

Ref no.- KTSL/2025-2026/040

To

The General Manager, Listing Department, <b>BSE Limited,</b> 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, <b>National Stock Exchange of India Ltd,</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>Scrip Code: 519602</b>	<b>Symbol: KELLTONTEC</b>

**Subject: Clarification Regarding Promoter Participation in Preferential Warrants**

**Dear Sir/Madam,**

In continuation of the EGM Notice submitted vide Ref. No. KTSL/2025-2026/020 and the shareholder approval granted at the Extraordinary General Meeting held on Friday, July 11, 2025, the Company issues this clarification pursuant to the stock exchange observation seeking an explicit statement of the promoters' intent to subscribe to the preferential issue of warrants.

**Promoter subscription:** The promoter entity, Matnic Finvest LLP (LLPIN: AAM-1950), has provided a firm commitment to subscribe to 45,00,000 warrants out of the preferential issue approved by the shareholders, on the terms and conditions set out in the explanatory statement and resolution passed at the EGM. The subscription will be completed in accordance with applicable law and within prescribed timelines.

The proposed subscription(s) will be undertaken in compliance with the Companies Act, 2013, the SEBI (ICDR) Regulations, 2018, the SEBI (LODR) Regulations, 2015, and other applicable laws, including pricing, lock-in, and disclosure requirements

This disclosure is being issued to remove any ambiguity arising from Point No. 9 of the explanatory statement under Item No. 3 and to explicitly record the promoters' intent to subscribe

We request you to kindly take the above on record.

**For and on behalf of  
Kellton Tech Solutions Limited**

**Rahul Jain  
Company Secretary & Compliance Officer  
Membership No: ACS62949  
Date: August 26, 2025  
Place: Hyderabad**