

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008
CIN : L65991TN1941PLC001128

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

Sl No	PARTICULARS	3MONTHS ENDED			6 MONTHS ENDED		(Rs in Lakhs)
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	YEAR ENDED
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	20604	23134	16732	43738	32366	68353
	LESS: EXCISE DUTY	2707	2824	2190	5531	4367	8946
	(a) NET SALES/ INCOME FROM OPERATIONS	17897	20310	14542	38207	27999	59407
	(b) OTHER OPERATING INCOME	365	414	315	780	687	1314
	TOTAL INCOME FROM OPERATIONS	18263	20725	14857	38987	28686	60721
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	4893	4618	3291	9511	6607	13677
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	203	293	-1590	496	-1819	-1323
	(d) STORES AND SPARES CONSUMED	982	1004	1033	1986	2141	3664
	(e) EMPLOYEES BENEFIT EXPENSE	1832	1611	1277	3443	2659	5258
	(f) DEPRECIATION AND AMORTISATION EXPENSES	907	890	881	1797	1734	3431
	(g) POWER & FUEL	2628	3263	3869	5691	8113	14380
	(h) FREIGHT OUTWARD	2606	2635	2281	5241	4123	8822
	(i) OTHER EXPENDITURE	1778	1797	1498	3575	2896	6393
	TOTAL EXPENSES	15829	16111	12560	31940	26454	54502
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-	-	-	-	-	-
4	OTHER INCOME	2434	4614	2297	7047	2232	6219
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	139	22	96	161	229	1245
6	FINANCE COSTS	2573	4636	2393	7208	2461	7464
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BEFORE EXCEPTIONAL ITEMS (5-6)	1156	1218	1195	2374	2355	4886
8	EXCEPTIONAL ITEMS	1416	3418	1198	4834	106	2578
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	1416	3418	1198	4834	106	2445
10	TAX EXPENSE	899	0	304	899	-34	804
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	517	3418	894	3935	140	1641
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	517	3418	894	3935	140	1586
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34592
16	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.40	2.65	0.67	3.05	0.06	1.21
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.40	2.65	0.67	3.05	0.06	1.17
17	PUBLIC SHAREHOLDING						
	NUMBER OF SHARES	67894336	67894336	67894336	67894336	67894336	67894336
	PERCENTAGE OF SHAREHOLDING	52.66%	52.66%	52.66%	52.66%	52.66%	52.66%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
	a) Pledged/Encumbered						
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a %of the total shareholding of the promoter and promoter group)						
	-Percentage of shares (as a %of the total share capital of the Company)						
	b) Non -encumbered						
	-Number of shares	61026824	61026824	61026824	61026824	61026824	61026824
	-Percentage of shares (as a%of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	47.34%	47.34%	47.34%	47.34%	47.34%	47.34%

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th November 2015.
- Statutory Auditors have carried out a Limited Review of the above results in terms of Clause 41 of Listing Agreement.
- As a matter of prudence, the company has not considered Deferred Tax Asset on account of expenditure of capital nature incurred on its specified business eligible under Income Tax Act 1961. However, the Deferred Tax Liability of Rs.899 Lakhs on account of timing difference has been considered and provided.
- The company is liable to pay an amount of Rs.1032 Lakhs under Minimum Alternate Tax (MAT) and the company is eligible to take MAT Credit Entitlement to that extent. And hence no provision made for Income Tax during the Quarter under report.
- Figures for the previous period have been regrouped wherever necessary.

PARTICULARS	Pending As on 01.07.2015	Received during the quarter	Redressed during the quarter	Pending As on 30.09.2015
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008
Date : 13.11.2015

For THE KCP LIMITED

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			FOR THE HALF YEAR ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	2081	2783	1275	4863	2378	5247
b	Cement	18181	20242	15732	38423	30579	63791
c	Power	1893	1811	603	3705	1207	3333
d	Unallocated	100	91	26	191	50	111
	Total	22255	24927	17637	47182	34215	72482
	Less: Inter segmental Revenue	1286	1378	571	2664	1143	2815
	Excise Duty	2707	2824	2190	5531	4367	8946
	Net Sales / Income from Operations	18263	20725	14876	38987	28704	60721
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	-148	155	33	7	-369	-1684
b	Cement	2238	4118	1971	6356	2101	7174
c	Power	323	376	359	700	764	1413
	Total	2413	4649	2362	7062	2496	6903
	Less:						
	Interest	1156	1218	1195	2374	2355	4886
	Other unallocable expenditure(-) net of unallocable Income (+)	-159	13	-31	-145	35	-346
	Total Profit Before Tax	1416	3418	1196	4834	106	2363
3	Capital Employed						
a	Engineering	6892	6983	7322	6892	7322	6509
b	Cement	41534	43355	43782	41534	43782	45579
c	Power	16167	16095	15062	16167	15062	15807
d	Others *	12942	12200	9819	12942	9819	8750
	Total	77536	78633	75985	77536	75985	76645

* Includes Rs 9808 Lacs being the assets under construction at the company's Hotel Project

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Statement of Assets and Liabilities

(Rs. Lacs)

	PARTICULARS	AS AT 30.09.2015	AS AT 30.09.2014	AS AT 31.03.2015
		Unaudited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	<u>Shareholder Funds</u>			
	Share Capital	1,289	2,089	1,289
	Reserves and Surplus	38,654	34,228	34,592
		39,943	36,317	35,881
2	<u>Non-Current Liabilities</u>			
	Long-term Borrowings	28,153	30,202	31,829
	Trade Payables	331	125	157
	Deferred Tax Liability (Net)	7,497	5,652	6,598
	Other Long-term liabilities	3,351	2,868	3,724
	Long-term Provisions	149	208	425
	Total Non Current Liabilities	39,481	39,055	42,733
3	<u>Current Liabilities</u>			
	Short-term Borrowings	5,423	10,569	4,152
	Trade Payables	5,106	6,364	4,762
	Other Current Liabilities	14,242	14,748	15,726
	Short term Provisions	1,772	261	1,908
	Total Current Liabilities	26,543	31,942	26,548
	TOTAL EQUITY AND LIABILITIES	1,05,967	1,07,314	1,05,162
B	<u>Assets</u>			
1	<u>Non current Assets</u>			
	Fixed Assets	69,546	68,016	69,486
	Non current Investments	2,891	2,890	2,891
	Long term Loans and Advances	1,954	4,584	5,142
	Trade Receivables	159	40	56
	Other Non Current assets	6	10	5
	Total Non Current Assets	74,556	75,540	77,580
2	<u>Current Assets</u>			
	Current Investments	-	-	-
	Inventories	13,611	15,452	14,791
	Trade Receivables	3,223	4,012	1,596
	Cash and Bank Balances	3,699	2,434	3,281
	Short Term Loans and Advances	10,750	9,692	7,130
	Other Current Assets	128	184	784
		31,411	31,774	27,582
	TOTAL ASSETS	1,05,967	1,07,314	1,05,162