

Ref no.- KTSL/2025-2026/051

To

The General Manager, Listing Department, BSE Limited , 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd , Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Symbol: KELLTONTEC

Subject: Allotment of 55,00,000 Convertible Warrants on Preferential Basis and Securities Issuance Committee Authorisation

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of the Company, through **Resolution by Circulation** on September 19, 2025, has approved the allotment of 55,00,000 (Fifty-Five Lakh) warrants, each convertible into one equity share of face value ₹5 each, on a preferential basis. Following are the Key terms and conditions on which this issue and allotment has been made by the Company;

- 25% of the total consideration for the preferential issue has been received in the designated account prior to allotment; balance 75% payable on conversion.
- Warrants are convertible into equity shares within 18 months from the date of allotment; conversion may be in one or more tranches.
- Fully paid, issued in dematerialised form, and shall rank pari passu, subject to applicable lock-in as per SEBI ICDR.

Further, the Board has authorised the **Securities Issuance Committee** to monitor and oversee all activities related to the preferential issue, including issuance, allotment, receipt of monies, execution of documents, filings with stock exchanges and depositories, and applications for listing and trading of the resultant equity shares upon conversion

This is for your information and record.

Yours Faithfully,

**For and on behalf of
Kellton Tech Solutions Limited**

Rahul Jain
Company Secretary & Compliance Officer
Membership No: ACS62949
Date: September 19, 2025
Place: Hyderabad