

KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7
CHANDIGARH

CIN : L24232CH2013PLC034388

Email ID: cs@kcksales.co.in Phone: 0172-5086885

30-05-2026

To

Listing Compliance Department
National Stock Exchange of India Ltd. (NSE)
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

Ref: Script Code- KCK

Subject: Outcome of Board Meeting dated 30-05-2026

Dear Sir/Madam

This is to inform you that the board of Directors of the Company at their Meeting held today i.e. 30TH MAY 2026 have discuss the following matters:

Pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, the board of Directors of the Company at their Meeting has inter alia approved audited Financial Results for the half and year ended 31st March, 2026

Copies of audited financial results along with Audit report are enclosed herewith.

Board Meeting Commenced at 1:00 P.M. at the registered Office of the Company and concluded at 7:30pm

Please take the above on record and acknowledge receipt of the same.

Thanking You
Your's Faithfully

For KCK Industries Limited

JAGDISH PRASAD ARYA
Director

KCK Industries Limited
CIN - L62099CH2013PLC034388
PLOT NO.484-B,VILLAGE DARIA ,KHATAUNI NO.95,KSARA 9/7
CHANDIGARH-160101
BALANCE SHEET AS ON 31.03.2026

(All amounts in Lacs)

A	Particulars	As at March 2026	As at March 2025
		Rs.	Rs.
	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1272.03	1272.03
	(b) Reserves and surplus	1583.13	1540.77
	(c) Money Received against compulsory convertible warrants		
	Total Equity	2855.17	2812.8
2	Share application money pending allotments	0	0
3	Non-current liabilities		
	(a) Long-term borrowings	217.6	326.6
	(b) Deferred tax liabilities (net)	48.44	50.42
	(c) Other Long Term Liabilities	0	0
	(d) Long term provisions		
	Total Non-Current Liabilities	266.04	377.02
4	Current liabilities		
	(a) Short Term Borrowings		-0.05
	(b) Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises		
	(B) total outstanding dues of Creditors other than micro enterprises and small enterprises	409.47	568.88
	(c) Other current liabilities	227.8	930.86
	(d) Short-term provisions	11.02	30.89
	Total Current Liabilities	648.3	1530.58
	TOTAL EQUITY AND LIABILITIES	3769.51	4720.42
B	ASSETS		
1	Non-current assets		
	(a) Property, Plant, Equipment and Intangible Assets		
	(i) Property, Plant, Equipment	100.54	724.02
	(ii) Intangible Assets		
	(iii) Capital Work in progress		
	(iv) Intangible assets under development		
	(b) Non-current investments	234.19	10.15
	(c) Deferred Tax Assets (Net)		
	(d) Long term loans and Advances		
	(e) Other Non Current Assets	8.27	50.75
	Total Non - Current Assets	343	784.92
2	Current assets		
	(a) Current Investments	0	
	(b) Inventories	3.35	2438.79
	(c) Trade receivables	2608.57	561.49
	(d) Cash and cash equivalents	5.73	537.16
	(e) Short-term loans and advances	808.86	398.06
	(f) Other Current Assets		
	Total Current Assets	3426.51	3935.5
	TOTAL ASSETS	3769.51	4720.42

FOR KCK INDUSTRIES LIMITED

JAGDISH PRASAD ARYA
MANAGING DIRECTOR
DIN:06496549

Place: CHANDIGARH
Date : 30-05-2026

KCK Industries Limited
CIN - L62099CH2013PLC034388
PLOT NO.484-B,VILLAGE DARIA ,KHATAUNI NO.95,KSARA 9/7
CHANDIGARH-160101
FINANCIAL AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(All amounts in Lacs)

