

Ref: KCP / CS / NSE / 13-14 / 1810132

October 18, 2013

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex,
Bandra (E)
Mumbai-400 051

Fax : (022) 2659 8347 / 2659 8348 / 6641 8124 / 66418125 / 66418126

Dear Sirs,

Sub: Submission of Limited Review Report on un-audited financial results of the company for the Second Quarter and half year ended 30th September 2013.

Ref: Clause 41 of the Listing Agreement.

We are pleased to enclose herewith the Limited Review Report on un-audited financial results of The KCP Limited for the second quarter ended 30-09-2013 pursuant to Clause 41 of the Listing Agreement.

Please acknowledge receipt.

Thanking You,

Yours faithfully,
For THE KCP LIMITED,



Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl: As above

Annexure V to Clause 41

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **M/s. THE KCP LIMITED., CHENNAI**, for the period ended **30th September, 2013** except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 18th October, 2013. Our responsibility is to issue on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya & Co.,
Chartered Accountants,
Firm Regn. No. 000513S



(T.V. RAMANA)
Partner

Membership No.200523

Camp: CHENNAI
Date : 18.10.2013.

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Dear Sirs,

Sub: Outcome of the Board Meeting held on 18/10/2013.

Ref: Clause 41 of the Listing Agreement.

We wish to inform you that in the just concluded Board Meeting of the Company the Board has approved inter-alia the following:

- The un-audited financial results of the company for the Second Quarter and half year ended 30th September 2013.
- Subject to the approval of the shareholders, Board has approved the re-appointment of Dr. V.L. Dutt, Chairman & Managing Director, Smt. V.L. Indira Dutt, Joint Managing Director, Smt. Kavitha D. Chitturi, Executive Director, Sri. V. Gandhi, Technical Director at a remuneration recommended by the Remuneration Committee.
- The Board has approved the Notice of resolutions and Postal Ballot process proposed to be conducted for the re-appointment of above said whole time directors.

This is for your information and records.

Thanking You,
Yours faithfully,
For THE KCP LIMITED



Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.

Encl: a/a

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2013

Sl No	PARTICULARS	3 MONTHS ENDED		6 MONTHS ENDED		YEAR ENDED	
		30.09.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	31.03.2012
		UnAudited	Audited	UnAudited	Audited	UnAudited	Audited
1	INCOME FROM OPERATIONS	18760	19500	18740	39904	39904	81626
	LESS: EXCISE DUTY	2453	2892	2707	5343	5343	11730
	(A) NET SALES/INCOME FROM OPERATIONS	16307	16608	16033	33561	34224	89896
	(B) OTHER OPERATING INCOME	8	36	23	42	69	74
	TOTAL INCOME FROM OPERATIONS	16315	16644	16056	33603	34293	89970
2	EXPENSES						
	(A) COST OF RAW MATERIAL CONSUMED	2923	3654	3099	6577	6703	15209
	(B) PURCHASES OF STOCK IN TRADE						
	(C) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	1085	279	139	1364	554	51
	(D) STORES AND SPARES CONSUMED	1318	1289	1084	2607	2329	5070
	(E) EMPLOYEES BENEFIT EXPENSE	1264	1390	1315	2654	2599	5125
	(F) DEPRECIATION AND AMORTISATION EXPENSES	824	801	840	1625	1595	3198
	(G) POWER & FUEL	3534	4942	5077	8476	9991	20894
	(H) FREIGHT OUTWARD	2997	3314	3227	6281	6142	13407
	(I) OTHER EXPENDITURE	1314	1590	1453	2894	2832	6238
	TOTAL EXPENSES	15229	17249	15966	33478	32714	69089
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	1086	-803	70	881	1579	881
4	OTHER INCOME	316	488	436	804	2830	7764
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	1400	-18	506	1385	4409	8645
6	FINANCE COSTS	1153	1069	927	2222	1873	3812
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	247	-1084	-421	-837	2536	4833
8	EXCEPTIONAL ITEMS						
9	PROFIT/(LOSS)/() FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	247	-1084	-421	-837	2536	4833
10	TAX EXPENSE	84	-368	-158	-284	440	1294
11	NET PROFIT/(LOSS)/() FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	163	-716	-263	-553	2096	3045
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						
13	NET PROFIT/(LOSS)/() FOR THE PERIOD (11-12)	163	-716	-263	-553	2096	3045
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE, Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						
16	EARNINGS PER SHARE (EPS)						
	(A) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.09	-0.60	-0.26	-0.51	1.52	2.16
	(B) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.09	-0.60	-0.26	-0.51	1.52	2.16
17	PUBLIC SHAREHOLDING						
	NUMBER OF SHARES	87881236	88457062	88457062	87881236	88457062	88457062
	PERCENTAGE OF SHAREHOLDING	52.65%	53.10%	53.13%	52.65%	53.13%	53.12%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
a) Pledged/Encumbered							
	Number of shares						
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
b) Non-encumbered							
	Number of shares						
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
	Percentage of shares (as a % of the total share capital of the Company)						

