

Ref. No. KDL/38/2024-25/NSE

Date: 03<sup>rd</sup> December, 2024

To,  
**The Manager - Listing Compliance**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Plot No. C-I, Block-G,**  
**Bandra Kurla Complex, Bandra (E)**  
**Mumbai-400051.**

**Company Symbol: KDL**

Dear Sir/Madam,

**Subject: Outcome of Board Meeting pursuant to Regulation 30 of the securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The Board of Directors of the Company at their Board Meeting held on the 03<sup>rd</sup> Day of December, 2024 at 5:00 P.M. through video conferencing mode at the registered office of the Company situated at B 1107-1108, Shelton Sapphire Sector 15, CBD Belapur, Thane, Navi Mumbai 400614, Maharashtra, India, has inter alia considered and approved the following:

**1. Increase in Authorized Share Capital of The Company:**

Considered and approved, increase in the Authorized Capital of the Company from Rs. 4,50,00,000/- (Rupees Four Crore Fifty Lakhs Only) divided into 45,00,000 (Forty-Five Lakhs) Equity Shares having face value of Rs. 10/- each to Rs. 12,50,00,000/- (Rupees Twelve Crore Fifty Lakhs Only) divided into 1,25,00,000 (One Crore Twenty-Five Lakhs) Equity Shares having face value of Rs. 10/- each. Consequently, leading to an alteration in Capital clause of Memorandum of Association of the Company;

**2. Issuance of Equity shares through Bonus issue:**

Recommended issue of bonus equity shares in the proportion of 2:1, i.e. 2 (Two) bonus equity shares of Rs. 10/- each for every 1 (One) fully paid-up equity share held, as on the record date, subject to approval of the Members of the Company. The record date for reckoning eligible shareholders entitled to receive bonus shares will be communicated in due course. Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") is enclosed herewith.

**3. Convening an Extra Ordinary General Meeting of the Company:**

Considered and approved convening of Extraordinary General Meeting (“EOGM”) on Tuesday, January 07<sup>th</sup>, 2024 at 2:00 P.M. in order to seek the approval of the shareholders of the Company for the matters specified above, and also approved the draft of the EGM notice for same. The notice of the EGM shall be submitted to the Stock Exchange in due course in compliance with the provisions of the Listing Regulations.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as “Annexure A”.

The Meeting of the Board of Directors Commenced at 5:00 P.M. and concluded at 5:30 P.M.

We request you to take the above information on your records and disseminate the same on your respective website.

Thanking You,  
Yours faithfully,

For **KORE DIGITAL LIMITED**

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**Ravindra Doshi**  
**Managing Director**  
**DIN: 02494055**

## Annexure A

**Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023:**

SR.NO	PARTICULAR	DETAILS
1.	Type of securities proposed to be issued	Equity Shares of face value of Rs. 10/- each
2.	Type of issuance	Bonus Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	81,41,800 Equity Shares would be issued as Bonus Shares.  (Which includes the number of bonus equity shares specifically reserved for 62,900 outstanding warrants convertible into equity shares.)
4.	Whether bonus is out of Free Reserves created out of profits or Share Premium Account	The bonus equity shares will be issued out of securities premium account of the company available as at March 31, 2024.
5	Bonus Ratio	Bonus at the ratio of 2:1, i.e. 2 (Two) bonus equity shares of Rs. 10/- each for every 1 (One) fully paid-up equity share held, as on the record date to be decided.  (Including holders of outstanding warrants convertible in to Equity shares held as on a record date.)
6	Details of share capital - pre and post bonus issue.	<b>Pre-Bonus:</b>  paid-up equity share capital as on date of this letter is Rs. 4,00,80,000 consisting of 40,08,000 equity shares of Rs. 10/- each.  <b>Post-Bonus:</b>  a) The post bonus paid-up equity share capital is expected to be around Rs. 8,01,60,000 consisting of 80,16,000 equity shares of Rs. 10/- each.

		<p><i>(Excluding bonus shares to be issued to outstanding warrants convertible into Equity shares.)</i></p> <p>b) The post bonus paid-up equity share capital is expected to be around Rs. 8,14,18,000 consisting of 81,41,800 equity shares of Rs. 10/- each.</p> <p><i>(Including bonus shares to be issued to outstanding warrants convertible into Equity shares.)</i></p> <p>The actual number of bonus equity shares to be issued will be determined based on the paid-up share capital as on the record date.</p>
7	Free reserves and/ or share premium required for implementing the Bonus Issue.	Rs. 8,14,18,000 is required for implementing the Bonus Issue.
8	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available.	Rs. 69,51,39,055.64 aggregate amount as on March 31, 2024 consisting of free reserves and share premium account.
9	Whether the aforesaid figures are audited.	Yes
10	estimated date by which such bonus shares would be credited/dispatched;	Within 2 months from the date of the Board approval i.e. on or before February 01, 2025.