

Date: 25.10.2022

To,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Outcome of Meeting of Committee of Independent Directors for Open Offer of Keerti Knowledge and Skills Limited (Symbol: KEERTI)

Ref.: Open Offer to acquire upto 26,49,166 equity shares of Rs. 10/- each at a price of Rs. 22/- per fully paid-up Equity Share of Keerti Knowledge and Skills Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital by M/s. G-TEC Education Private Limited (Acquirer-1) and Mr. Roychand Chenraj (Acquirer-2) (hereinafter referred to as "the Acquirers")

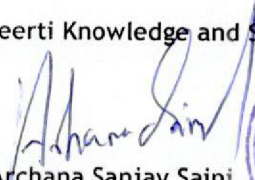
Dear Sir / Madam,

Please find below the outcome of meeting of the Committee of Independent Directors for Open Offer held on 25th October, 2022, inter alia has transacted the following:

The Committee of Independent Directors at its meeting held on today discussed, analysed and reviewed that the open offer given by Acquirers pursuant to Public Announcement dated 22nd August, 2022, Detailed Public Statement dated 29th August, 2022 and Letter of Offer dated 12th October, 2022. The Committee of Independent Directors has concluded that open offer is fair and reasonable.

Thanks & Regards,

For Keerti Knowledge and Skills Limited


Mrs. Archana Sanjay Saini
Chairperson-Committee of Independent Directors
DIN: 08427866