Notes

- The above results were reviewed by the Audit committee and taken on record by the Board at its meeting held on 18/10/2013.
- The Statutory Auditors of the company have carried out a limited review of the above financial statements.
- Other income includes an amount of Rs. 202 Lakhs being the eligible amount of reimbursement of Sales Tax for the quarter under review from the Commissioner of Industries, Commerce & Export Promotion, Government of Andhra Pradesh.
- Power and fuel is net of Rs. 399 Lakhs being the eligible power subsidy for the quarter under review to be received from the Commissioner of Industries, Commerce & Export Promotion, Government of Andhra Pradesh.
- During the quarter under review, the Honourable Supreme Court, dismissed our petition against the Commissioner of Central Excise made in regard to liability on export of brought-in items, remanding the matter to the Original Authority for ascertaining the liability. Pending demand from the Department, no provision has been made for the same.
- Figures for the previous period have been regrouped wherever necessary.

No. of Complaints from Investors	PARTICULARS	Pending As on 01.07.2013		Received during the quarter		Redressed during the quarter		Pending As on 30.09.2013	
		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008
Date : 18.10.2013

For THE KCP LIMITED
V.L. Krishna Dutt
Joint Managing Director

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(Rs in Lakhs)						
Sl No	PARTICULARS	3MONTHS ENDED			FOR THE HALF YEAR ENDED			YEAR ENDED 31.03.2013
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	30.09.2012	
1	Segment Revenue (Net Sale / Income from each segment)							
a	Engineering	2817	1651	2197	4468	5889	10796	
b	Cement	15948	17860	16692	33808	34191	70846	
c	Power	429	283	325	712	674	1317	
d	Others	2	82	39	84	73	213	
	Total	19196	19876	19253	39072	40827	83172	
	Less: Inter segmental Revenue	436	276	513	712	923	1546	
	Excise Duty	2453	2890	2707	5343	5680	11730	
	Net Sales / Income from Operations	16307	16710	16033	33017	34224	69896	
2	Segment Results							
	(Profit (+) / Loss (-) before tax and Interest from each segment							
a	Engineering	103	14	769	117	1552	2756	
b	Cement	1113	-100	-382	1013	442	1027	
c	Power	210	114	43	324	112	-117	
d	Others	-29	-47	-21	-76	-31	-112	
	Total	1397	-19	409	1378	2075	3554	
	Less: Interest	1153	1069	927	2222	1873	3812	
	Other unallocable expenditure(-) net of unallocable Income (+)	3	4	-97	7	-2334	4597	
	Total Profit Before Tax	247	-1084	-421	-837	2536	4339	
3	Capital Employed							
a	Engineering	12206	13640	15589	12206	15589	12230	
b	Cement	35765	36438	59735	35765	59735	40313	
c	Power*	10283	8552	4881	10283	4881	6913	
d	Others **	9681	7872	14006	9681	14006	5864	
	Total	67935	66502	94211	67935	94211	65320	

*Includes Rs.5819 Laes being the assets under construction at the company's captive power project

**Includes Rs.4151 Laes being the assets under construction at the company's Hotel Project

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
Statement of Assets and Liabilities

	PARTICULARS	AS AT 30.09.2013	AS AT 30.09.2012	AS AT 31.03.2013
		Unaudited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	<u>Shareholder Funds</u>			
	Share Capital	2,789	3,289	2,789
	Reserves and Surplus	33,906	34,890	34,458
		36,695	38,179	37,247
2	<u>Non-Current Liabilities</u>			
	Long-term Borrowings	22,639	16,270	19,251
	Trade Payables	351	4	26
	Deferred Tax Liability (Net)	5,475	4,942	5,758
	Other Long-term liabilities	2,478	1,849	2,861
	Long-term Provisions	297	64	364
	Total Non Current Liabilities	31,240	23,129	28,260
3	<u>Current Liabilities</u>			
	Short-term Borrowings	15126	9187	11869
	Trade Payables	7856	9751	5685
	Other Current Liabilities	10123	13199	13454
	Short term Provisions	1001	769	1840
	Total Current Liabilities	34106	32906	32848
	TOTAL EQUITY AND LIABILITIES	102041	94214	98355
B	<u>Assets</u>			
1	<u>Non current Assets</u>			
	Fixed Assets	63200	56006	60639
	Non current Investments	2890	2890	2890
	Long term Loans and Advances	1865	1594	3157
	Trade Receivables	81	229	117
	Other Non Current assets	4	3	45
	Total Non Current Assets	68,040	60,722	66,848
2	<u>Current Assets</u>			
	Current Investments			
	Inventories	13,585	14,772	11,835
	Trade Receivables	5,951	5,378	4,821
	Cash and Bank Balances	2,644	6,684	5,258
	Short Term Loans and Advances	11,312	6,288	8,782
	Other Current Assets	509	370	811
		34,001	33,492	31,507
	TOTAL ASSETS	1,02,041	94,214	98,355