KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7 CHANDIGARH
CIN: L62099CH2013PLC034388
Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 24th July, 2026

To,
The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1 G-Block,
Bandra-Kurla Complex, Bandra (E), Mumbai-400051

SUBJECT: CORRIGENDUM-I TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING OF KCK INDUSTRIES LIMITED

Dear Sir/Ma'am,

In reference to the captioned subject matter and in continuation to our intimation dated July 09, 2026, please find enclosed herewith the Corrigendum-I to the Notice of Extra Ordinary General meeting ("EGM Notice"), dispatched to the shareholders on Thursday, July 09, 2026.

This Corrigendum-I to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum-I. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum-I, shall remain unchanged.

The above documents are also available on the Company's website i.e. www.kckindustriesltd.com, on the website of the Stock Exchanges i.e. National Stock Exchange of India Limited (NSE) at www.nseindia.com and the website of Central Depository Services Limited (CDSL) helpdesk.evoting@cdslindia.com .

Kindly take the above information on your records.

Thanking you,

For **KCK Industries Limited**

JAGDISH PRASAD ARYA
Digitally signed by JAGDISH PRASAD ARYA
Date: 2026.07.24 17:51:11 +05'30'

Jagdish Prasad Arya
Managing Director
DIN: 06496549

Enclosed as above.

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

KCK Industries Limited ("Company") has issued a notice dated July 03, 2026 ("Notice of EGM") for convening the Extra Ordinary General Meeting of the members of the Company which is scheduled to be held on Monday the 03rd day of August, 2026 at 11.30 A.M. (IST) through Video Conferencing (VC)/other Audio-Visual Means (OAVM)

The Notice of the EGM has been dispatched to the Shareholders of the Company in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

This Corrigendum-I is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"):

ITEM NO.1 :

We refer to ***Item No. 1 and in Explanatory statement sub point no 5, 6, 8, 11 and 17*** of the Notice of EGM which pertains to seeking approval of the shareholders for the proposed to issue and allot up to 2,50,00,000 (Two Crores Fifty Lacs) Equity Shares at a price of Rs. 20/- (Rupees Twenty Only) including premium aggregating to Rs. 50,00,00,000/-(Rupees Fifty Crores Only) to the Promoter and Non-Promoter Category.

There has been amendment in Item No. 1 sub point no 5, 6, 8, 11 and 17 of the explanatory statement contained in the Notice of the EGM.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in Item No. 1 sub point no 5, 6, 8, 11 and 17 of the Explanatory Statement of the aforesaid Notice of the EGM.

On and from the date hereof, the Notice of the EGM shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at www.kckindustriesltd.com and on the website of National Stock Exchange of India at www.nseindia.com.

All other contents of the Notice of the EGM dated July 03, 2026, save and except as amended by this Corrigendum, shall remain unchanged.

5. Report of Independent Registered Valuer:

In accordance with Regulation 166A of the ICDR Regulations, considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, the company has obtained valuation report dated July 03, 2026, from Mr. Hitesh Jhamb, an Independent Registered Valuer (IBBI Regd. No. IBBI/RV/11/2019/12355) having office at 270A, First Floor, Patparganj, Mayur Vihar-I, New Delhi-110091 ("Valuation Report") and the price determine by such independent registered valuer is Rs. 15.35 /- (Rupees Fifteen and Three Five Paise Only) and same has been published on the Company's website https://www.kckindustriesltd.com/preferential-issue.html.

6. Intent of the Promoters, Directors or Key Managerial Personnel of the Company

Except Jayd Trade Private Limited and Sheorayan Engineers & Associates Private Limited Promoter Group, None of the Promoters/ Promoters Group, Directors or Key Managerial Personnel, Senior Management or their relatives intend to subscribe to any of the Equity Shares pursuant to the Preferential Issue.
Further the proposed preferential issue shall not result in any change in the control or management of the Company. The existing Promoters and Promoter Group shall continue to retain control of the Company after the proposed allotment. Accordingly, the proposed preferential issue is not expected to result in any change in control of the Company within the meaning of the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and other applicable laws.

8. Equity Shareholding Pattern before and after the Preferential Issue:

Sr. No.	Category of Shareholder	Pre-Issue#		No. of shares to be allotted (Present Issue)	Post Issue*	
		No. of Share Held	% of Share Holding		No. of Share Held	% of Share Holding
A.	Promoters & Promoter Group Holding					
1	Indian					
a.	Individual	24,70,400	3.88	-	24,70,400	2.79
b.	Body Corporate	1,36,62,000	21.48	25,00,000	1,61,62,000	18.24
	Sub Total	**1,61,32,400**	**25.36**	**25,00,000**	**1,86,32,400**	**21.03**
2	Foreign promoter	-	-	-	-	-
	Sub Total (A)	**1,61,32,400**	**25.36**	**25,00,000**	**1,86,32,400**	**21.03**
B.	Non-promoter holding					
1.	Institutional Investor	-	-	-	-	-
a.	Foreign Portfolio Investors Category II	-	-	-	-	-
b.	Any Other (specify) Market Maker	-	-	-	-	-
2.	Non-Institutional	-	-	-		
a.	Key Managerial Personnel	-	-	-	-	-
b.	Investor Education and Protection Fund (IEPF)	-	-	-	-	-
c.	Body Corporate	42,50,000	6.68	1,75,00,000	2,17,50,000	24.55
d.	Resident Individuals holding nominal share capital upto Rs. 2 lakhs	1,02,45,000	16.11	50,00,000	1,52,45,000	17.21
e.	Resident Individuals holding nominal share capital in excess of Rs. 2 Lakhs	2,70,54,800	42.54	-	2,70,54,800	30.54
f.	Non-Resident Indians	2,67,500	0.42	-	2,67,500	0.30
g.	Any other	56,52,000	8.89	-	56,52,000	6.38
	Sub Total (B)	**4,74,69,300**	**74.64**	**2,25,00,000**	**6,99,69,300**	**78.97**
	Grand Total (A+B)	**6,36,01,700**	**100.00**	**2,50,00,000**	**8,86,01,700**	**100.00**

*The Post-Preferential Issue share shareholding pattern reflects: (a) the current paid-up equity share capital of the Company together with the 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of the Company proposed to be allotted to the allotees by way of the Preferential Issue; and the above issue does not include any Equity Shares that may be allotted pursuant to exercise of employee stock options.

11. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

Sr. No.	Name of the Proposed Allottees	Current Status	Post Status
1	Jayd Trade Private Limited	Promoter Group	Promoter Group
2	Sheorayan Engineers & Associates Private Limited	Promoter Group	Promoter Group
3	Madhuson Exports Limited	Public	Public
4	Shreeram Shreemant Mule	Public	Public
5	Sagar Dattatrya Nivekar	Public	Public
6	Gilded Technologies Private Limited	Public	Public

17. Practicing Company Secretary Certificate:

A certificate from Mr. Sumit Bajaj (ACS No 45042, CP No: 23948), Practicing Company Secretary, certifying that the preferential issue of Equity Shares is being made in accordance with requirements of ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company's website at the link https://www.kckindustriesltd.com/preferential-issue.html.

By Order of Board
For **KCK Industries Limited**

Date: July 24, 2026
Place: Chandigarh

Sd/-

Jagdish Prasad Arya
Managing Director
DIN: 06496549