KELLTON TECH SOLUTIONS LIMITED.

Hyderabad, September 20th, 2018

To
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai -400 051
Fax No: 022- 26598237/38

Dear Sir,

With reference to the mail received on September 18th, 2018 from the Exchange regarding details on further issuance of securities which was recommended by the Board in its Board Meeting of September 4th, 2018, we would like to clarify that the Company has complied with all mandatory disclosures required to be made under Regulation 30 of SEBI (LODR) Regulations, 2015 with respect to the said information and has provided the same with the notice of the Annual General Meeting.

However, on the clarification sought by the Exchange, please find attached the requisite information with regards to further issue of securities:

1. Type of securities proposed to be issued:
Following types of securities are proposed to be issued:
Equity Shares, global depository receipts ("GDRs"), American depository receipts ("ADRs"), foreign currency convertible bonds ("FCCBs") and/or other securities convertible into Equity Shares (including warrants, or otherwise), fully convertible debentures, partly convertible debentures, non-convertible debentures with warrants and/or convertible preference shares or any security convertible into Equity Shares(hereinafter referred to as "Securities"),or any combination thereof.

2. Type of issuance
Further issuance of securities shall be made by way of a public issue or a private placement, including a qualified institutions placement ("QIP")in accordance with the provisions of Chapter VIII of the ICDR Regulations, to such investors that may be permitted to invest in such issuance of Securities, including eligible qualified institutional buyers ("QIBs")

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);
Total number of securities proposed to be issued or the total amount for which the securities will be issued is for an aggregate amount up to Rs. 175 crores (Rupees One Hundred and seventy five crores only).

Please take note of the above and take the above information on record.

Thanking you
For **Kellton Tech Solutions Limited**

KELLTON TECH SOLUTIONS LIMITED Hyderabad

Pawni Bhave
Company Secretary
Membership No. 48587