

Ref no.- KTSL/2025-2026/005

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') - Issuance of Foreign Currency Convertible Bonds ("FCCBs").

In furtherance to the Communication made by the Company regarding outcome of the Meeting of the Board of Director held on May 14, pursuant to (i) consent of the members of the Company obtained by means of passing requisite resolution through January 22, 2025 (ii) In-principle Approval bearing No. LOD/FCCB/KD/FIP/1845/202-25 dated February 20, 2025 obtained from the BSE Limited, (iii) In-principle Approval bearing No. NSE/LIST/46806 dated February 20, 2025 obtained from the National Stock Exchange of India Limited; and under Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for issue and allotment of Equity Shares towards the proposed issue of the Foreign Currency Convertible Bonds ("FCCBs") for an aggregate amount not exceeding Rs. 100 Crores and its equivalent if foreign currency and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Security Issuance Committee of the Company in their meeting held today has approved inter-alia followings;

ISSUANCE OF U.S.\$10,000,000 6.5 PER CENT. SENIOR UNSECURED FOREIGN CURRENCY CONVERTIBLE BONDS DUE 2035 ("FCCBS") OF KELLTON TECH SOLUTIONS LIMITED:

- approved the issue of U.S.\$10,000,000 aggregate value of FCCBs at 100% of its principal value, approved the Initial Conversion price of the FCCB'S to be Rs.106/- (determined as per 'relevant date' of May 14, 2025), confirmed the allotment of 10,000 6.5 per cent. senior unsecured foreign currency convertible bonds due 2035 of face value of USD 1000 each, convertible into fully paid-up equity shares of face value of Re.5 each of the Company at a price of Rs.106/- . Bonds will be credited to subscribers on May 22, 2025, subject to receipt of funds, satisfaction of conditions precedent and in compliance with applicable laws and regulations; and
- approved the terms and conditions of the Bonds in the final Offering Circular.

The Security Issuance Committee meeting commenced at 07:30 PM and concluded at 08:15 PM

For and on behalf of
Kellton Tech Solutions Limited

Rahul Jain
Company Secretary & Compliance Officer
ICSI M. No: ACS62949
Date: May 16, 2025
Place: Hyderabad

Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

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