



KEI Industries Limited

Regd. Office & works: D-90, Okhla Industrial Area, Phase - I New Delhi - 110020 Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: keiind@vsnl.com Website: www.kei-ind.com

KEI/2012-13
The Manager,
Bombay Stock Exchange Ltd
Listing Division,
Department of Corporate Services,
1st Floor, Rotunda Bldg., B. S. Marg,
Fort, Mumbai-400 001.

Date: 14.08.2012

Sub: Outcome of Board Meeting

Dear Sir / Madam,

This is to inform you that the Board of Directors of the Company at their meeting held on Tuesday, the 14th day of August, 2012 at 04.00 P.M. at the Registered Office of the Company, at D-90, Okhla Industrial Area Phase-I, New Delhi- 110 020, has decided inter-alia, the following:

1. Approved Un-audited financial results for the 1st Quarter ended on June 30, 2012.
2. Approved the proposal to Issue Equity shares on Preferential basis to the Promoter(s) / Promoters Group in accordance with SEBI (ICDR) Regulations, 2009.
3. Fixed the date of Annual General Meeting as Thursday, the 13th day of September, 2012 at 10.30 A.M. at Sri Sathya Sai International Centre, Pragati Vihar Institutional Area, Lodhi Road, New Delhi-110 003.
4. Approved Director's Report, Management Discussion & Analysis Report, Report on Corporate Governance and annexure to Director's Report.
5. Fixed Book Closure date from September 08, 2012 to September 13, 2012 (both days inclusive) in connection with AGM & Dividend payment for Financial Year 2011-12, pursuant to Clause 16 of the Listing Agreement.

This is for your information and record.

Thanking you,
Yours truly,
For KEI INDUSTRIES LIMITED
For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
C.S. & Compliance Officer
(KISHORE KUNAL)
Company Secretary

CC: NSE & CSE

Encl:- Financial Results

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D & N.H-396240. Tel/Fax : 0091-260-2644404, 2630944, 2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Ship, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata : P-47 & 48, Nilachal Complex Phase-II, Narendrapur (Opp. Mandir Gate) Kolkata-700 013 Telfax : 033-24773299



KEI INDUSTRIES LIMITED

D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110 020
Phone: 91-11-26818640/26818642 Fax: 91-11-26811959/26817225 Web: www.kei-ind.com
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER ENDED 30TH JUNE, 2012



Particulars	Unaudited Results for			(₹ in Lakhs)
	Quarter ended 30-06-2012	Quarter ended 31-03-2012	Quarter ended 30-06-2011	Audited Year ended 31-03-2012
1 Income from operations				
(a) Net Sales/Income From Operations (Net of excise duty)	41722.92	53158.85	32,943.51	169,954.25
(b) Other Operating Income	482.16	517.79	483.89	2,276.07
Total income from operations (net)	42,205.08	53,676.64	33,427.40	172,230.32
2 Expenses				
(a) Cost of materials consumed	34,055.00	38,493.09	27,820.31	131,492.19
(b) Purchases of stock-in-trade	416.68	388.97	214.82	1,015.67
(c) Changes in inventory of finished goods, work-in-progress, stock in trade and scrap	(5,318.68)	1,598.56	(2,108.19)	(842.86)
(d) Employee benefits expense	1,046.35	1,084.17	816.85	3,705.16
(e) Depreciation and amortisation expense	513.52	512.40	461.20	1,954.49
(f) Other Expenses	7,989.85	7,292.71	3,979.74	21,851.18
Total expenses	38,402.72	49,369.90	31,083.76	159,176.85
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	3,802.36	4,306.74	2,343.64	13,053.47
4 Other income				
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	12.55	78.52	48.62	162.48
6 Finance Costs	3,814.91	4,385.26	2,392.26	13,215.95
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,749.51	2,812.36	1,937.93	9,816.23
8 Exceptional items	1,065.40	1,572.90	454.33	3,599.72
9 Profit / (Loss) from ordinary activities before tax (7+8)				
10 Tax expense	1,085.40	1,572.90	454.33	3,599.72
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	361.67	510.96	190.90	1,168.84
12 Extraordinary items (net of tax expense)	701.73	1,061.94	263.43	2,432.88
13 Net Profit / (Loss) for the period (11+12)				
14 Paid Up Equity Share Capital (Face Value of ₹ 2/- each)	701.73	1,061.94	263.43	2,432.88
15 Reserves excluding Revaluation Reserves as per Audited Accounts	1,338.75	1,338.75	1,338.75	1,338.75
16 Earning Per Share before / after extraordinary items (of ₹ Rs 2/- each) (not annualised):				21,369.93
a) Basic	1.05	1.59	0.39	3.63
b) Diluted	1.05	1.59	0.34	3.63

PART II: SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2012

A PARTICULARS OF SHAREHOLDING

1 Public shareholding				
Number of shares	39088972	39088972	39088972	39088972
Percentage of shareholding	58.40%	58.40%	58.40%	58.40%
2 Promoters and Promoter Group Shareholding				
a) Merged / Encumbered				
Number of shares	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
Number of shares	27848466	27848466	27848466	27848466
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	41.60%	41.60%	41.60%	41.60%

