

Ref no.- KTSL/2026-2027/026

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Sub: Press Release on Unaudited Financial Results of the Company for the Quarter ended June 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the **Press Release** on the Unaudited financial results of the Company for the Quarter ended June 30, 2026.

The information is also available on the Company's website at www.kellton.com for your reference.

Kindly take the same on record.

**Thanking You,
Yours faithfully,**

For Kellton Tech Solutions Limited

**Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No- ACS62949**

Date: July 23, 2026
Place: Hyderabad



Kellton Tech Reports Q1 FY27 Results; Strengthens AI-Led Portfolio and Client Momentum

Revenue grows 6.8% YoY to ₹3,163 million; EBITDA margin stands at 11.1%

Hyderabad, India – 23rd July 2026 : Kellton Tech Solutions Ltd. (BSE & NSE: KELLTONTEC), a global leader in digital transformation serving start-ups to Fortune 500 companies announced today its financial results for the **First Quarter Ended 30th June 2026**.

Review of financial performance for the quarter ended 30th June, 2026 (Q1)

- Total revenue was ₹ 3,163 million during the quarter under review as compared to ₹ 3,196 million during the previous quarter.
- The Company reported an EBITDA of ₹ 350 million for the quarter under review.
- The EBITDA margin for the quarter under review was 11.1%.
- Net profit stood at ₹ 223 million for the quarter.
- PAT Margin stood at 7.1% for the quarter.
- EPS stood at ₹ 0.42

Operational Highlights of Q1 FY27

- Successfully deployed its Optima Digital Oilfield Platform for Oil India Limited (OIL), enabling real-time monitoring of 77 production wells across 46 plinths through a unified digital wellhead monitoring system. The project was delivered within a six-month implementation timeline, enhancing operational visibility and production intelligence.
- Modernized the Loan Origination System (LOS) and Sales Portal for a Leading NBFC to deliver a scalable, cloud-ready digital lending platform with intelligent workflows, enhanced integrations, and an improved customer experience. The engagement also enabled the launch of a Loan Against Property (LAP) offering, strengthening Kellton's capabilities in digital lending and financial services transformation.
- For a Leading Global Agriculture Company modernized AI-enabled enterprise platforms for employees, retailers, and channel partners, leveraging intelligent automation and data-driven workflows to improve operational efficiency, platform resilience, and personalized stakeholder experiences.
- Attained Snowflake AI Data Cloud Services Select Tier Partner status during the quarter, marking a significant milestone in its AI and data transformation journey. This recognition reflects the Company's continued investments in strengthening its capabilities across AI-powered data platforms, cloud modernization, and enterprise analytics.
- Launched Phoenix.AI, its agentic legacy modernization platform that transforms monolithic applications into scalable cloud-native microservices. Leveraging autonomous code

intelligence and AI-assisted engineering, the platform accelerates modernization by up to 80% while reducing transformation costs by up to 50%, enabling faster, more predictable enterprise transformation.

- Launched Structi.ai, an enterprise AI context engine that transforms unstructured data into contextual, AI-ready intelligence at scale. Combining metadata enrichment, intelligent data orchestration, and generative AI, the platform enables automated knowledge discovery, intelligent workflows, and real-time decision support while processing over 10 million data assets daily across 50+ data formats.
- Received the BW Businessworld PEOPLE TECH.FUTURE 2026 Gold Award for Best HR Tech for successfully implementing the Government of Karnataka's HRMS2 program—one of India's largest public-sector workforce modernization initiatives, serving over 520,000 government employees through a unified digital HR ecosystem.

New Client Wins during Q1 FY27

- Secured a strategic engagement with a Fortune India 500 Conglomerate to build a unified enterprise workflow platform, modernizing financial and governance processes through AI-assisted automation and integrated workflows.
- Partnering with a Leading UAE Enterprise Group to build a cloud-native operating platform integrating business operations, finance and governance, with AI-driven insights and automation enabling greater enterprise-wide visibility and agility.
- Building an intelligent field service platform for a Global Leader in Pest Management Services, leveraging AI-assisted scheduling and cloud technologies to optimize workforce operations and service delivery.
- Expanding its work with a Leading Global Industrial Services Enterprise to modernize a mission-critical field operations platform, leveraging AI-enabled workforce insights and platform enhancements to improve efficiency and resilience.
- Developing an AI-enabled enterprise workflow platform for a Leading Energy Infrastructure Company in the Middle East, digitizing critical operations while strengthening automation, governance and operational visibility

Commenting on the results, Mr. Niranjana Chintam, Chairman & Whole-time Director, Kellton Tech, said: “Our 6.8 % year-on-year revenue growth in Q1 FY27 reflects the consistency we are seeing across our business. The continuity of our existing engagements and the strength of our customer relationships provide us with a solid foundation, while evolving enterprise priorities around AI, modernization and efficiency are creating new avenues for growth.

During the quarter, we continued to strengthen our market position through strategic client wins, expansion of our AI-led platform portfolio, deeper technology partnerships, and the successful execution of large-scale digital transformation programs. These initiatives reinforce our capabilities across AI, cloud, data, enterprise platforms and intelligent automation, while creating a stronger foundation for sustainable long-term growth.

We continue to invest in people, AI-led capabilities, platforms and IP-led opportunities to deepen our relevance with customers and strengthen our differentiation. As we move through FY27, we remain

confident in building on this foundation, maintaining the momentum in our business, and creating long-term value for our customers and shareholders."

About Kellton Tech Solutions

Kellton Tech is a 'Born Digital' technology consulting and services company founded on the belief of 'Infinite Possibilities with Technology.' The Company has helped startups to Fortune 500 clients build disruptive Digital Transformation solutions and leverage technology as a competitive differentiator for their businesses. Driven by deep domain knowledge and technology expertise, Kellton Tech adds value to the relationship by acting as a Trusted Partner to its clients. A rapidly growing company, Kellton Tech has made it to the Deloitte's 'Technology Fast50' India list four times, Forbes Asia's 'Best Under a Billion' list, and has been recognized amongst the best tech companies to work for. With operations across the US, Europe, India, and Asia-Pacific, the team of 1500 dedicated Kellton'ites is consistently on the lookout for the next gripping challenge, please visit our web site www.kellton.com

Media Contact & Investor Relations

Rahul Jain
Kellton Tech Solutions Ltd
rahul.jain1@kellton.com

Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a number of risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward looking statements. These risks and uncertainties include, but are not limited to such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website www.kellton.com

Kellton Tech Solutions Ltd. undertakes no obligation to update forward looking statements to reflect events or circumstances after the date thereof.