

Ref. No. KDL/38/2023-24/NSE

Date: 27th March, 2024

To,
The Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-I, Block-G,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051.

Company Symbol: KDL

Dear Sir/Madam,

Subject: Outcome of Board Meeting pursuant to Regulation 30 of the securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform you that at the meeting of the Board of Directors of the Company held on Wednesday, March 27th, 2024, the following businesses were transacted inter alia:

1. Pursuant to receipt of approval of the shareholders of the Company held on February 22nd, 2024 through Extra Ordinary General Meeting, and pursuant to the in-principle approval provided by the National Stock Exchange of India Limited on March 13th, 2024, the Board of Directors have approved the allotment of 4,88,000 Equity shares having face value of Rs. 10/- each issued at a price of Rs. 795/- per share (including premium amount of Rs. 785/- per share) on a preferential basis as per details mentioned in **Annexure-A**.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 3,52,00,000/- (Rupees Three Crore Fifty-Two Lakh Only) consisting of 35,20,000 (Thirty-Five Lakh Twenty Thousand) Equity Shares of Rs. 10/- each to Rs. 4,00,80,000/- (Rupees Four Crore Eighty Thousand Only) consisting of 40,08,000 (Forty Lakhs Eight Thousand) Equity Shares of Rs. 10/- each.

These shares shall rank pari-passu, in all respects with the existing equity shares of the company.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.

2. Pursuant to receipt of approval of the shareholders of the Company on February 22nd, 2024 through Extra Ordinary General Meeting, and pursuant to the in-principle approval provided by the National Stock Exchange of India Limited on March 13th, 2024 the Board of Directors have approved allotment of 62,900 (Sixty Two Thousand Nine Hundred) Fully Convertible Warrants into

Equity Shares having face value of Rs. 10/- each issued at a price of Rs. 795/- each (Including Premium of Rs. 785/- each) on a preferential basis as per details mentioned in **Annexure-B**.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure B**.

The Board Meeting was commenced at 6:30 P.M. and concluded at 7:00 P.M.

We request you to take the above information on your records and disseminate the same on your respective website.

Thanking You,

Yours faithfully,

For **KORE DIGITAL LIMITED**

RAVINDRA Digitally signed by
A DOSHI RAVINDRA DOSHI
Date: 2024.03.27
19:11:29 +05'30'

Ravindra Doshi
Managing Director
DIN: 02494055

Annexure – A

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the preferential issue:

Sr. No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 4,88,000 (Four Lakh Eighty-Eight Thousand) Equity shares having face value of RS. 10/- each issued at a price of Rs. 795/- per equity share (including a share premium of Rs. 785/- per equity share) aggregating to Rs. 38,79,60,000/- (Rupees Thirty-Eight crore Seventy-Nine lakhs Sixty Thousand only)
Additional details in case of preferential issue		
4	Names of the investors	List of Investors attached herewith as Annexure I
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and	The details of shares, prior to and after the preferential allotment, are as under: attached herewith as Annexure II
6	Issue Price	Rs. 795/-
7	No. of Investors	74
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	NA

Annexure – B

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the preferential issue:

Sr. No	Particulars	Details								
1	Type of securities proposed to be issued	Fully Convertible Warrants								
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 62,900 (Sixty-Two Thousand Nine Hundred) fully convertible warrants into equity shares having face value of Rs. 10/- each at a price of Rs. 795/- per warrant (including premium of Rs. 785/- per warrant) aggregating to Rs. 5,00,05,500/- (Rupees Five Crore Five Thousand Five Hundred Only)								
Additional details in case of preferential issue										
4	Names of the investors	<table><tr><th>Name of the Allottee</th><th>Number of Warrants</th><th>Category</th><th>Total Amount paid including premium (in Rs.)</th></tr><tr><td>Ravindra Doshi</td><td>62,900</td><td>Promoter</td><td>12,501,375</td></tr></table>	Name of the Allottee	Number of Warrants	Category	Total Amount paid including premium (in Rs.)	Ravindra Doshi	62,900	Promoter	12,501,375
		Name of the Allottee	Number of Warrants	Category	Total Amount paid including premium (in Rs.)					
Ravindra Doshi	62,900	Promoter	12,501,375							
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and	The details of shares, prior to and after the preferential allotment, are as under : attached herewith as Annexure III								
6	Issue Price	Rs. 795/-								
7	No. of Investors	1								
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	18 Months								

