

Ref: KCP: CS : NSE : RB : 11-12 : 71111

November 7, 2011

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051



Fax : (022) 2659 8347 / 2659 8348 / 6641 8124 / 66418125 / 66418126

Dear Sir,

Sub: Outcome of the Board Meeting held on 07/11/2011.

Ref: Clause 41 of the Listing Agreement.

We wish to inform you that in the just concluded Board Meeting of the Company the Board has approved inter-alia the following:

- The un-audited financial results of the company for the second quarter ended 30th September 2011.
- The Board declared a second interim dividend at Rs.0.25 per share (25% on paid up equity share capital of the company) for the year 2011-2012. The Record date for the same has been fixed as 14th November 2011 and the Dividend Payment date will be 24th November 2011 as informed earlier.
- Mr. Vijay Sankar was co-opted as an additional director on the Board of the Company and a Member of the Audit Committee of the Board. Mr. Vijay Sankar is a qualified Chartered Accountant and also holds a Masters in Business Administration from the J.L. Kellogg Graduate School of Management, Northwestern University, USA. Mr. Vijay Sankar is the Deputy Chairman of The Sanmar Group of Companies.

This is for your information and records.

Thanking You,
Yours faithfully,
For THE KCP LIMITED

A handwritten signature in blue ink, appearing to read 'Y. Vijayakumar', is written over a horizontal line.

Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.

Sl No	PARTICULARS	FOR THE QUARTER ENDED			FOR THE HALF YEAR ENDED			FOR THE YEAR ENDED (AUDITED)		
		30.09.2011	30.09.2010	30.09.2010	30.09.2011	30.09.2010	30.09.2010	31.03.2011	31.03.2011	31.03.2011
1	GROSS SALES / INCOME FROM OPERATIONS (LESS: EXCISE DUTY) (a) NET SALES / INCOME FROM OPERATIONS (b) OTHER OPERATING INCOME TOTAL	14852 1317 13935 14	8652 976 7676 162	8652 976 7676 162	28059 9773 24086 173	17027 3003 14964 100	36179 4552 31616 918	36179 4552 31616 918	36179 4552 31616 918	36179 4552 31616 918
2	EXPENDITURE (a) INCREASE (+) / DECREASE (-) IN STOCK IN TRADE AND WORK IN PROGRESS (b) CONSUMPTION OF RAW MATERIAL (c) STORES/SPARES COST (d) EMPLOYEES COST (e) POWER & FUEL (f) FREIGHT OUTWARD (g) DEPRECIATION (h) OTHER EXPENDITURE TOTAL	-925 3417 986 980 3525 779 746 2055 1160 31563	367 1838 881 805 1683 215 289 1160 7038	367 1838 881 805 1683 215 289 1160 7038	-2557 5985 1824 8785 1202 1369 3302 19923	236 3540 1245 3570 3246 444 569 2275 13188	-1447 7245 3477 3570 7315 873 1233 3313 26079	-1447 7245 3477 3570 7315 873 1233 3313 26079	-1447 7245 3477 3570 7315 873 1233 3313 26079	-1447 7245 3477 3570 7315 873 1233 3313 26079
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	13866	800	800	4338	2156	6453	4338	2156	6453
4	OTHER INCOME	1731	519	519	2879	529	537	2879	529	537
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	3117	1319	1319	7217	2685	6990	7217	2685	6990
6	INTEREST	889	321	321	1763	628	1394	1763	628	1394
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	2128	998	998	5454	2057	5596	5454	2057	5596
8	EXCEPTIONAL ITEMS									
9	PROFIT (+) / LOSS (-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2128	998	998	5454	2057	5596	5454	2057	5596
10	TAX EXPENSE	383	502	502	1305	662	1461	1305	662	1461
11	NET PROFIT (+) / LOSS (-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1745	496	496	4149	1395	4135	4149	1395	4135
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE N/A)									
13	NET PROFIT (+) / LOSS (-) FOR THE PERIOD (11-12)	1745	496	496	4149	1395	4135	4149	1395	4135
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1240	496	496	4149	1395	4135	4149	1395	4135
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	1289	1289	1289	1289	1289	1289	1289	1289	1289
16	EARNINGS PER SHARE (EPS)									
(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	1.20	0.33	0.33	1.11	0.97	0.97	2.99	0.97	0.97	2.99
(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	1.30	0.33	0.33	1.11	0.97	0.97	2.99	0.97	0.97	2.99
17	PUBLIC SHAREHOLDING									
NUMBER OF SHARES	69231691	69231691	69231691	69231691	69231691	69231691	69231691	69231691	69231691	69231691
PERCENTAGE OF SHAREHOLDING	53.70%	53.74%	53.74%	53.70%	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING									
a) Pledged/Encumbered										
-Number of shares										
-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)										
b) Non-encumbered										
-Number of shares	59489469	59489469	59489469	59489469	59489469	59489469	59489469	59489469	59489469	59489469
-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-Percentage of shares (as a % of the total share capital of the Company)	48.30%	48.26%	48.26%	48.30%	48.26%	48.26%	48.26%	48.26%	48.26%	48.26%

