

Ref no.- KTSL/2025-2026/060

To

The General Manager, Listing Department, BSE Limited , 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd , Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Symbol: KELLTONTEC

Subject: Outcome of the Board Meeting

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) and further to the Company’s intimation dated October 29, 2025 (**Ref: KTSL/2025-2026/058**), this is to inform that the Board of Directors of Kellton Tech Solutions Limited (“**Company**”), at its meeting held today, has, inter alia, considered and approved the following:

- a) Issuance of **upto U.S.\$ 40,000,000 (United States Dollars Forty Million)** Foreign Currency Convertible Bonds (“**FCCBs**”).

The issuance is pursuant to the approval of the members obtained at the Annual General Meeting held on September 30, 2025

- b) Constitution of a Securities Issuance Committee to, inter alia, determine and finalize the detailed terms and conditions of the FCCBs; and deal with the other associated matters pertaining to the aforementioned FCCBs

Further, the Company will continue to update the stock exchanges on material milestones of the proposed FCCB issuance, including confirmation of terms, documentation progress, expected timelines, and approvals, as they crystallize

The Board Meeting commenced at **05.00 P.M. (IST)** and concluded at **05:25 P.M.(IST)**

This is for your information and record

Thanking You,

**For and on behalf of
Kellton Tech Solutions Limited**

**Rahul Jain
Company Secretary & Compliance Officer
ICSI M. No: ACS62949**

Date: November 01, 2025

Place: Hyderabad

Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

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