Annexure I

List of Allottees

Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Shares Allotted	Total Amount Paid
RUPA DAS	Public	2400	1,908,000
PAWAN RADHESHYAM KEJRIWAL	Public	2800	2,226,000
SANDEEP SINGH	Public	19200	15,264,000
SWATI SAXENA	Public	3200	2,544,000
VIBHOR JAIN	Public	3200	2,544,000
ABHISHEK ANAND	Public	3200	2,544,000
VINEET GUPTA	Public	3200	2,544,000
JASMEET SINGH BUDHIRAJA	Public	3200	2,544,000
VINTII VASUNDHARA AGGARWAL	Public	3200	2,544,000
KIRTI DEEP	Public	3200	2,544,000
KULDEEP SINGH	Public	3200	2,544,000
YASHIKA GAINCHANDANI	Public	3200	2,544,000
SANJEEV GAJANAN PENDHARKAR	Public	3200	2,544,000
AJAY YESHWANT PENDHARKAR	Public	3200	2,544,000
DEEP YESHWANT PENDHARKAR	Public	3200	2,544,000
DEVESH SUMANT PENDHARKAR	Public	3200	2,544,000
AMIT ASHOK PENDHARKAR	Public	3200	2,544,000
VICCO PRODUCTS (BOMBAY) PVT. LTD	Public	12800	10,176,000
TRADE LINK EXIM INDIA PVT LTD	Public	14400	11,448,000
AMIT AGARWAL	Public	21600	17,172,000
SHRUTI AGRAWAL	Public	21600	17,172,000
SARLA AJIT GOLECHHA	Public	3600	2,862,000
RAKESH LORIA	Public	25200	20,034,000
WOW INVESTMENTS	Public	27000	21,465,000
HYPOTENUSE INVESTMENT	Public	9000	7,155,000
AARSON INVESTMENTS	Public	18000	14,310,000
VIKAS KUMAR AGRAWAL HUF	Public	9000	7,155,000
TEN EIGHTY INVESTMENTS	Public	9000	7,155,000
VIVEK KUMAR SINGHAL	Public	16000	12,720,000
VINAY JAJODIA	Public	12800	10,176,000
CHETAN KUMAR	Public	3600	2,862,000
RAJESH SINGLA	Public	3200	2,544,000
MAYANK MOHIT	Public	3200	2,544,000

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RACHIT PANDEY	Public	3200	2,544,000
NABA KRUSHNA DASH	Public	3200	2,544,000
RAMESH KOTAGIRI	Public	3200	2,544,000
SUSHANT SACHDEVA	Public	3200	2,544,000
MANISHA VERMA	Public	3200	2,544,000
KRISHAN SETHI	Public	3200	2,544,000
HAUSHILA PRASAD GUPTA	Public	3200	2,544,000
SUDHIR KUMAR	Public	3200	2,544,000
VIJAYA SHARMA	Public	3200	2,544,000
MITHUN PRAKASH NIMJE	Public	3200	2,544,000
UPMA SINGH	Public	3200	2,544,000
RAJESH THANMAL SANGHVI	Public	3200	2,544,000
RAJESH TRIPATHI	Public	3200	2,544,000
DEEPAK JUGALKISHORE CHOKHANI	Public	6400	5,088,000
KEN VETTICAD JOB	Public	3200	2,544,000
SHREE BHAGWAN MISRA	Public	6400	5,088,000
MIR IFTIKHAR ALAM	Public	3200	2,544,000
MANICKAM RAVICHANDRAN	Public	62000	49,290,000
KHUSHIE KULCHANDANI	Public	4000	3,180,000
RIYA MANOJ KULCHANDANI	Public	2000	1,590,000
ANUPAMA TYAGI	Public	8000	6,360,000
DINESH BABU CHANDRASEKAR	Public	4000	3,180,000
SRIVIDYA CHAPPARAM	Public	6000	4,770,000
RATNA PRADIP KURHADE	Public	4000	3,180,000
SRIJANI PAHARI	Public	2000	1,590,000
NILAY RAMESHBHAI PATEL	Public	2000	1,590,000
SHANMUGANATHAN KARUPPIAH	Public	2800	2,226,000
LAXMI NARAYAN KULMI PATIDAR	Public	2800	2,226,000
NAVEEN MENEZES	Public	2000	1,590,000
JAYESH ANIL SAWANT	Public	2000	1,590,000
JITESH KISHOR NARANG	Public	3200	2,544,000
SONIA VIRMANI	Public	3600	2,862,000
ISHA KHAN	Public	2400	1,908,000
ANURAG SINGHAL	Public	2000	1,590,000
HEMANT BALI	Public	2400	1,908,000
GIRISH JOSHI	Public	2000	1,590,000
RAHIL TARACHAND SANGHVI	Public	2000	1,590,000
TAPAN MANHARLAL MEHTA	Public	2000	1,590,000
PREETI GUPTA	Public	2000	1,590,000
SEEMA SARAF	Public	10000	7,950,000
SANJIV KEDIA	Public	12,800	10,176,000

