



NAVIGANT CORPORATE ADVISORS LIMITED

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Date: 29.08.2022

To,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Detailed Public Statement to the shareholders of Keerti Knowledge and Skills Limited (Symbol: KEERTI)

We are pleased to inform that we have been appointed as 'Manager to the Offer' by M/s. G-TEC Education Private Limited (Acquirer-1) and Mr. Roychand Chenraj (Acquirer-2) (hereinafter referred to as "the Acquirers") for acquiring up to 26,49,166 equity shares of Rs. 10/- each of Keerti Knowledge and Skills Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital of the Target Company at a price of Rs. 22/- per Share fully paid-up Equity Share ('Offer Price'), through Open Offer under Regulation 3 (1) and 4 of SEBI (SAST) Regulations, 2011 ('the Regulations').

As per Regulation 13 (4) & 14 (3) of SEBI (SAST) Regulations, 2011, the Detailed Public Statement (DPS) has been published on 29th August, 2022.

A copy of the DPS is attached herewith for your reference and records. We are also submitting herewith a Soft Copy of the same in PDF format. You are requested to upload the same on your website.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director