

Company Symbol: KEMROCK

To,
The Manager, (DCS & CRD)
Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

To,
The Manager, (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Sub. : **Disclosure of encumbrance Shares of Promoter**

Dear Sir,

Pursuant to a requirement of Regulation 31(2) and 31(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I enclose herewith prescribed "Annexure - A" showing details of shares pledged by me.

Hope, you will find and above disclosure in order and request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,


[Kalpesh Patel]

Encl.: a/a

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Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

"Annexure - A"

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)				Kemrock Industries and Exports Limited			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked / released (tick the relevant one)				Kalpesh M. Patel			
Date of reporting				26.03.2012			
Names of the stock exchanges where the shares of the target company are listed				Bombay Stock Exchange Limited and National Stock Exchange of India Limited			
Details of the promoters' holding:							
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him Names	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge / lien or other give details)
	Number	% of total share capital	Type - creation/ invocation / release	Date (s)	Number	% of Total Share Capital	
Kalpesh M. Patel	5,117,276	25.17	Creation	19.03.2012	2,202,776	10.84	5,000 Shares pledged in favour M/s. Western Indis Garments Pvt. Ltd.
	5,123,076	25.20	Creation	23.03.2012	2,198,576	10.81	10,000 Shares pledged in favour M/s. J. L. Morison (India) Ltd.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Place: Vadodara
Date : 26.03.2012

[Kalpesh M. Patel]