Annexure II

Sr. No	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Equity shares to be allotted	Post-Preferential Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1	Rupa Das	Public	NIL	NIL	2400	2400	0.06%
2	Pawan Radheshyam Kejriwal	Public	NIL	NIL	2800	2800	0.07%
3	Sandeep Singh	Public	NIL	NIL	19200	19200	0.47%
4	Swati Saxena	Public	NIL	NIL	3200	3200	0.08%
5	Vibhor Jain	Public	NIL	NIL	3200	3200	0.08%
6	Abhishek Anand	Public	NIL	NIL	3200	3200	0.08%
7	Vineet Gupta	Public	NIL	NIL	3200	3200	0.08%
8	Jasmeet Singh Budhiraja	Public	NIL	NIL	3200	3200	0.08%
9	Vintii Vasundhara Aggarwal	Public	3600	0.10%	3200	6800	0.17%
10	Kirti Deep	Public	NIL	NIL	3200	3200	0.08%
11	Kuldeep Singh	Public	NIL	NIL	3200	3200	0.08%
12	Yashika Gainchandani	Public	NIL	NIL	3200	3200	0.08%
13	Sanjeev Gajanan Pendharkar	Public	NIL	NIL	3200	3200	0.08%
14	Ajay Yeshwant Pendharkar	Public	NIL	NIL	3200	3200	0.08%
15	Deep Yeshwant Pendharkar	Public	NIL	NIL	3200	3200	0.08%
16	Devesh Sumant Pendharkar	Public	NIL	NIL	3200	3200	0.08%
17	Amit Ashok Pendharkar	Public	NIL	NIL	3200	3200	0.08%
18	Vicco Products (Bombay) Pvt. Ltd	Public	NIL	NIL	12800	12800	0.31%
19	Trade Link Exim India Pvt Ltd	Public	NIL	NIL	14400	14400	0.35%
20	Amit Agarwal	Public	NIL	NIL	21600	21600	0.53%
21	Shruti Agrawal	Public	NIL	NIL	21600	21600	0.53%
22	Sarla Ajit Golechha	Public	NIL	NIL	3600	3600	0.09%
23	Rakesh Loria	Public	NIL	NIL	25200	25200	0.62%
24	Wow Investments	Public	NIL	NIL	27000	27000	0.66%
25	Hypotenuse Investment	Public	NIL	NIL	9000	9000	0.22%
26	Aarson Investments	Public	NIL	NIL	18000	18000	0.44%
27	Vikas Kumar Agrawal Huf	Public	NIL	NIL	9000	9000	0.22%
28	Ten Eighty Investments	Public	NIL	NIL	9000	9000	0.22%
29	Vivek Kumar Singhal	Public	NIL	NIL	16000	16000	0.39%
30	Vinay Jajodia	Public	NIL	NIL	12800	12800	0.31%
31	Chetan Kumar	Public	NIL	NIL	3600	3600	0.09%
32	Rajesh Singla	Public	NIL	NIL	3200	3200	0.08%
33	Mayank Mohit	Public	NIL	NIL	3200	3200	0.08%
34	Rachit Pandey	Public	NIL	NIL	3200	3200	0.08%
35	Naba Krushna Dash	Public	NIL	NIL	3200	3200	0.08%
36	Ramesh Kotagiri	Public	NIL	NIL	3200	3200	0.08%
37	Sushant Sachdeva	Public	NIL	NIL	3200	3200	0.08%

