

Ref no.- KTSL/2025-2026/024

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Symbol: KELLTONTEC

Subject: Corrigendum for Notice of Extra-Ordinary General Meeting of the Company

Dear Sir/Madam,

In furtherance of our earlier Communication dated June 19, 2025 pertaining to dispatch of Notice of the Extra-Ordinary General Meeting (“EGM”) vide document (Ref No. KTSL/2025-2026/020), and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Corrigendum for Notice of the EGM of the Company, has been dispatched today, i.e., **July 04, 2025**, through email to all the Members whose names appeared in the Register of Members as on **Friday, June 13, 2025**. The EGM is scheduled to be held on **Friday, July 11, 2025, at 11:00 A.M. (IST)** through **Video Conferencing (“VC”) or Other Audio-Visual Means (“OAVM”)**.

This Corrigendum is also available on the website of the Company at <https://cdn.kellton.com/s3fs-public/Corrigendum-to-EGM-notice.pdf> and enclosed herewith for the reference of members

Particulars	Date/Details
Cut-Off Date for Dispatch of Notice	June 13, 2025 (Friday)
Date of Dispatch of Notice	June 19, 2025 (Thursday)
Cut-Off Date for e-Voting	July 04, 2025 (Friday)
E-Voting Start Date	July 07, 2025 (Monday)
E-Voting End Date	July 10, 2025 (Thursday)
Date and Time of EOGM	July 11, 2025 (Friday) at 11:00 A.M. (IST)
Link for e-voting website of NSDL	www.evoting.nsdl.com

We request you to kindly take the above on record.

**For and on behalf of
Kellton Tech Solutions Limited**

Rahul Jain
Company Secretary & Compliance Officer
Membership No: ACS62949
Date: July 04, 2025
Place: Hyderabad

Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

Regd. Office: Plot No. 1367, Road No. 45, Jubilee Hills, Hyderabad-500033, Telangana, India

Tel: +91-40-44333000 Email: info@kellton.com Website: www.kellton.com

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CORRIGENDUM IN CONTINUATION TO THE EXPLANATORY STATEMENT ATTACHED THERETO DATED JUNE 14, 2025, CONVENING THE (01/2025-26) EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, JULY 11, 2025

This Corrigendum is being issued by Kellton Tech Solutions Limited (“**the Company**”) for convening an Extra-Ordinary General Meeting (“EGM”) of the Shareholders of the Company on Friday, July 11, 2025, at 11:00 A.M. (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”). The Notice of the EGM dated June 14, 2025 (“EGM Notice”) was dispatched to all the Shareholders of the Company on June 19, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read along with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend / provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice. These changes shall be considered and read accordingly with the original EGM Notice dated June 14, 2025:

A. CHANGES IN THE EXPLANATORY STATEMENT UNDER ITEM NO. 3:

1. In Para-4 of Introduction

The words “**read with Regulation 166A**” Shall be omitted.

2. Point-3: The Price or Price Band at/within which the Allotment is proposed:

The words “**read with Regulation 166A**” shall be omitted.

3. Point-9: Clarification on intension/proposal of the Promoters, Directors and Key Managerial Personnel of the company to subscribe to the proposed preferential issue:

Further, except Mr. Niranjan Chintam, Mr. Krishna Chintam, Mr. Karanjit Singh and Mr. Srinivas Potluri, none of the, Directors, Key Managerial Personnel or any of their relatives are concerned or interested, financially or otherwise, in the proposed Special Resolution set out in this Notice for the allotment of warrants nor do such persons intend to subscribe to the preferential issue of the subscription warrants.

Mr. Niranjan Reddy Chintam and Mr. Krishna Reddy Chintam are deemed to be interested in this resolution by virtue of their interest in Matnic Finvest LLP, which is one of the proposed allottees in the current issue. Additionally, **Mr. Karanjit Singh and Mr. Srinivas Potluri** are also interested in the resolution as both of them are proposed allottees for this issue.

Apart from the above persons, none of the directors, Key Managerial Personnel or any of their relatives are interested either financially or otherwise, in the proposed Special Resolution set out in this Notice for the allotment of warrants nor do such persons intend to subscribe to the preferential issue of the subscription warrants.

