



KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

KEI/BSE/2015-16

Date: 06.08.2015

The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Sub: Outcome of Board Meeting / Announcements

Dear Sir / Madam,

This is to inform you that the Board of Directors of the Company at its meeting held on 6th August 2015, has approved, inter-alia, the following:

1. Approved the Un-audited Financial Statements for the quarter ended on 30th June, 2015.
2. Fixed the date of Annual General Meeting as Wednesday, the 16th day of September, 2015 at 10.00 A.M. at Sri Sathya Sai International Centre, Pragati Vihar Institutional Area, Lodhi Road, New Delhi-110 003.
3. Approved Director's Report, Management Discussion & Analysis Report, Report on Corporate Governance and annexure to Director's Report.
4. Fixed Book Closure date from September 10, 2015 to September 16, 2015 (both days inclusive) in connection with AGM and Dividend payment for Financial Year 2014-15, pursuant to Clause 16 of the Listing Agreement.
5. Approved the issue of Equity shares upto 5% of Expanded Equity Share Capital of the Company under KEI Employee Stock Option Scheme-2015 ("KEI ESOS-2015").

This is for your information and record.

Thanking you,

Yours truly,

For KEI INDUSTRIES LIMITED

KEI INDUSTRIES LTD.

(KISHORE KUNAL)
Company Secretary

CC: NSE & CSE

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Istrial Estate, Rakholi, Silvassa UT of D &N.H-396240. Tel/Fax : 0091-260-2644404, 2630944, 2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata : P-47 & 48, Nilachal Complex Phase-II, Narendra Pur (Opp. Mandir Gate) Kolkata-700 013 Telfax : 033-24773299



KEI INDUSTRIES LIMITED

D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110 020
Phone: 91-11-26818840/26818642 Fax: 91-11-26811959/26817225 Web: www.kei-ind.com
(CIN: L74899DL1992PLC051527)



PART I: STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Particulars	(₹ in Millions)			
	Quarter ended 30-06-2015 Unaudited	Quarter ended 31-03-2015 Audited	Quarter ended 30-06-2014 Unaudited	Year ended 31-03-2015 Audited
1 Income from operations				
(a) Net Sales/Income From Operations	5,145.46	6,305.42	3,905.37	20,200.59
(Net of excise duty)	38.46	39.40	23.19	108.93
(b) Other Operating Income	5,183.92	6,344.82	3,928.56	20,309.52
Total Income from operations (net)				
2 Expenses				
(a) Cost of materials consumed	3,985.48	4,221.20	3,231.50	15,133.32
(b) Purchases of stock-in-trade	1.35	4.10	14.22	30.96
(c) Changes in inventory of finished goods, work-in-progress, stock in trade and scrap	(448.64)	481.21	(465.45)	(394.73)
(d) Employee benefits expense	183.10	178.06	141.33	620.65
(e) Depreciation and amortisation expense	60.39	60.69	63.02	245.85
(f) Other Expenses	915.41	910.76	627.40	2,990.61
Total expenses	4,697.09	5,856.02	3,612.02	18,626.66
3 Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)	486.83	488.80	316.54	1,682.86
4 Other income	12.84	7.91	6.54	23.83
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	499.67	496.71	323.08	1,706.69
6 Finance Costs	331.44	326.30	265.56	1,203.98
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	168.23	170.41	57.52	502.71
8 Exceptional items-Keyman Insurance on Maturity		26.09		26.09
9 Profit / (Loss) from ordinary activities before tax (7+8)	168.23	196.50	57.52	528.80
10 Tax expense	51.19	71.19	22.06	186.30
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	117.04	125.31	35.46	342.50
12 Extraordinary items (net of tax expense)				
13 Net Profit / (Loss) for the period (11+12)	117.04	125.31	35.46	342.50
14 Paid-Up Equity Share Capital	154.47	154.47	154.47	154.47
(Face Value of ₹ 2/- each)				
15 Reserves excluding Revaluation Reserves as per audited accounts				2,884.03
16 Earning Per Share before and after extraordinary items (of ₹ 2/- each) (not annualised):				
a) Basic	1.52	1.65	0.47	4.46
b) Diluted	1.52	1.65	0.46	4.43

