Harsh Vardhan Goenka

14-15A, IL Palazzo,
B.G. Kher Marg,
Mumbai - 400006

Ref: RPG/CORPSEC/ /2015-16

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	**Metropolitan Stock Exchange India Limited** Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E) Mumbai – 400 098

Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

Pursuant to provisions of Regulation 30(2) of the Securities and Exchange Board of India (SEBI) (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I disclose herewith the number of shares held by me as a promoter along with persons acting in concert with me in KEC International Limited as on March 31, 2015.

Format of disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011:

PART-A – Details of Shareholding:

1.	Name of the Target Company (TC)	**KEC International Limited**
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE- National Stock Exchange of India Ltd. BSE- BSE Limited mSXI - Metropolitan Stock Exchange of India Limited
.	Particulars of the shareholder(s):	
a.	Name of Person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more that 25% of the voting rights of the TC.	N.A.
	Or	
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Swallow Associates LLP 2. Summit Securities Limited 3. Instant Holdings Limited

		4. STEL Holdings Limited 5. Carniwal Investments Limited 6. Chattarpati Apartments LLP(S) 7. Atlantus Dwellings & Infrastructure LLP (#) 8. Stellar Energy Trust(+) 9. Harsh Anant Goenka HUF(++) 10. Mr. Harsh Vardhan Goenka 11. Ms. Mala Goenka 12. Mr. Anant Vardhan Goenka		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/ voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
	As of March 31st of the year, holding of :			
	a) Shares:			
	1. Swallow Associates LLP	6,95,46,616	27.05	27.05
	2. Summit Securities Limited	2,69,74,152	10.49	10.49
	3. Instant Holdings Limited	1,65,92,755	6.45	6.45
	4. STEL Holdings Limited	46,85,880	1.82	1.82
	5. Carniwal Investments Limited	29,70,981	1.16	1.16
	6. Chattarpati Apartments LLP(S)	2,11,785	0.08	0.08
	7. Atlantus Dwellings & Infrastructure LLP (#)	25,000	0.01	0.01
	8. Stellar Energy Trust(+)	28,05,216	1.09	1.09
	9. Harsh Anant Goenka HUF(++)	1,69,500	0.07	0.07
	10. Mr. Harsh Vardhan Goenka	48,48,425	1.89	1.89
	11. Ms. Mala Goenka	50	0.00	0.00
	12. Mr. Anant Vardhan Goenka	40,000	0.02	0.02
	b) Voting Rights(otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	TOTAL	**12,88,70,360**	**50.13**	**50.13**