4. Point-20: Pre and Post Shareholding of the Issuer:

- a) We hereby submit latest pre shareholding pattern of the company, which also contains the post issue shareholding reconciling the shares to be allotted pursuant to conversion of warrants against previously issued pre and post issue shareholding pattern.

Particulars	Pre issue Shareholding		Post issue Shareholding	
	Number of Shares held	% of Share	Number of Shares held	% of Share holding
A. Promoters Holding				
1. Indian – Individual / HUF	2065832	2.12	2065832	2.01
Chintam Krishna	1142286	1.17	1142286	1.11
Sreevidya Chintam	902776	0.93	902776	0.88
Mohan Reddy Chintam	0	0.00	0	0.00
Lakshmi Chintam	20,770	0.02	20,770	0.02
2. Bodies Corporate	37699878	38.66	42199878	40.97
Matnic Finvest LLP	34812320	35.70	39312320	38.16
Kellton Wealth Management LLP	2887558	2.96	2887558	2.80
Foreign	0	0.00	0	0.00
Sub-Total (A)	39765710	40.78	44265710	42.97
B. Non-Promoters Holding		0.00		0.00
1. Institutional	0	0.00	0	0.00
Mutual Funds	0	0.00	0	0.00
Venture Capital Funds	0	0.00	0	0.00
Alternate Investment Funds	1,000	0.00	1,000	0.00
Foreign Venture Capital Investors	0	0.00	0	0.00
Foreign Portfolio Investors	1287170	1.32	1035845	1.01
Financial Institutions/Banks	0	0.00	0	0.00
Any Other	300	0.00	300	0.00
2. Non-Institutions		0.00		0.00
Director and their relatives		0.00		0.00
Mr. Karan Jit Singh	96,000	0.10	796,000	0.77
Mr. Srinivas Potluri	333332	0.34	633332	0.61
KMP	220	0.00	220	0.00
Individuals- Individual shareholders holding nominal share capital up to ₹ 2 lakhs	44747607	45.89	45222808	43.90
Individual shareholders holding nominal share capital in excess of ₹ 2 lakhs	4985243	5.11	4718746	4.58
Non-Resident Indians (NRIs)	2113879	2.17	2132428	2.07
Body Corporate	2425272	2.49	2408785	2.34
Any Other	1758201	1.80	1798760	1.75
Sub-total (B)	57748224	59.22	58748224	57.03
GRAND TOTAL	97513934	100.00	103013934	100.00

- b) The Footnote “*Pre-holding is taken as of March 31, 2025” shall be omitted.

5. Point-11: Undertakings:

The entire Point-11 shall be read as

The equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of equity shares shall not be applicable.

6. Point-12: Change in heading

The heading “The identity of the proposed Allottee, maximum” shall be replaced with “**The details of the proposed allottees**”.

7. Point-16: Certificate from Practicing Company Secretary:

The link to access “Certificate of Practicing Company Secretary” in para 2 is hereby replaced with “<https://cdn.kellton.com/s3fs-public/PCS-Certificate.pdf> ”

8. Annexure-I, the Object of the proposed preferential issue shall be read as follows

The objective of the proposed preferential issue of 55,00,000 (Fifty-Five Lakhs) Share Warrants, each convertible into one equity share of the Company, is to bolster Kellton’s financial capacity to meet its strategic and operational objectives. The proceeds will be deployed to support the Company’s working capital needs and meet general corporate purposes. This infusion will enable the Company to remain agile, competitive, and well positioned for sustained growth in the dynamic technology landscape.

9. New links for direct access:

- The direct link to access EGM Notice wherever mentioned in the said EGM notice shall be replaced with the below “ <https://cdn.kellton.com/s3fs-public/EGM-Notice.pdf> ”
- The direct link to access Valuation Report wherever mentioned in the said EGM notice shall be replaced with the below “ <https://cdn.kellton.com/s3fs-public/ICDR-Valuation-Report.pdf> ”

This Corrigendum shall form an integral part of the EGM Notice dated June 14, 2025, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available on the website of the Company at <https://www.kellton.com/egm> and on the website of NSE and BSE where the shares of the Company are listed.

**By order of Board of Directors
For Kellton Tech Solutions Limited**

**Niranjan Chintam Reddy
Chairperson and Whole-Time Director
DIN: 01658591**

**Date: July 04, 2025
Place: Hyderabad**