KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

KEI/BSE/2020-21

Date: 18.04.2020

The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Sub: Compliance Certificate of Reconciliation of Share Capital Audit under regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 31.03.2020.

Dear Sir / Madam,

Please find enclosed herewith Compliance Certificate of Reconciliation of Share Capital Audit under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 31.03.2020.

This is for your information and record.

Thanking You,
Yours faithfully,
For KEI INDUSTRIES LIMITED

(KISHORE KUNAL)
GM (CORPORATE) & COMPANY SECRETARY
FCS No.: 9429

CC

| | |
|---|---|
| The National Stock Exchange of India Ltd. Listing Division,<br>Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),<br>Mumbai – 400 051 | The Calcutta Stock Exchange Ltd.<br>The Senior Manager, Listing Division,<br>7, Lyons Range, Kolkata-700001 |

Works-II Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732
Works-III Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D &N.H-396240 Telefax: 0091-260-2644404, 2630944,2645895
Branch Offices Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404
Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-28239603/28237642, Fax: 28258277
Kolkata: Arihanth Benchmark, 4th Floor, 113-F, Maheshwarto'a Road, Kolkata-700 048 Telefax: 033-40620204/4062

BALDEV SINGH KASHTWAL
PRACTISING COMPANY SECRETARY

106, (1st Floor) Madhuban Tower, A-1, V. S. Block,
Shakarpur Crossing, Delhi - 110 092
Phone : 011-22444827, Mobile : 9811297944
E-mail : bskashtwal@yahoo.co.in

The Board of Directors
KEI Industries Limited
D-90, Okhla Industrial Area,
Phase-I,
**New Delhi-110 020**

**CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL**

| Sr. No. | Particulars | | |
|---|---|---|---|
| 1. | For quarter ended | 31st March, 2020 | |
| 2. | ISIN No. | INE878B01027 | |
| 3 | Face Value | Rs.2/- each | |
| 4. | Name of the Company | KEI Industries Limited | |
| 5. | Registered Office Address | D-90, Okhla Industrial Area, Phase-1, New Delhi -20 | |
| 6. | Correspondence Address | D-90, Okhla Industrial Area, Phase-1, New Delhi -20 | |
| 7. | Telephone & Fax Nos. | 011-26818840, Fax: 011-26811959 | |
| 8. | Email Address | cs@kei-ind.com | |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | BSE Ltd.<br>National Stock Exchange of India Ltd<br>The Calcutta Stock Exchange Ltd. | |
| 10. | Issued Capital | 89504438 Equity Shares of Rs.2/- each | |
| 11. | Listed Capital (Exchange wise as per the records of the Company) | 89504438 Equity Shares of Rs.2/- each listed at BSE Ltd., NSE and Calcutta Stock Exchange Ltd. | |
| 12. | Held in dematerialized form in CDSL | 7744825 | 8.65 % |
| 13. | Held in dematerialized form in NSDL | 81653826 | 91.23 % |
| 14. | Physical | 105787 | 0.12 % |
| 15. | Total No. of Shares ( 12+13+14) | **89504438** | **100.00 %** |
| 16. | Reasons for difference if any, between (10 &11), (10 & 15), (11 & 15) | **N.A.** | |

BALDEV SINGH KASHTWAL * PRACTISING COMPANY SECRETARY * DELHI C.P. No. 3169

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars | No. of Shares | Applied / Not Applied for listing | Listing on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for SE (Specify Names) |
|---|---|---|---|---|---|---|
| **Issue and allotment of Equity Shares to Qualified Institutional Buyers ('QIBs') on 28/01/2020** | **10000000** | **Applied** | **BSE LTD. NSE and CSE** | **Yes** | **Yes** | **N.A.** |

| | | |
|---|---|---|
| 18. | Register of Members is updated. If not, updated up to which date: | Yes |
| 19. | Reference of Previous quarter with regard to excess dematerialized shares, if any: | N. A. |
| 20. | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter. If not, reason why? | N. A. |

