KEC

KEC International Limited

Regd.Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India.
Tel.: +91-22-61691600 • Fax +91-22-66670287
CIN No. L45200MH2005PLC152061 • Web.: www.kecrpg.com

February 04, 2015

National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Fax # 26598237/38

Dear Sir,

Sub : Press Release– Financial Results

In terms of the Listing Agreement, we are pleased to enclose a copy of the press release being issued to the press on the financial results for the quarter ended December 31, 2014, approved by the Board of Directors for your information and doing the needful.

Thanking you,

Yours sincerely,
For **KEC International Limited**

Ch. V. Jagannadha Rao
Company Secretary

KEC INTERNATIONAL LIMITED MUMBAI

Encl: As above

KEC International Limited
RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India.
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Press Release

- **Profit After Tax (PAT) up by 247% Y-o-Y**
- **Secured new orders of ₹ 1,011 crore**

Mumbai, February 04, 2015: KEC International Ltd. (KEC), a global infrastructure EPC major, an RPG Group company, today announced its unaudited consolidated results for the quarter ended December 31, 2014.

Consolidated Financial Performance

Net Revenue for the quarter stands at ₹ 2,053.29 crore as against ₹ 2,201.57 crore in the corresponding quarter of previous year, a decrease of 7% Y-o-Y.

EBITDA for the quarter stands at ₹ 104.57 crore as against ₹ 141.92 crore in the corresponding quarter of previous year, a decrease of 26% Y-o-Y.

Profit After Tax for the quarter stands at ₹ 66.45 crore including the profit on sale of fixed assets as against ₹ 19.15 crore in the corresponding quarter of previous year, an increase of 247% Y-o-Y.

Order Intake

During last month the Company has secured new orders in its Transmission & Distribution, Cables and Railways businesses amounting to ₹ 1,011 crore. Details are as follows:

- Turnkey order for 400kV transmission line from Jalandhar to Samba in Punjab. This order is secured from Sterlite Power Grid Ventures Limited for one of their BOO projects under Northern Region System Strengthening Scheme associated with NRSS – XXIX Transmission Limited.
- An EPC order for 132 kV transmission line in Bangladesh under Tripura(India) - Comilla (South) Substation (Bangladesh) Grid Interconnection project. The order is secured from Power Grid Company of Bangladesh.
- SAE Towers, the wholly owned subsidiary of the Company has secured orders for the supply of lattice towers, monopoles, hardware and EPC works from the United States, Brazil and Mexico. The total value of these orders is ₹ 346 crore.
- The Company's International T&D Business also secured orders of ₹ 260 crore in Africa/ Middle East.

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- The Company's Cable Business secured orders for supply of Power and Telecom Cables of ₹ 167 crore.
- The Company's Railways business has secured an order of ₹ 109 crore for railway electrification in Madhya Pradesh from the Central Organization for Railway Electrification.

Mr. Ramesh Chandak, MD & CEO, KEC International Ltd commented, *"Our efforts on our core segment front have yielded good results. Our performance in T&D and Cables segment has been ahead of our expectations. However, our bottom line was mainly impacted on account of SAE and other Infrastructure businesses. Further, we have secured good orders on domestic and International front. With the overall infra focus emphasized by our government, the industry is expected to pick up momentum and with our capabilities & expertise we are very well placed to tap the new opportunities. We have good visibility going ahead."*

About KEC International Limited

KEC International is a global infrastructure Engineering, Procurement and Construction (EPC) major. It has presence in the verticals of Power Transmission and Distribution, Cables, Railways, Water and Renewables. The Company has powered infrastructure development in 52 countries across Africa, Americas, Central Asia, Middle East, South Asia and South East Asia. It is the flagship Company of the RPG Group.

About RPG Enterprises

RPG Enterprises, established in 1979, is one of India's fastest growing business groups with turnover over ₹ 18,000 crore. The group has more than fifteen companies managing diverse business interests in the areas of Automotive Tyres, Infrastructure, IT, Pharmaceuticals, Plantations and Power Ancillaries.

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