B INVESTOR COMPLAINTS

Printed at the beginning of the quarter
Recovered during the quarter
Disposed off during the quarter
Remaining unresolved at the end of the quarter

3 months ended 30-06-2012

Nil
Nil
Nil
Nil

Segment-wise Revenue, Results and Capital Employed

1 Segment Revenue (net sales / income from)				
a) Segment - Cables	33,106.42	49,456.38	30,221.53	154,631.14
b) Segment - Stainless Steel Wire	2,013.74	2,105.67	2,504.26	9,514.67
c) Segment - Turnkey Projects	7,084.92	2,104.59	701.61	8,084.51
d) Unallocated Segment				
Total	42,205.08	53,676.64	33,427.40	172,230.32
Less: inter segment revenue				
Net Sales / Income from operations	42,205.08	53,676.64	33,427.40	172,230.32
2 Segment Results (Profit) (+) / Loss (-) before tax and interest from segment				
a) Segment - Cables	4,267.81	5,029.05	2,964.91	17,228.32
b) Segment - Stainless Steel Wire	55.60	58.15	59.81	384.47
c) Segment - Turnkey Projects	758.38	380.84	102.06	(718.04)
Total	5,081.79	5,468.04	3,126.78	17,294.75
Less: Interest	2,749.52	2,812.36	1,937.93	9,816.23
Other un-allocable expenditure (net of un-allocable income)	1,266.87	1,082.78	734.52	4,078.80
Total Profit Before Tax	1,065.40	1,572.90	454.33	3,599.72
3 Capital Employed				
(Segment Assets - Segment Liabilities)				
a) Segment - Cables	64,148.47	63,401.91	62,912.66	63,401.91
b) Segment - Stainless Steel Wire	2,483.41	2,543.87	1,482.25	2,543.87
c) Segment - Turnkey Projects	6,702.89	7,901.93	(1,436.89)	7,901.93
d) Unallocated Segment	(29,028.48)	(31,400.22)	(17,315.31)	(31,400.22)
Total	44,286.29	42,447.49	45,642.73	42,447.49

Notes:

- The above results reviewed by the Audit Committee, have been approved and taken on record by the Board of Directors at their respective meetings held on August 14, 2012.
- The statutory Auditors of the Company have carried out Limited Review of Financial Results for the quarter ended June 30, 2012, pursuant to Clause 41 of the Listing Agreement.
- Pursuant to changes made in AS-11 vide Companies (Accounting Standard) Amendment Rules, 2009, further amended vide Amendment Rules 2011, during the quarter, period foreign exchange difference arising on long term foreign currency monetary items-FCCRs & Foreign currency term loans has been adjusted with the cost of fixed assets and in other cases the same has been adjusted in Foreign Currency Monetary Item Translation Difference Account (FCMTDA). Exchange fluctuation ECR has been fully transferred to FCMTDA.
- Tax Expense for the quarter include deferred tax of ₹ 150 Lacs on estimated basis.
- The Board of Directors of the Company have approved proposal for issue & allotment of 33,00,000 (thirty three lacs) equity shares of par value of ₹ 2/- each at a price of ₹ 18/- per share (including security premium of ₹ 16/- per share) to Promoter / Promoter Group as per SEBI (ICDR) Regulations 2009, subject to shareholders' approval at the ensuing AGM and approval of other Statutory authorities.
- Previous quarter / period figures have been regrouped / reclassified wherever necessary.

For KEI INDUSTRIES LIMITED

ANIL GUPTA
Chairman-cum-Managing Director

Place: New Delhi
Date: 14th August, 2012



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KEI/NSE/2012-13

Date: 14.08.2012

The National Stock Exchange of India Ltd
Listing Division,
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Subject: Limited Review Report of the Statutory Auditors on the un-audited financial results for the 1st quarter ended June 30, 2012

Dear Sir / Madam,

Please find enclosed herewith Limited Review Report of the Statutory Auditors on the Un-audited financial results for the 1st quarter ended 30th June, 2012.

This is for your information and record.

Thanking You,

Yours faithfully,
For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
C.S. & Compliance Officer
(Kishore Kunal)
Company Secretary

CC: BSE, CSE

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JAGDISH CHAND & CO.
CHARTERED ACCOUNTANTS

H-20, LGF, GREEN PARK (MAIN), NEW DELHI- 110 016, INDIA
Phones: 26511953, 26533626, 41759467 Fax: 41759467 email: mail@jcandco.org

To
The Board of Directors
KEI Industries Limited
New Delhi

LIMITED REVIEW REPORT OF THE STATUTORY AUDITORS ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012.

We have reviewed the accompanying statement of unaudited financial results of KEI Industries Ltd for the quarter ended June 30, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialed by us for identification purposes. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211 (3C) of the Companies Act, 1956 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JAGDISH CHAND & CO
Chartered Accountants



Praveen Kumar Jain

Place: New Delhi
Dated: August 14, 2012

(PRAVEEN KUMAR JAIN)
Partner
M.No.85629
Firm Reg. No. 000129N