21. Mention the total No. of request, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
|---|---|---|---|
| Confirmed after 21 days | N. A. | N. A. | N. A. |
| Pending for more than 21 days | N. A. | N. A. | N. A. |

| | | |
|---|---|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Kishore Kunal<br>General Manager (Corporate) and Company Secretary<br>Tel: 011-26818840, Fax No. : 011-26811959 |
| 23. | Name, Address, Tel & Fax No., Regn. No. of the Auditor | Mr. Baldev Singh Kashtwal<br>Practising Company Secretary<br>106, (1st Floor) Madhuban Tower, A-1, V.S. Block, Shakarpur Crossing, Delhi-110092.<br>Email : bskashtwal@gmail.com |
| 24. | Appointment of common agency of share registry work | Yes,<br>M/s Mas Services Limited<br>T-34, 2nd Floor, Okhla Industrial Area,<br>Phase-II, New Delhi-110020.<br>Tel: 011-26387281 – 82 - 83 Fax: 011-26387384 |
| 25. | Any other detail that the auditor may like to provide (e.g. BIFR Company, De-listing from SE) | 10569 Equity Shares (NSDL- 2732, CDSL- 837 and Physical – 7000) have been transferred to Investor Education and Protection Fund pursuant to section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 during the quarter ended on 31.03.2020 |

BALDEV SINGH KASHTWAL
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Date: 2020.04.17 16:57:14 +05'30'

**CS BALDEV SINGH KASHTWAL**
PRACTISING COMPANY SECRETARY
**C. P. No. 3169**
**ICSI – UDIN : F003616B000162467**

Place: Delhi
Date : 17.04.2020

KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

**KEI/BSE/20-21**

**Date: 18.04.2020**

**The Manager,**
**BSE Limited**
**Listing Division,**
**Phiroze Jeejeebhoy Towers,**
**Dalal Street,**
**Mumbai- 400 001.**

**Sub: Compliance Certificate of Demat / Remat of shares under regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 31.03.2020.**

Dear Sir / Madam,

Please find enclosed herewith Compliance Certificate of Demat / Remat of shares under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 31.03.2020.

This is for your information and record.

Thanking You,
Yours faithfully,
**For KEI INDUSTRIES LIMITED**

**(KISHORE KUNAL)**
**GM (CORPORATE) & COMPANY SECRETARY**
**FCS No.: 9429**

**CC:**

| | |
|---|---|
| **The National Stock Exchange of India Ltd. Listing Division,**<br>**Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),**<br>**Mumbai – 400 051** | **The Calcutta Stock Exchange Ltd.**<br>**The Senior Manager, Listing Division,**<br>**7, Lyons Range, Kolkata-700001** |

BALDEV SINGH KASHTWAL
PRACTISING COMPANY SECRETARY

106, (1st Floor) Madhuban Tower, A-1, V. S. Block,
Shakarpur Crossing, Delhi - 110 092
Phone : 011-22444827, Mobile : 9811297944
E-mail : bskashtwal@yahoo.co.in

# C E R T I F I C A T E

I have examined the relevant books, registers, records and documents of M/s KEI Industries Limited, a Company registered under the Companies Act, 1956 bearing Regn. No. 55 – 51527 and having its registered office at D – 90, Okhla Industrial Area Phase – I, New Delhi – 110 020 relating to Dematerialisation of Shares for the quarter ended on 31st March, 2020 and do hereby confirm that the Company / its RTA has received two request for dematerialisation involving 505 Equity Shares through NSDL and One request for dematerialisation involving 500 Equity shares through CDSL and it is confirmed that:

| | | |
|---|---|---|
| Total No. of Shares demated during the quarter | = | 505 |
| Total No. of Shares remated during the quarter | = | Nil |
| Total No. of Shares rejected during the quarter | = | 500 |

Further it is also confirmed that:

1. The Company / its RTA has followed the prescribed procedure for effecting the original transfer.

2. The Register of Members of the Company was accordingly amended and the shares were transferred in favour of the transferees.

3. The Company / its RTA has followed adequate procedure and has satisfied itself that the transferee and the entity requesting dematerialisation are one and the same and before confirming the dematerialisation request the Company / its RTA has further amended the Register of Members to indicate the transfer from the transferee to NSDL / CDSL.

4. The Company / its RTA has defaced and cancelled / mutilated all the certificates.

5. The Company / its RTA has adequate system to ensure that the investor does not loose his corporate benefits on account of its transfer entries made in favour of NSDL / CDSL.

BALDEV SINGH KASHTWAL
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Date: 2020.04.17 12:46:46 +05'30'

**CS BALDEV SINGH KASHTWAL**
PRACTISING COMPANY SECRETARY
C. P. No. 3169
**ICSI – UDIN : F003616B000162478**

Place : Delhi
Date : 17.04.2020