PART II: SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

A PARTICULARS OF SHAREHOLDING

1 Public shareholding	39088972	39088972	39088972	39088972
- Number of shares	50.61%	50.61%	50.61%	50.61%
- Percentage of shareholding				
2 Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)				
b) Non - encumbered				
- Number of shares	38148466	38148466	38148466	38148466
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	49.39%	49.39%	49.39%	49.39%

3 months ended 30-06-2015

Particulars

B INVESTOR COMPLAINTS

Pending at the beginning of the quarter	NIL
Received during the quarter	10
Disposed off during the quarter	9
Remaining unresolved at the end of the quarter	1

Segment-wise Revenue, Results and Capital Employed

1. Segment Revenue (net sales / income from Operations)				
a) Segment - Cables	4,326.93	5,280.33	3,275.00	17,109.84
b) Segment - Stainless Steel Wire	245.35	243.71	282.67	1,052.26
c) Segment - Turnkey Projects	971.49	1,226.07	526.82	3,566.50
d) Unallocated Segment	(2.52)	3.26	0.51	(4.63)
Total	5,541.25	6,753.37	4,085.00	21,723.97
Less: Inter segment elimination	14.85	42.20	12.16	124.13
Total	5,526.40	6,711.17	4,072.84	21,599.84
Less: Inter segment revenue	331.66	363.35	140.17	1,277.89
Net Sales / income from operations	5,194.74	6,347.82	3,932.67	20,321.95
2. Segment Results (Profit) (+) / Loss (-) before tax and interest from segment				
a) Segment - Cables	579.57	528.40	370.15	1,978.40
b) Segment - Stainless Steel Wire	6.70	3.63	18.74	36.71
c) Segment - Turnkey Projects	103.70	161.96	75.65	410.60
Total	689.97	693.99	464.54	2,425.71
Less: Inter segment results	14.85	42.20	12.16	124.13
Net Segment Results	675.12	651.79	452.38	2,301.58
Less: I) Interest	331.44	326.30	265.56	1,203.98
II) Other un- allocable expenditure net off un- allocable income	175.45	128.99	129.30	568.80
Total Profit Before Tax	168.23	196.50	57.52	528.80
3. Capital Employed (Segment Assets - Segment Liabilities)				
a) Segment - Cables	7,210.81	6,789.95	6,535.64	6,789.95
b) Segment- Stainless Steel Wire	230.67	238.70	195.18	238.70
c) Segment - Turnkey Projects	641.87	730.35	1,035.53	730.35
d) Unallocated Segment	(3,161.74)	(2,739.18)	(3,393.08)	(2,739.18)
Total	4,921.61	5,019.82	4,373.27	5,019.82

Notes:

- The above Financial Results reviewed by the Audit Committee, have been approved and taken on record by the Board of Directors at their meeting held on August 6, 2015.
- The Statutory Auditors of the company have carried out Limited Review of Financial Results for the quarter ended June 30, 2015 pursuant to Clause 41 of the Listing Agreement.
- The Financial figures of quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the financial year ended on March 31, 2015 and the published year to date figures upto the third quarter i.e. December 31, 2014.
- Tax expense for the quarter includes Deferred tax of ₹ 15.00 Millions on estimated basis.
- Previous year / periods figures have been regrouped / reclassified, wherever necessary.

Place of Signing : New Delhi
Date: August 6, 2015

For KEI INDUSTRIES LIMITED

ANIL GUPTA
Chairman-cum-Managing Director
DIN:00006422

JAGDISH CHAND & CO.
CHARTERED ACCOUNTANTS

H-20, LGF, GREEN PARK (MAIN), NEW DELHI- 110 016, INDIA
Phones: 26511953, 26533626, 41759467 Fax: 41759467 email: mail@jcandco.org

To
The Board of Directors
KEI Industries Limited
New Delhi

LIMITED REVIEW REPORT OF THE STATUTORY AUDITORS ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015.

We have reviewed the accompanying statement of unaudited financial results of KEI Industries Limited for the quarter ended June 30, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialed by us for identification purposes. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JAGDISH CHAND & CO
Firm Reg. No. 000129N
Chartered Accountants



[Handwritten Signature]

Place of Signing: New Delhi

Date: August 06, 2015

(PRAVEEN KUMAR JAIN)
Partner
M.No.085629