

Ref no.- KTSL/2025-2026/006

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Subject: Intimation under Regulation 30(7) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations')

In continuation of our earlier communication dated May 16, 2025, vide letter no. KTSL/2025-2026/005, regarding the opening of the FCCB Issue for subscription, we wish to inform you that the said FCCB Issue has been successfully closed as of the end of business hours today *i.e.* **May 20, 2025**.

The Company has successfully raised USD 10 million from the offering.

Pursuant to Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this intimation is being submitted as a material update in continuation of the Company's earlier disclosure.

Thanking You,

For and on behalf of
Kellton Tech Solutions Limited

Rahul Jain
Company Secretary & Compliance Officer
ICSI M. No: ACS62949
Date: May 20, 2025
Place: Hyderabad