Particulars	Half Year Ended	Half Year	Half Year	For the year ended	For the year
	Mar'26	Ended Sep'25	Ended Mar'25	31 March, 2026	ended 31 March, 2025
	Audited	Unaudited	Audited	Audited	Audited
I Revenue from operations (Gross)	2136.66	810.51	2069.75	2947.17	3521.45
Revenue from operations (Net)	2136.66	810.51	2069.75	2947.17	3521.45
II Other Income	22.39	46.11	70.07	68.5	72.09
III Total Income (I+II)	2159.05	856.62	2139.82	3015.66	3593.54
IV Expenses					
(a) Cost of Stores and Spares consumed	745.83			745.83	1968.4
(b) Purchase of Stock in Trade	-7.93	7.93	1598.87		
(c) Change in Inventory	1320.28	779.16	324.7	2099.44	1133.73
(d) Employee benefits expense	21.04	19.87	31.46	40.91	66.42
(e) Finance costs	12.22	1.2	37.42	13.42	124.36
(f) Depreciation and amortisation expense	6.32	7.65	33.64	13.97	73.24
(g) Other expenses	21.05	37.27	36.61	58.32	119.34
Total Expenses	2118.81	853.08	2062.7	2971.89	3485.5
V Profit before exceptional and extraordinary items and tax	40.24	3.54	77.12	43.77	108.04
VI Exceptional Items					
Adjustment for Previous Year Depreciation	0	0	0	0	0
VII Profit before extraordinary items and tax (V-VI)	40.24	3.54	77.12	43.77	108.04
VIII Extraordinary Items	0	0	0	0	0
IX Profit before Tax (VII-VIII)	40.24	3.54	77.12	43.77	108.04
X Tax Expense:					
(a) Current tax expense	0		26.55	11.02	30.89
(b) Deferred tax	0		0.44	-1.98	5.36
(c) Previous Year Tax Adjustment	0	0.46	-1.06	7.63	-1.06
Net Current Tax	0	0.46	25.93	1.41	35.19
XI Profit / (Loss) for the period from continuing operations	40.24	3.08	51.19	42.36	72.85
XII Profit / (Loss) from discontinuing operations	0	0	0	0	0
XIII Tax from discontinuing operations	0	0	0	0	0
XIV Profit/ (Loss) from discontinuing operations (XII-XIII)	0	0	0	0	0
XV Profit/ (Loss) for the Period (XI+XIV)	40.24	3.08	51.19	42.36	72.85
Paid-up Equity Share Capital (Face value of Rs 2 each)	1272.03	1272.03	1272.03	1272.03	1272.03
Reserves as shown in the audited balance sheet of the PY	0	0	0	0	0
XVI Earning per equity share (of ₹2 each)					
(1) Basic	0.06	-	0.08	0.07	0.11
(2) Diluted					

FOR KCK INDUSTRIES LIMITED

JAGDISH PRASAD ARYA
MANAGING DIRECTOR
DIN:06496549

Place: CHANDIGARH
Date : 30-05-2026

KCK Industries Limited
CIN - L62099CH2013PLC034388
PLOT NO.484-B,VILLAGE DARIA ,KHATAUNI NO.95,KSARA 9/7
CHANDIGARH-160101
CASH FLOW STATEMENT AS ON 31.03.2026

(All amounts in Lacs)

S. No.	Particulars	For the year ended 31st March 2026	For the year ended 31st March 2025
A.	Cash Flow from operating Activities		
	Net Profit Before Taxation, and extraordinary item	43.77	108.04
	Adjustment for :		
	Depreciation	13.97	73.24
	Bad Debts		
	Unbilled revenue written off		
	Interest Expenses	13.38	118.59
	Interest Income	-31.75	-0.36
	(Profit)/Loss on sale of Fixed Assets	-34.92	-70.07
	Operating profit before Working Capital Changes	4.45	229.44
	Adjustment for :		
	Decrease/(-) Increase in trade and other receivables	-2047.09	-454.7
	Decrease/(-) Increase in inventories	2435.45	854.5
	Increase/(-) Decrease in trade payables	-159.41	155.23
	Increase/(-) Decrease in other current liabilities	-703.06	859.06
	Increase/(-) Decrease in Short Term Provisions	-19.88	-10.58
	Decrease/(-) Increase in Other Current Assets	-	
	Decrease/(-) Increase in Short Term Loan & Advances	-410.8	-14.34
	Cash Generated from operations	-900.34	1618.61
	Less : Income tax paid	30.89	41.47
	Net Cash from Operating Activities [A]	-931.23	1577.14
B.	Cash Flow from/ (Used in) Investing Activities		
	Purchase of fixed assets (including capital work in progress)	-243.02	-21.3
	Sale of Fixed Assets	662.11	493.06
	Profit/Loss on Sale of Fixed Assets	34.92	70.07
	Interest Received	31.75	0.36
	Increase (Decrease) in Long Term Advances	36.37	-13.74
	Net Cash from Investing Activities [B]	522.13	528.45
C.	Cash Flow from/ (Used in) Financing Activities		
	Repayment of Long Term Borrowings		
	Proceeds from term loans from banks and others (net)	-109	-348.85
	Proceeds from working capital borrowings from banks	0.05	-1630.43
	Proceeds from Share Capital		350.04
	Proceeds from Share Premium		350.04
	Proceeds from Share Warrant		-175.02
	Interest paid	-13.38	-118.59
	Net Cash used in Financing Activities [C]	-122.32	-1572.81
	Net Increase/ (Decrease) in cash and Cash Equivalents [A+B+C]	-531.42	532.86
	Opening Balance	537.16	4.3
	Closing Balance	5.73	537.16