Notes:

- The above results were approved by the Board of Directors at its Meeting held on 7th November 2011. The Statutory Auditors of the Company have carried out a limited review of the above financial statements.
- The Board of Directors declared Second Interim Dividend of Rs. 0.25 per share 25% on the paid up equity share capital of the company and the same will be paid to the shareholders whose names appear in the Register of Members as on 14th, November 2011.
- Production of cement from Cement Unit at Mukyala commenced during the half year hence the previous period figures are not comparable.
- Other income includes Rs. 2841 lacs received from a foreign subsidiary during the six months ended September 2011.
- Status of investor grievances for the year ended 30.09.2011

PARTICULARS		(BY ORDER OF THE BOARD)	
No. of Complaints from Investors	Pending As on 01.07.2011	Received during the quarter	Pending As on 30.9.2011
	Nil	Nil	Nil

Place : Chennai - 600 008
Date : 07.11.2011

For THE KCP LIMITED
V. Lakshmi Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl No	PARTICULARS	(Rs in Lakhs)				FOR THE YEAR ENDED (AUDITED) 31.03.2011
		FOR THE QUARTER ENDED		FOR THE HALF YEAR ENDED		
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	
1	Segment Revenue (Net Sale / Income from each segment)					
a	Engineering	2294	3887	4386	6764	13314
b	Cement	12533	4675	23581	10088	22494
c	Power	552	465	1031	676	1752
d	Others	64	161	187	312	556
	Total	15443	9188	29185	17840	38116
	Less: Inter segmental Revenue	591	536	1126	813	1943
	Excise Duty	1917	976	3973	2063	4557
	Net Sales / Income from Operations	12935	7676	24086	14964	31616
2	Segment Results					
	(Profit (+) / Loss (-) before tax and Interest from each segment					
a	Engineering	363	1458	1194	2165	4541
b	Cement	1552	-241	3668	387	1886
c	Power	242	172	374	205	745
d	Others	-28	-48	-52	-68	-120
	Total	2129	1341	5184	2689	7052
	Less:					
	Interest	-989	-321	-1763	-628	-1394
	Other unallocable expenditure(-) net of unallocable Income (+)	988	-22	2033	-4	-62
	Total Profit Before Tax	2128	998	5454	2057	5596
3	Capital Employed					
a	Engineering	12421	12998	12421	12998	12441
b	Cement	46899	39001	46899	39001	45311
c	Power	4575	4912	4575	4912	4810
d	Others	9369	8060	9369	8060	8840
	Total	73264	64971	73264	64971	71402

THE KCP LIMITED
Statement of Assets & Liabilities

PARTICULARS	(Rs in Lakhs)		
	AS AT 30.09.2011 Unaudited Rs.	AS AT 30.09.2010 Unaudited Rs.	AS AT 31.03.2011 Audited Rs.
Shareholders' Funds:			
(a) Capital	3289	3289	3289
(b) Reserves & Surplus	33316	28207	29542
Loan Funds:	32815	31232	35005
Deferred Tax Liability (Net)	3844	2243	3191
Total	73264	64971	71027
Fixed Assets(Including Capital Work in Progress) Investments	51747 2427	43821 2479	50668 2427
Current Assets, Loans and Advances			
Inventories	13515	8182	10779
Sundry Debtors	4111	4295	3794
Cash and Bank Balances	5566	8510	7146
Other Current Assets	133	87	141
Loans and Advances	10993	12784	7901
Sub Total	34318	33858	29761
Less: Current Liabilities and Provisions			
Liabilities	12736	11398	9726
Provisions	2492	3789	2103
Sub Total	15228	15187	11829
Net Current Assets	19090	18671	17932
Total	73264	64971	71027