



KEI Industries Limited

Regd. Office & works: D-90, Okhla Industrial Area, Phase – I New Delhi – 110020 Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: keiind@vsnl.com Website: www.kei-ind.com

KEI/BSE/2012-13
The General Manager
Listing Operation,
BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Date: 21.09.2012

Sub: Outcome of Board Meeting

Dear Sir / Madam,

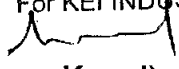
This is to inform you that the Board of Directors at its Meeting held on Friday, September 21, 2012 at 05.00 P M at the Registered Office of the Company at D-90, Okhla Industrial Area Phase – I, New Delhi- 110 020 has allotted 33,00,000 (Thirty Three Lacs) Equity Shares of face value ₹ 2/- each for cash at a price of ₹ 18/- per share (which includes a premium of ₹ 16/- per Equity Shares) on preferential basis as per SEBI (ICDR) Regulations, 2009 to the following allottees:

Sr. No.	Name of Allottes	Category	No. of Equity shares allotted
1	Anil Gupta	Promoter	14,00,000
2	Projection Financial & Management Consultants Private Limited	Promoter Group	9,00,000
3	Dhan Versha Agency Private Limited	Promoter Group	10,00,000
	Total		33,00,000

This is for your information and record.

Thanking You,
Yours truly
For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LTD.


(Kishore Kunal)
Company Secretary & Finance Officer

CC: NSE, CSE

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220108, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D & N.H-396240. Tel/Fax : 0091-260-2644404, 2630944, 2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803383 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata : P-47 & 48, Nilachal Complex Phase-II, Narendra Pur (Opp. Mandir Gate) Kolkata-700 013 Tel/fax : 033-24773299