



KEC International Limited

RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India.
Tel.: +91-22-6667 0200 • Fax +91-22-66670260 • Web.: www.kecrpg.com

January 31, 2011

**National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051**

Fax # 26598237/38

Dear Sir,

**Sub : Press Release– Unaudited Results for the quarter and nine months
ended on December 31, 2010**

In terms of the Listing Agreement, we are pleased to enclose a copy of the press release being issued to the press on the subject matter referred to above for your information and doing the needful.

Thanking you,

Yours faithfully,
For **KEC International Limited**


**Ch. V. Jagannadha Rao
Company Secretary**



Encl: As above



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PAT up by 25%;
Order book jumps to ₹ 8,000 Crore

- PAT at ₹ 58 crore, up by 25% Y-o-Y.
 - EBITDA margin increases by 130 basis points to 11.6%
 - Revenue at ₹ 1,071 crore, up by 13% Y-o-Y
 - Current order book is robust & highest ever at ₹ 8,000 Crore
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Mumbai, January 31, 2011: KEC International Ltd. (KEC), one of the leading players in the Infrastructure EPC space and a global leader in the power transmission EPC business, today announced its unaudited consolidated results for the quarter ended December 31, 2010.

The Company's consolidated net revenue stood at ₹ 1,071 crore as against ₹ 949 crore in the corresponding quarter of the previous year, registering a growth of 13%.

Consolidated EBITDA was ₹ 125 crore at 11.6% of revenue as against ₹ 97 crore at 10.3% of revenue in the corresponding quarter of the previous year, registering an increase of 130 basis points.

Consolidated Profit after Tax (PAT) for the quarter was ₹ 58 crore, up by 25% as compare to the corresponding quarter of the previous year. PAT Margin has increased by 110 basis points to 5.4% of revenue.

The Company's wholly owned subsidiary SAE Towers' Revenue for the quarter stood at ₹ 149 crore at EBITDA margins of 19.8%. SAE has secured orders worth ₹ 280 crores during the quarter.

The Company's current order book is at an all time high at Rs. 8000 crore. Of this 47% comes from the South Asia market and the balance 53% from the International market.

"We are happy to see good performance of SAE Towers during the quarter. We have healthy order book and a sizeable amount of tenders in the pipeline," said Ramesh Chandak, MD & CEO of KEC International Limited.

About KEC International Ltd.

KEC International, a RPG Group Company, is one of the leading players in the Infrastructure Engineering, Procurement and Construction (EPC) space. The Company has a significant presence in the segments of Power Transmission, Power Distribution, Railways, Telecom and Manufacturing of Cables & Towers. The company has made an indelible mark on the world map by powering infrastructure development in over 45 countries across the globe.

About RPG Enterprises

RPG Enterprises, established in 1979, is one of India's fastest growing business groups with a turnover touching Rs. 17,000 cr. The group has more than sixteen companies managing diverse





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business interests in the areas of Infrastructure, Tyre, IT, Power, Retail, Entertainment, Carbon Black and Specialty.

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