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38	Manisha Verma	Public	NIL	NIL	3200	3200	0.08%
39	Krishan Sethi	Public	NIL	NIL	3200	3200	0.08%
40	Haushila Prasad Gupta	Public	NIL	NIL	3200	3200	0.08%
41	Sudhir Kumar	Public	NIL	NIL	3200	3200	0.08%
42	Vijaya Sharma	Public	NIL	NIL	3200	3200	0.08%
43	Mithun Prakash Nimje	Public	NIL	NIL	3200	3200	0.08%
44	Upma Singh	Public	NIL	NIL	3200	3200	0.08%
45	Rajesh Thanmal Sanghvi	Public	NIL	NIL	3200	3200	0.08%
46	Rajesh Tripathi	Public	NIL	NIL	3200	3200	0.08%
47	Deepak Jugalkishore Chokhani	Public	NIL	NIL	6400	6400	0.16%
48	Ken Vetticad Job	Public	NIL	NIL	3200	3200	0.08%
49	Shree Bhagwan Misra	Public	NIL	NIL	6400	6400	0.16%
50	Mir Iftikhar Alam	Public	NIL	NIL	3200	3200	0.08%
51	Manickam Ravichandran	Public	NIL	NIL	62000	62000	1.52%
52	Khushie Kulchandani	Public	NIL	NIL	4000	4000	0.10%
53	Riya Manoj Kulchandani	Public	NIL	NIL	2000	2000	0.05%
54	Anupama Tyagi	Public	NIL	NIL	8000	8000	0.20%
55	Dinesh Babu Chandrasekar	Public	NIL	NIL	4000	4000	0.10%
56	Srividya Chapparam	Public	NIL	NIL	6000	6000	0.15%
57	Ratna Pradip Kurhade	Public	NIL	NIL	4000	4000	0.10%
58	Srijani Pahari	Public	NIL	NIL	2000	2000	0.05%
59	Nilay Rameshbhai Patel	Public	NIL	NIL	2000	2000	0.05%
60	Shanmuganathan Karuppiiah	Public	800	0.02%	2800	3600	0.09%
61	Laxmi Narayan Kulmi Patidar	Public	NIL	NIL	2800	2800	0.07%
62	Naveen Menezes	Public	NIL	NIL	2000	2000	0.05%
63	Jayesh Anil Sawant	Public	NIL	NIL	2000	2000	0.05%
64	Jitesh Kishor Narang	Public	NIL	NIL	3200	3200	0.08%
65	Sonia Virmani	Public	NIL	NIL	3600	3600	0.09%
66	Isha Khan	Public	NIL	NIL	2400	2400	0.06%
67	Anurag Singhal	Public	NIL	NIL	2000	2000	0.05%
68	Hemant Bali	Public	6400	0.18%	2400	8800	0.22%
69	Girish Joshi	Public	NIL	NIL	2000	2000	0.05%
70	Rahil Tarachand Sanghvi	Public	NIL	NIL	2000	2000	0.05%
71	Tapan Manharlal Mehta	Public	NIL	NIL	2000	2000	0.05%
72	Preeti Gupta	Public	NIL	NIL	2000	2000	0.05%
73	Seema Saraf	Public	NIL	NIL	10000	10000	0.25%
74	Sanjeev Kedia	Public	NIL	NIL	12,800	12800	0.31%

Annexure III

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Fully Convertible Warrants to be allotted	Post-Preferential Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1	Ravindra Doshi	Promoter	12,60,000	35.80%	62,900	13,22,900	32.50%