



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Date: 22.08.2022

To,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Public Announcement to the shareholders of Keerti Knowledge and Skills Limited (Symbol: KEERTI)

We are pleased to inform that we have been appointed as 'Manager to the Offer' by M/s. G-Tec Education Private Limited (Acquirer-1) and Mr. Roychand Chenraj (Acquirer-2) (hereinafter referred to as "the Acquirers") for acquiring up to 26,49,166 equity shares of Rs. 10/- each of Keerti Knowledge and Skills Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital of the Target Company at a price of Rs. 22/- per Share fully paid-up Equity Share ('Offer Price'), through Open Offer under Regulation 3 (1) and 4 of SEBI (SAST) Regulations, 2011 ('the Regulations') requiring the Public Announcement ('PA') in terms of Regulation 13 (1) of the said Regulations. The equity shares of the Target Company are listed on National Stock Exchange of India Limited ("NSE").

This Open offer is triggered pursuant to execution of the Share Purchase Agreement dated 22nd August, 2022 ("the SPA") entered in to between Acquirers with existing promoter of Target Company.

Accordingly, we have prepared the PA. We are hereby requesting you to please upload the enclosed PA on your website in accordance with Regulation 14(1) of the Regulations.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director