FOR KCK INDUSTRIES LIMITED

JAGDISH PRASAD ARYA
MANAGING DIRECTOR
DIN:06496549

Place: CHANDIGARH
Date : 30-05-2026

Notes:

1. The above unaudited Financial results have been reviewed by the Audit committee in their meeting on 30-05-2026 and approved by board of Directors in their meeting held on 30-05-2026
2. There are no investor complaints received/pending as on 31.03.2026
3. Figures of previous period/ year have been regrouped/ recast wherever necessary, in order to make them comparable.
4. As per MCA notification dated 16th February, 2015, companies whose shares are listed on SME as referred in Chapter XB(LODR)2015 are exempted from adoption of IND AS. As company is covered under exempted category, it has not adopted IND AS for the preparation of financial results.
5. figures of last quarter are the balancing figures between audited figures in respect of the full financial year

FOR KCK INDUSTRIES LIMITED

DATE : 30-05-2026
PLACE :CHANDIGARH

JAGDISH PRASAD ARYA
MANAGING DIRECTOR



G A M S & ASSOCIATES LLP

Chartered Accountants

Independent auditor's report on Standalone Annual Financial Results of the Company for the half yearly and year ended March 31, 2026.

TO THE BOARD OF DIRECTORS OF KCK INDUSTRIES LIMITED

Opinion

We have audited the accompanying statement for the half yearly and year ended standalone financial results of **KCK INDUSTRIES LIMITED** for the half year and year ended March 31, 2026 ("Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- a. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statement under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation of these standalone annual financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the

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standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, Under Section 143(3) (i) of the Companies Act 2013, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



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Chartered Accountants

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- (a) The standalone annual financial results include the results for the half year ended March 31, 2026, being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figure up to the six months ended September 30, 2025, of the current financial year which was subject to limited review by us.

Our opinion on the standalone annual financial results is not modified in respect of this matter.

For G A M S & ASSOCIATES LLP

Chartered Accountants

Firm Reg. No.: N500094

UDIN: 26088218IJLWJA5361

ANIL

GUPTA

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by ANIL GUPTA
Date: 2026.05.30
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CA Anil Gupta

(Partner)

Membership No.: 088218

Place: New Delhi

Date: 30.05.2026



KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7
CHANDIGARH

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DECLARATION

It is hereby declared and confirmed that, the Statutory Auditors of the company, M/s GAMS & Associates LLP Chartered Accountants (FRN No : 0N500094) have issued an Audit Report with unmodified opinion on Standalone Audited Financial Results for the quarter and year ended on 31/03/2026 and year to date results for the period 01/04/2025 to 31/03/2026.

This declaration is furnished pursuant to the second proviso to clause (d) of Sub Regulation (3) of regulation 33 of SEBI (Listing Obligation & Disclosures Requirements), Regulation, 2015 notified on 27th May 2016.

For **KCKINDUSTRIES LIMITED**

Jagdish Prasad Arya
Managing Director