KEC INTERNATIONAL LTD.
RPG House
463, Dr. Annie Besant Road
Worli, Mumbai 400030, India
+91 22 66670200
kecindia@kecrpg.com
www.kecrpg.com

August 10, 2026

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Symbol: KEC

Scrip Code: 532714

Sub.: Press Release - Financial Results

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press Release on the Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

The above is for your information and records.

Thanking you,

Yours sincerely,
For KEC International Limited

Suraj Prakash Eksambekar

Digitally signed by Suraj Prakash Eksambekar
Date: 2026.08.10 18:39:01 +05'30'

Suraj Eksambekar
Company Secretary and Compliance Officer

Encl: as above

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FINANCIAL PERFORMANCE FOR QUARTER ENDED 30 JUNE 2026

KEC delivers Resilient Performance amidst Challenging Times

Maintains Revenues, Reduces Debt & Strengthens Order Book

Revenues of Rs. 5,024 crore and PAT of Rs. 73 crore

Net Debt Reduction of over Rs. 150 crores

Healthy Order Book + L1 of over Rs. 40,000 crore

Mumbai, August 10, 2026: KEC International Ltd., a global infrastructure EPC major and an RPG Group Company, today announced its results for the first quarter (Q1 FY27) ended June 30, 2026.

Q1 FY27 vs Q1 FY26:

Consolidated Financial Performance	Standalone Financial Performance
Revenue: Rs. 5,024 crore against Rs. 5,023 crore	**Revenue:** Rs. 3,898 crore against Rs. 4,030 crore
EBITDA: Rs. 291 crore against Rs. 350 crore	**EBITDA:** Rs. 156 crore against Rs. 197 crore
EBITDA Margin: 5.8% against 7.0%	**EBITDA Margin:** 4.0% against 4.9%
Interest as % to Revenue: 3.3% against 3.0%	**Interest as % to Revenue:** 3.5% against 3.1%
PBT: Rs. 90 crore against Rs. 159 crore	**PBT:** Rs. 1 crore against Rs. 50 crore
PBT Margin: 1.8% against 3.2%	**PBT Margin:** 0.0% against 1.2%
PAT: Rs. 73 crore against Rs. 125 crore	**PAT:** Rs. 1 crore against Rs. 37 crore
PAT Margin: 1.4% against 2.5%	**PAT Margin:** 0.0% against 0.9%

Consolidated Order Intake and Order Book:

Order Intake:
- YTD Order Intake of Rs. 6,303 crore across T&D, Civil, Renewables, Cables & Conductors and Transportation

Order Book:
- Current order book & L1 position stands at over Rs. 40,000 crore

Consolidated Net Debt and Net Working Capital:

- Net debt including Acceptances has been reduced by more than Rs. 150 crore to Rs. 6,568 crore as on 30 Jun’26 vis-à-vis 31 Mar’26
- Net Working Capital (NWC) stands has been reduced to 134 days as on 30th Jun’26 vis-à-vis 137 days as on 31st Mar’26

Mr. Vimal Kejriwal, MD & CEO, KEC International Ltd. commented, *“We delivered a resilient performance for the quarter, by maintaining revenues, strengthening our order book, reducing debt and building a healthy growth pipeline, despite a challenging operating environment. The performance for the quarter could have been better but for the continued geopolitical disruptions in the Middle East, labour shortages and calibrated execution of water projects due to delayed payments. While certain near-term challenges persist, we believe they are largely transitory. With supply chains gradually normalising, labour availability improving, an Order Book and L1 position of over Rs. 40,000 crore, a robust tender pipeline exceeding Rs. 2 lakh crore, and strong opportunities across both domestic and international markets, we remain confident of delivering stronger execution and improved financial performance in the coming quarters.”*

About KEC International Limited (www.kecrpg.com):

KEC International is a global infrastructure Engineering, Procurement and Construction (EPC) major. It has a presence in the verticals of Power Transmission & Distribution, Civil, Transportation, Renewables, Oil & Gas Pipelines, and Cables. It has a footprint in 110+ countries (includes EPC, Supply of Towers and Cables). It is the flagship Company of the RPG Group.

About RPG Enterprises (www.rpggroup.com):

RPG Enterprises, established in 1979, is one of India’s fastest-growing business groups with a turnover of US$ 5.2 Billion. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation-led technology businesses.