KEI Industries Limited

Regd. Office & works: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020 Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: keiind@vsnl.com Website: www.kei-ind.com

KEI/BSE/2012-13

Date: 21.09.2012

The General Manager
Listing Operation,
BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Sub: Outcome of Board Meeting

Dear Sir / Madam,

This is to inform you that the Board of Directors at its Meeting held on Friday, September 21, 2012 at 05.00 P M at the Registered Office of the Company at D-90, Okhla Industrial Area Phase – I, New Delhi- 110 020 has allotted 33,00,000 (Thirty Three Lacs) Equity Shares of face value ₹ 2/- each for cash at a price of ₹ 18/- per share (which includes a premium of ₹ 16/- per Equity Shares) on preferential basis as per SEBI (ICDR) Regulations, 2009 to the following allottees:

Sr. No.	Name of Allottes	Category	No. of Equity shares allotted
1	Anil Gupta	Promoter	14,00,000
2	Projection Financial & Management Consultants Private Limited	Promoter Group	9,00,000
3	Dhan Versha Agency Private Limited	Promoter Group	10,00,000
	Total		**33,00,000**

This is for your information and record.

Thanking You,
Yours truly
For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
Company Secretary & Compliance Officer

(Kishore Kunal)
Company Secretary

CC: NSE, CSE

Works-II : **Bhiwadi :** SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) **Tel** : 01493-220106, 221731 **Fax :** 01493-221732.
Works-III : **Silvassa :** 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D &N.H-396240. **TelFax :** 0091-260-2644404, 2630944,2645896
Branch Offices : **Chennai :** 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 **Tel :** 044-24803363 **Fax :** 044-24803404.
: **Mumbai :** 101/102, Vastu Shilp, Vastu Enclave. Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata : P-47 & 48, Nilachal Complex Phase-II, Narendra Pur (Opp. Mandir Gate) Kolkata-700 013 **Telfax :** 033-24773299