



K.C.P. SUGAR AND INDUSTRIES CORPORATION LTD.

Regd. Office: "Ramakrishna Buildings", Post Box No: 727, No.239 (Old No.183), Anna Salai, Chennai – 600 006.
Ph : 044 2855 5171 to 5176 Fax: 044 2854 6617 E-mail : general@kcpsugar.com, finance@kcpsugar.com

CIN-L15421TN1995PLC033198

02nd April 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.
Scrp Code: 533192

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051.
Symbol: KCPSUGIND

Dear Sir / Madam,

**Sub : Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is to inform you that pursuant to Regulation 29(2) of SEBI (SAST) Regulation, 2011, the Company has received a disclosure pursuant to acquisition of equity shares from the open market is as follows:

| Name of the Acquirer | No of shares purchased and % of total issued and paid-up share capital | Mode of Acquisition |
|-----------------------------|--|----------------------------|
| Mr. Vinod R. Sethi | Acquired 75,000 equity shares representing (0.06%) of the total issued and paid-up share capital of the Company. | Open Market. |

In this regard, the disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011, in the prescribed format, is enclosed herewith

Kindly take the same on your records.

Thanking you,

Yours Truly,

For K.C.P. Sugar and Industries Corporation Ltd.

T. Karthik Narayanan
Company Secretary
Encl: a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

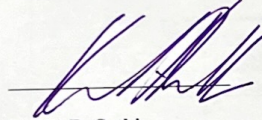
| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | K.C.P. Sugar and Industries Corporation Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Vinod R. Sethi | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Promoter) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share / voting capital / wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 8,98,610 | 0.79 | 0.79 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | - | - | - |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 50,000 | 0.04 | 0.04 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 50,000 | 0.04 | 0.04 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 9,48,610 | 0.83 | 0.83 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 9,48,610 | 0.83 | 0.83 |
| Mode of acquisition / sale (e.g. open market / off-market / | Open Market | | |

| | |
|--|---|
| public issue / rights issue / preferential allotment / inter-se transfer etc). | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 23.03.2026 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 11,33,85,050 Equity shares of Re 1/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 11,33,85,050 Equity shares of Re 1/- each |
| Total diluted share/voting capital of the TC after the said acquisition | 11,33,85,050 Equity shares of Re 1/- each |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Vinod R. Sethi
Promoter and Executive Chairman
DIN : 00106598

Place : Mumbai

Date : 31.03.2026

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

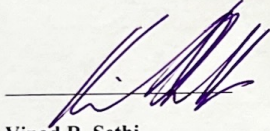
| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | K.C.P. Sugar and Industries Corporation Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Vinod R. Sethi | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Promoter) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share / voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 9,48,610 | 0.83 | 0.83 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | - | - | - |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 25,000 | 0.02 | 0.02 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 25,000 | 0.02 | 0.02 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 9,73,610 | 0.85 | 0.85 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 9,73,610 | 0.85 | 0.85 |
| Mode of acquisition / sale (e.g. open market / off-market / | Open Market | | |

| | |
|--|---|
| public issue / rights issue / preferential allotment / inter-se transfer etc). | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 24.03.2026 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 11,33,85,050 Equity shares of Re 1/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 11,33,85,050 Equity shares of Re 1/- each |
| Total diluted share/voting capital of the TC after the said acquisition | 11,33,85,050 Equity shares of Re 1/- each |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Vinod R. Sethi
Promoter and Executive Chairman
DIN : 00106598

Place : Mumbai

Date : 31.03.2026