

Ref no.- KTSL/2025-2026/007

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Subject: Intimation about allotment of Foreign Currency Convertible Bonds ("FCCBs").

Ref: Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to the communication made by the Company pertaining to issue of FCCBs and in accordance with Regulation 30 and 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Security Issuance Committee of the Board of Directors of the Company, at its meeting held today, i.e., May 23, 2025, at 03:30 PM, has *inter alia* approved the allotment of FCCBs on below mentioned terms;

Type of Security	Foreign Currency Convertible Bonds (FCCBs)
Aggregate Amount	USD 10,000,000 (United States Dollars Ten Million)
Number of FCCBs Allotted	10,000
Face Value per Bond	USD 1,000
Coupon Rate	6.5% per annum
Tenure	10 Years (Maturity in 2035)
Initial Conversion Price	₹106/- per equity share as per the FCCB Scheme, 1993, as amended from time to time
ISIN (if applicable)	[Insert ISIN]

Further, the FCCBs have been allotted to eligible investors as per the Offering Circular and in compliance with the applicable provisions of the Companies Act, 2013, FEMA, SEBI (ICDR) Regulations, and the RBI's External Commercial Borrowings (ECB) Guidelines.

This intimation is being made to ensure timely disclosure of material events in accordance with Regulation 30(7) of the SEBI LODR Regulations, 2015. The Security Issuance Committee meeting commenced at 04:30 PM and concluded at 05:30 PM

For and on behalf of
Kellton Tech Solutions Limited

Rahul Jain
Company Secretary & Compliance Officer
ICSI M. No: ACS62949
Date: May 23, 2025
Place: Hyderabad

Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

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